



CATIA V5 Training Exercises

Student Notes:

Product Design Expert

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EDU_CAT_EN_ASM_AX_V5R19

Student Notes:

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Student Notes:

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Connector Assembly

You will practice concepts learned throughout the course, by building the master exercise and following the recommended process

- **Connector Assembly : Presentation**
- **Connector Assembly (1): Assembling Components**
- **Connector Assembly (2): Positioning Components**
- **Connector Assembly (3): Analyzing the Assembly**
- **Connector Assembly (4): Fixing the clash**
- **Connector Assembly (5): Adding Screws**

Connector Assembly

Exercise Presentation



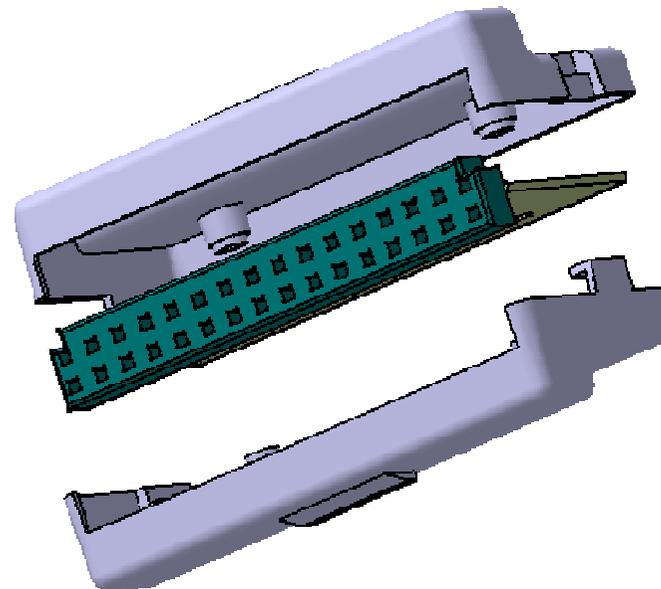
90 min

Objectives :

In this exercise you will build the Connector Assembly and modify one of its components.

In this Exercise you will use :

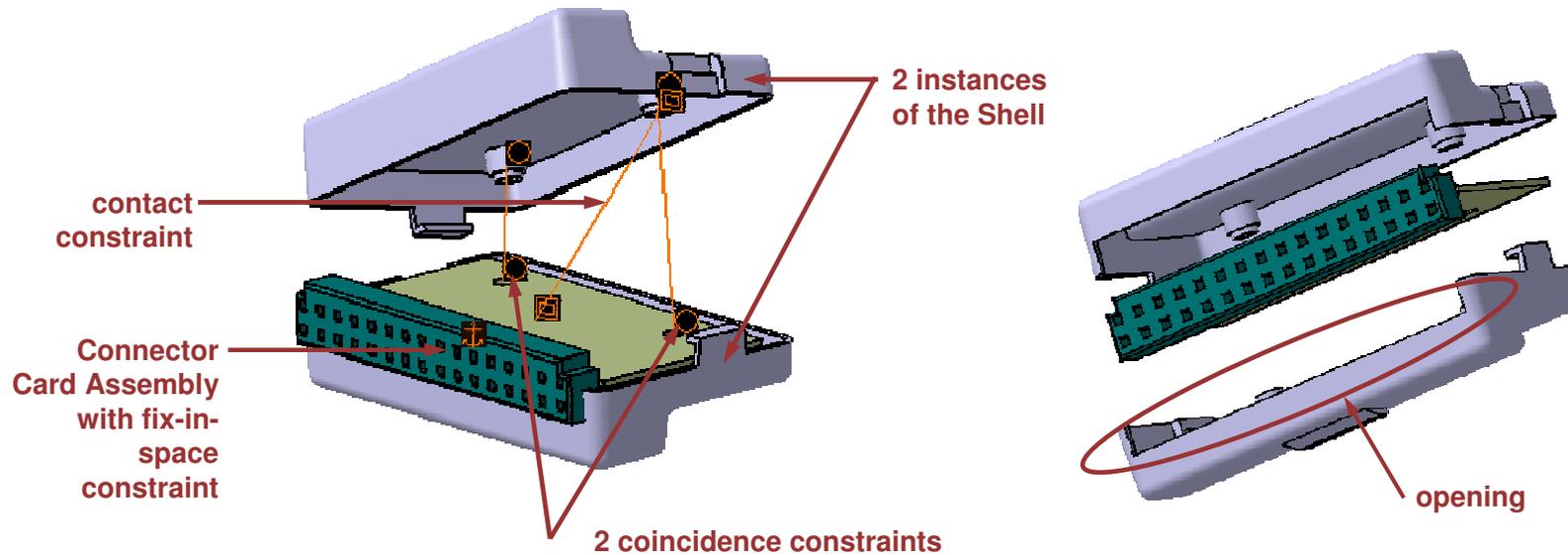
- Product Structure Tools
- Assembly Constraints
- Compass
- Clash Analysis
- Part Design in Context
- Standard Tools



Connector Assembly

Student Notes:

Design Intent: Connector Assembly



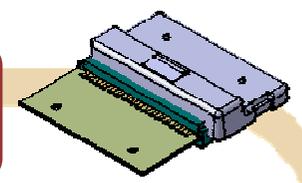
- Create and name the assembly as “Connector Assembly”.
- Add a sub-assembly “Connector Card assembly” and two instances of “Connector Shell”. Assign instance names to the two instances of “Connector Shell”.
- Position each component and create constraints between them.
- Analyze for interferences between the components and correct the interference by making an opening for the “Connector Card Assembly”.
- Add two instances of “Screw”.

Student Notes:

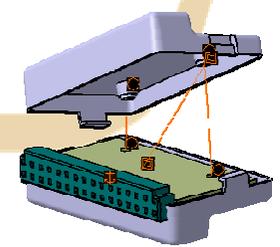
Design Process: Connector Assembly



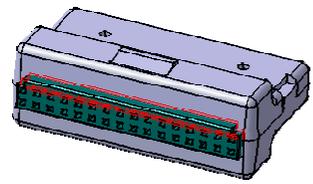
1 Create and name the assembly, insert components, duplicate the shell, assign Instance Names, and save the assembly



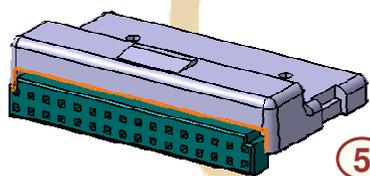
2 Position the components using constraints



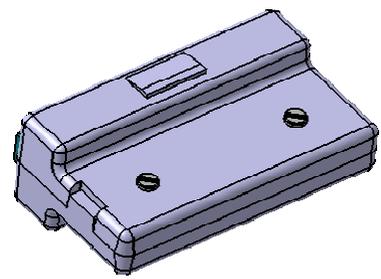
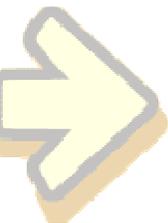
3 Check for interference



4 Fix the clash between components



5 Insert Screw and position it. Create a Pattern of the Screw



Connector Assembly

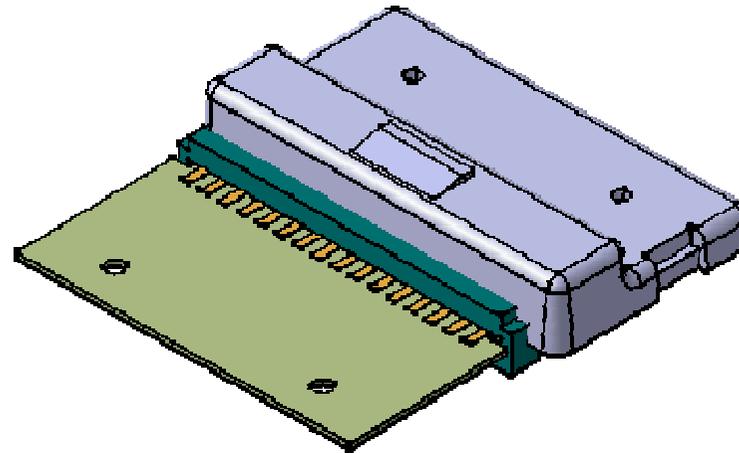
Step 1: Assembling Components



15 min

In this step you will:

- Create a new assembly and name it
- Insert existing components
- Assign instance names
- Save the assembly

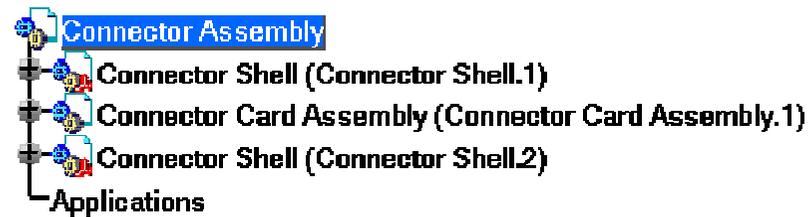
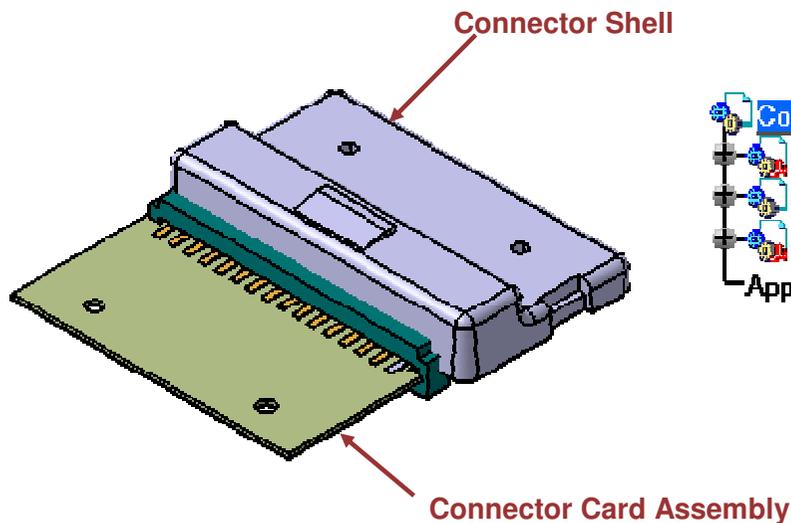


Do It Yourself (1/2)



Parts used: "CATASMConnector_Shell.CATPart",
"CATASMConnector_Card_Assembly.CATProduct"

- Create a new CATProduct and name it as "Connector Assembly"
- Insert existing components "CATASMConnector_Shell.CATPart" and "CATASMConnector_Card_Assembly.CATProduct"
- Duplicate the "CATASMConnector_Shell.CATPart"
 - ◆ Copy the "Connector Shell"
 - ◆ Paste it into "Connector Assembly"

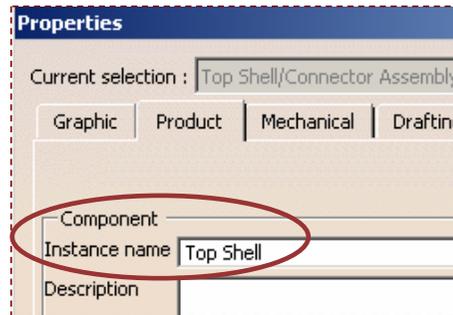


Do It Yourself (2/2)

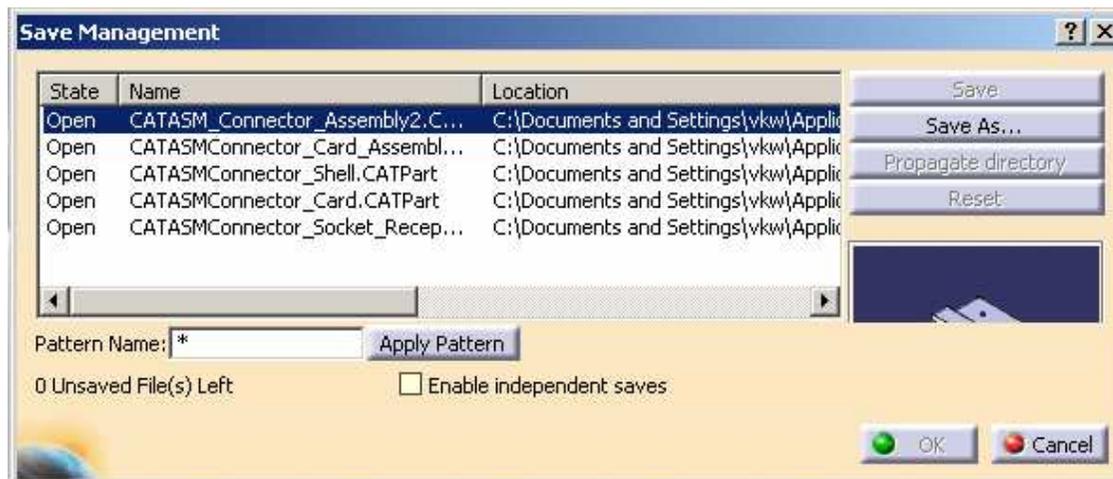


You can compare your result with the “CATASM_Connector_Assembly2.CATProduct”

- Rename the two instances of “Connector Shell” as “Top Shell” and “Bottom Shell”



- Save the assembly as “CATASM_ConnectorAssembly2.CATProduct” in a new folder “Connector_Assembly” using ‘Save Management’
 - ◆ Click on Propagate Directory to save all documents in same folder



Connector Assembly

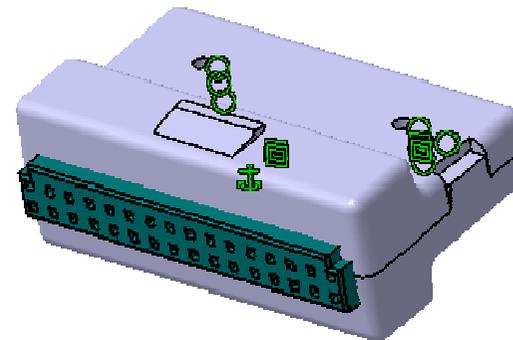
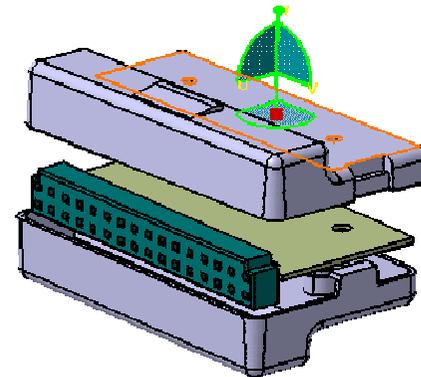
Step 2: Positioning Components



20 min

In this step you will position the components using compass and constrain them by using following constraints:

- Fix Component constraint
- Coincidence constraint
- Contact constraint

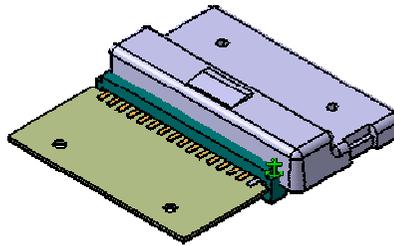
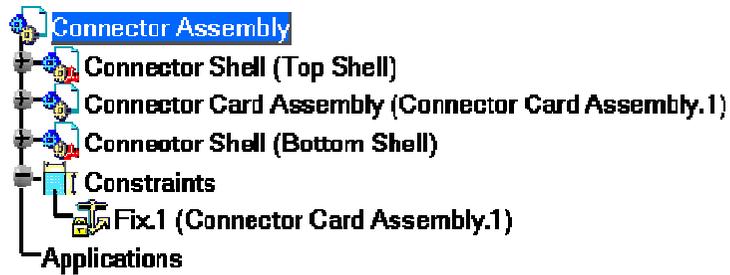


Do It Yourself (1/4)

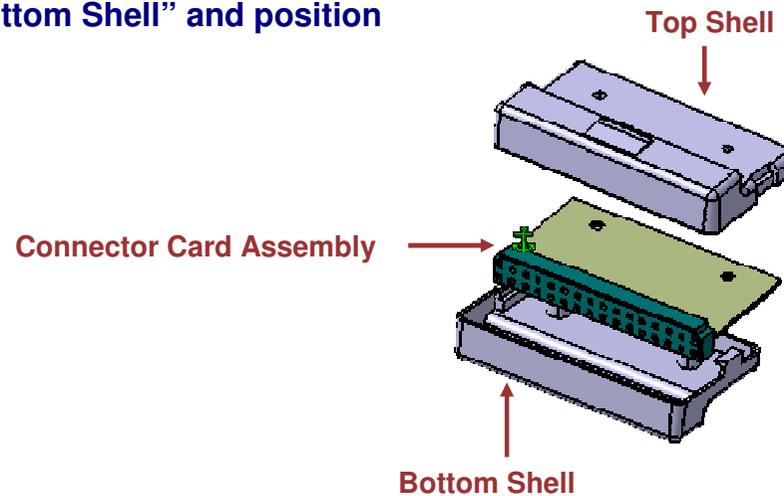


Product used: "CATASM_Connector_Assembly2.CATProduct"

Fix "Connector Card Assembly"

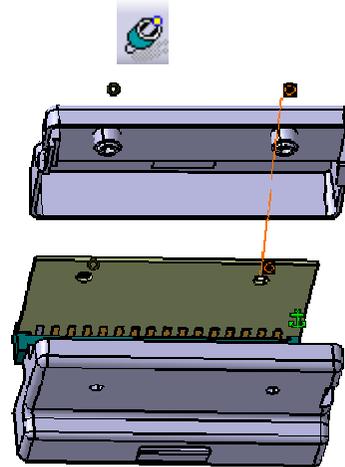
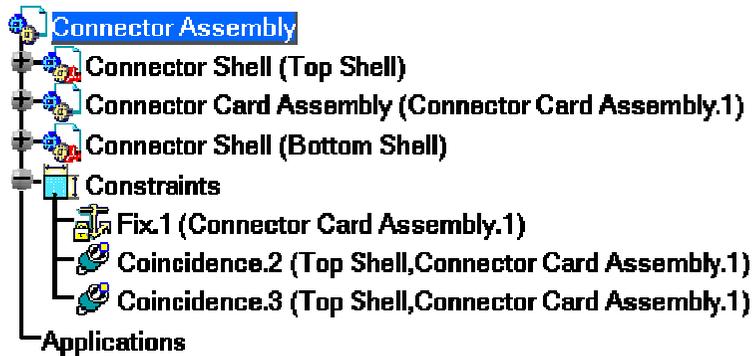


Move the "Top Shell" and the "Bottom Shell" and position them using Compass as shown

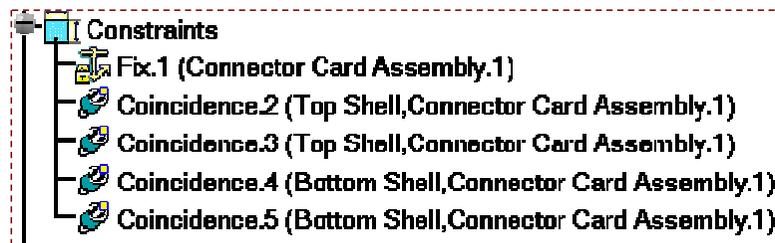
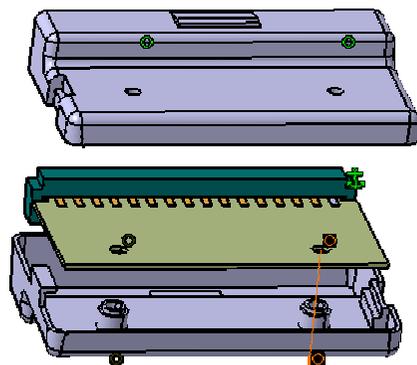


Do It Yourself (2/4)

- Set an axial coincidence between corresponding holes of “Top Shell” and “Connector Card Assembly”.

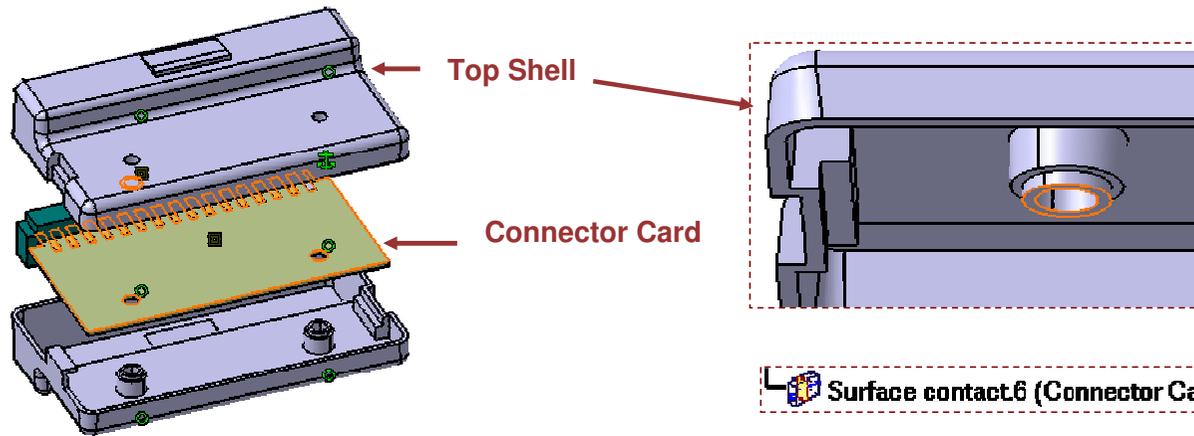


- Set an axial coincidence between corresponding holes of “Bottom Shell” and “Connector Card Assembly”.

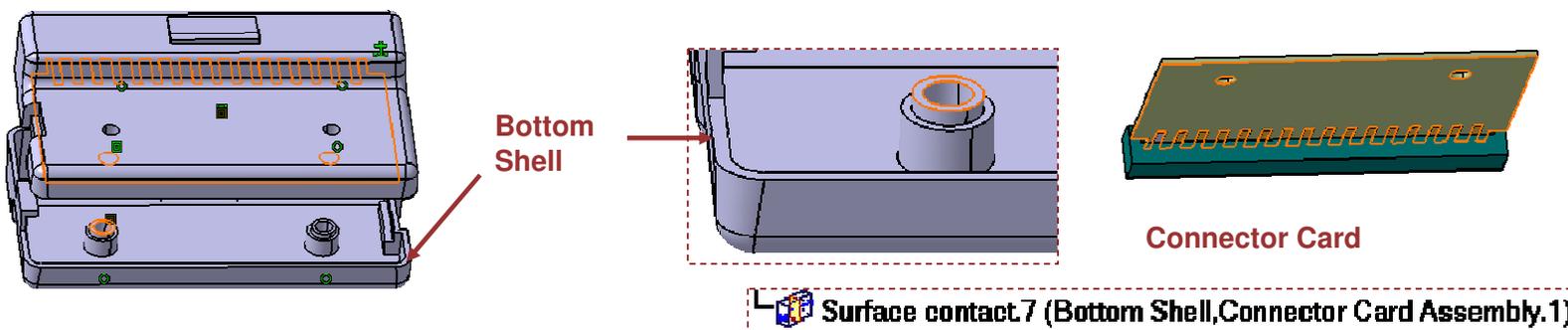


Do It Yourself (3/4)

- Create a contact constraint between the inside face of the “Top Shell” and the top face of “Connector Card” as shown



- Create a contact constraint between the inside face of the “Bottom Shell” and bottom face of “Connector Card Assembly”

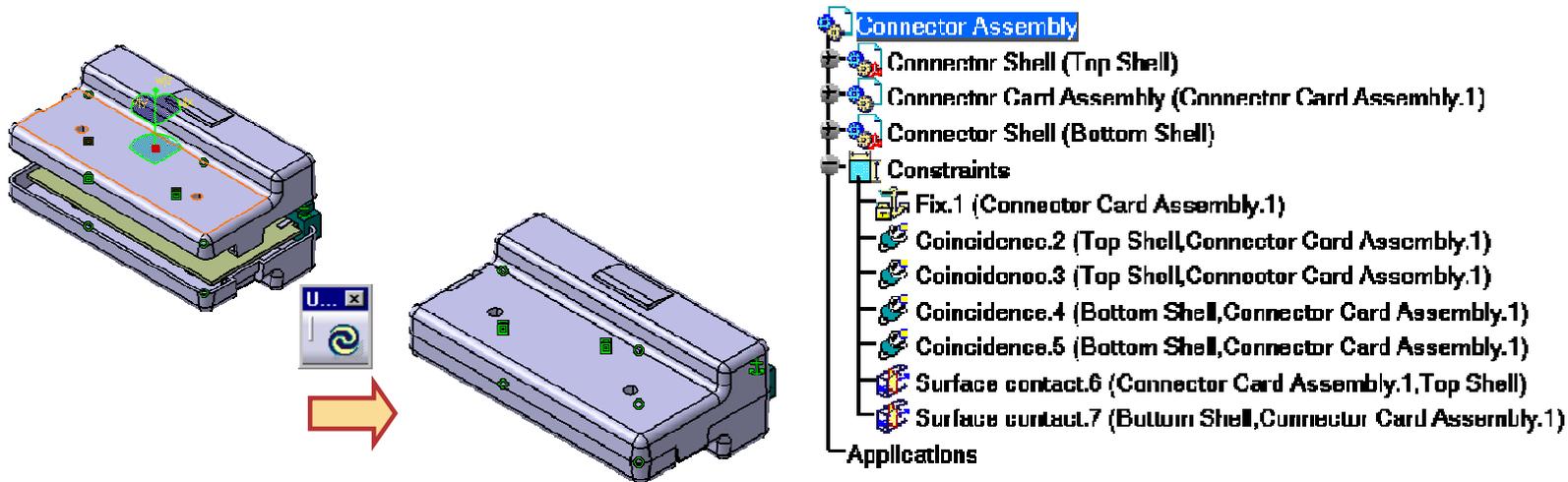


Do It Yourself (4/4)



You can compare your results with attached model :
 "CATASM_Connector_Assembly3.CATProduct"

- Move the "Top Shell" with the compass. The 'Update' icon is activated indicating that an assembly needs an update.
- Update the assembly by clicking on the 'Update' icon



- Save the assembly as 'CATASM_Connector_Assembly3.CATProduct' using 'Save As' command.

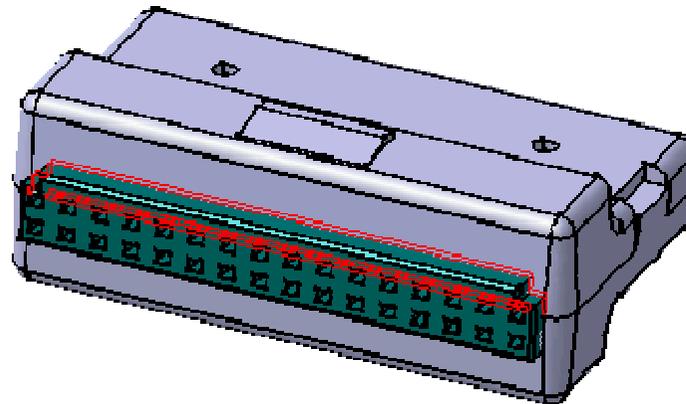
Connector Housing

Step 3: Analyzing the Assembly



15 min

In this step you will perform clash analysis in the assembly using 'Compute Clash' command.

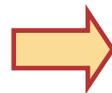
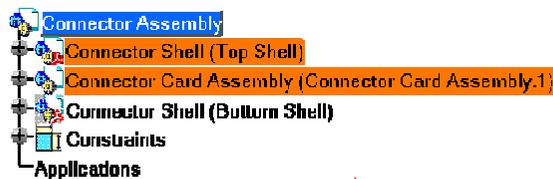


Do It Yourself (1/2)

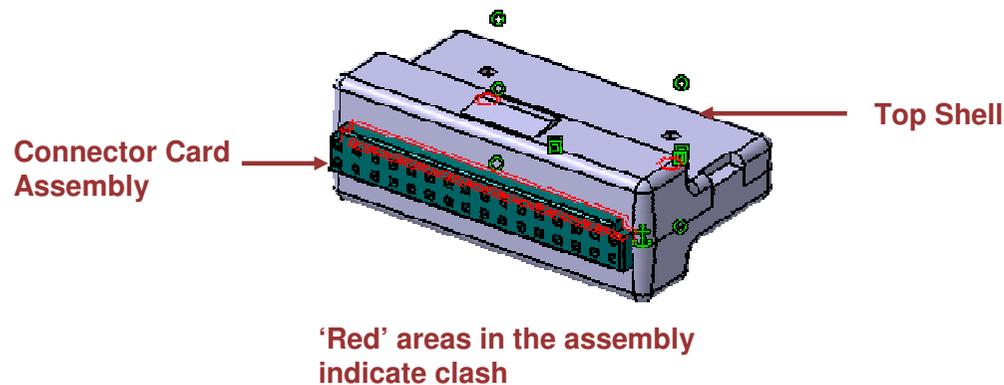


Product used: "CATASM_Connector_Assembly3.CATProduct"

- Compute clash between following components using 'Compute Clash' command
 - ◆ Launch 'Compute Clash' command
 - ◆ Multi select "Connector Card Assembly" and "Top Shell"
 - ◆ Click 'Apply'



'Red Light' in the Result section indicates clash



Connector Card Assembly

Top Shell

'Red' areas in the assembly indicate clash

Do It Yourself (2/2)

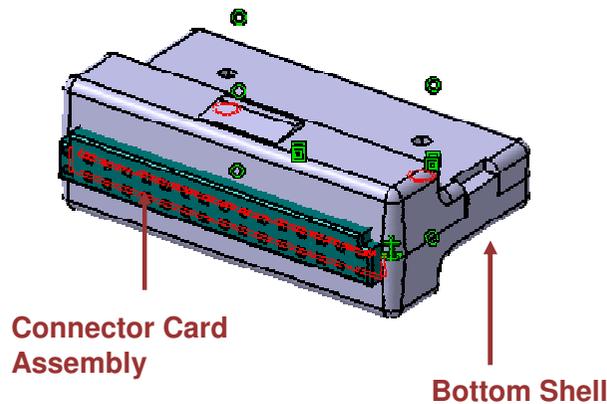


You can compare your results with the attached model:
 "CATASM_Connector_Assembly4.CATProduct"

- Compute clash between following components using 'Compute Clash' command
 - ◆ "Connector Card Assembly"
 - ◆ "Bottom Shell"



Clash exists between selected parts



- Save the assembly as 'CATASM_Connector_Assembly4.CATProduct' using 'Save As' command

Connector Assembly

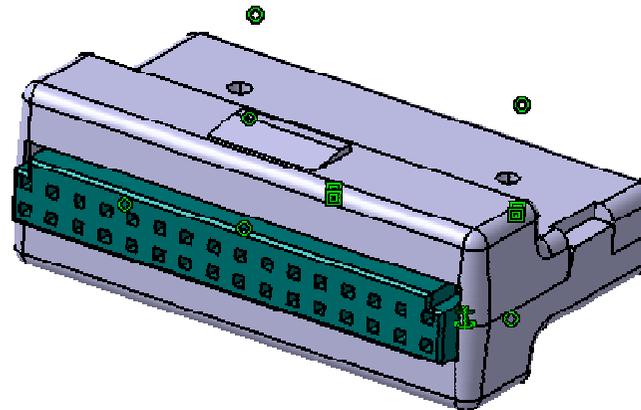
Step 4: Fixing the clash



30 min

In this step, you will eliminate the clash between the components by editing one of the components in the context of the assembly. In this process you will:

- Hide components
- Edit part in 'Part Design' workbench.
- Show components
- Save the assembly



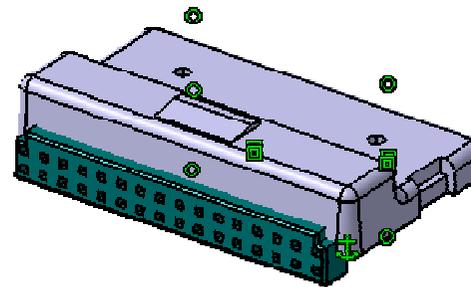
Student Notes:

Do It Yourself (1/4)

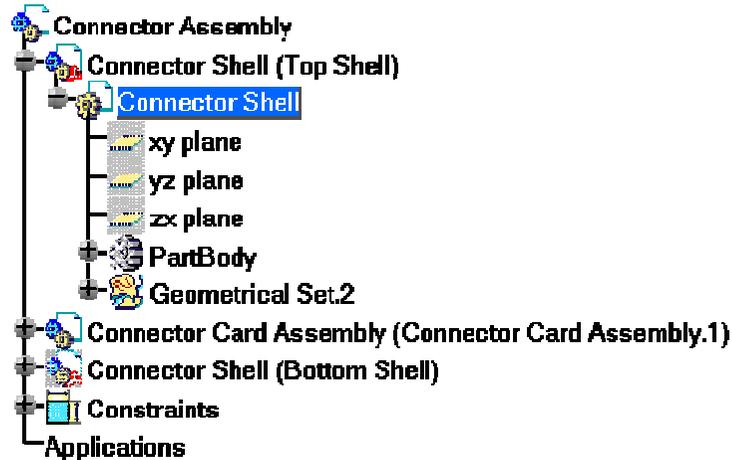


Product used: "CATASM_Connector_Assembly4.CATProduct"

Hide "Bottom Shell".



Edit the part "Connector Shell" in assembly context.



Pocket sketch

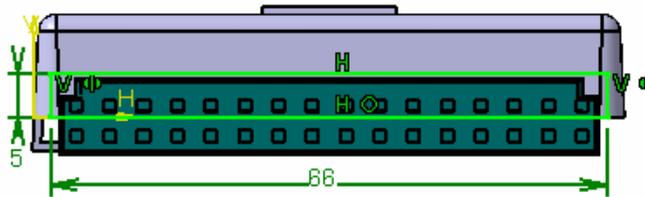
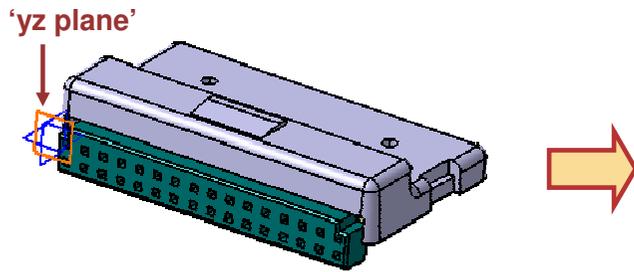


Refer to Detailed Steps to see the details on how to edit part and create a pocket using Part Design workbench

Student Notes:

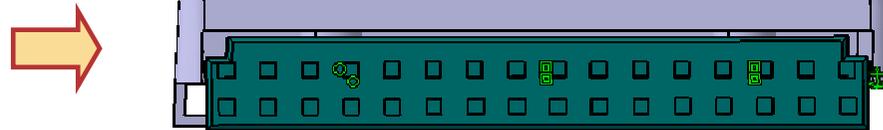
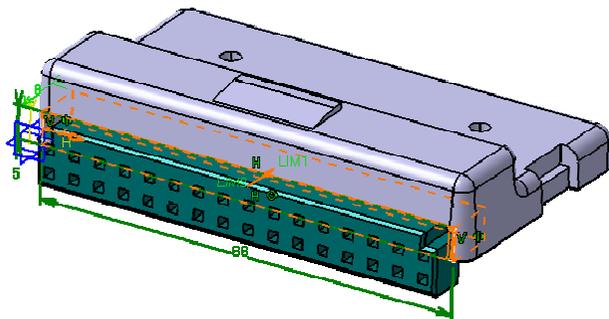
Do It Yourself (2/4)

- Create a new sketch on the 'yz plane' of the "Connector Shell" as shown
- Exit the sketcher workbench.



Pocket sketch

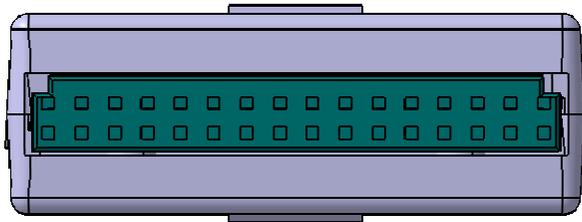
- Create a pocket using the sketch created in earlier step



The pocket creates a clearance between "Connector Shell" and the "Connector Card"

Do It Yourself (3/4)

- Unhide “Bottom Shell”



Now there is a clearance between the two “Connector Shells” and the “Connector Card”

- Activate “Connector Assembly”



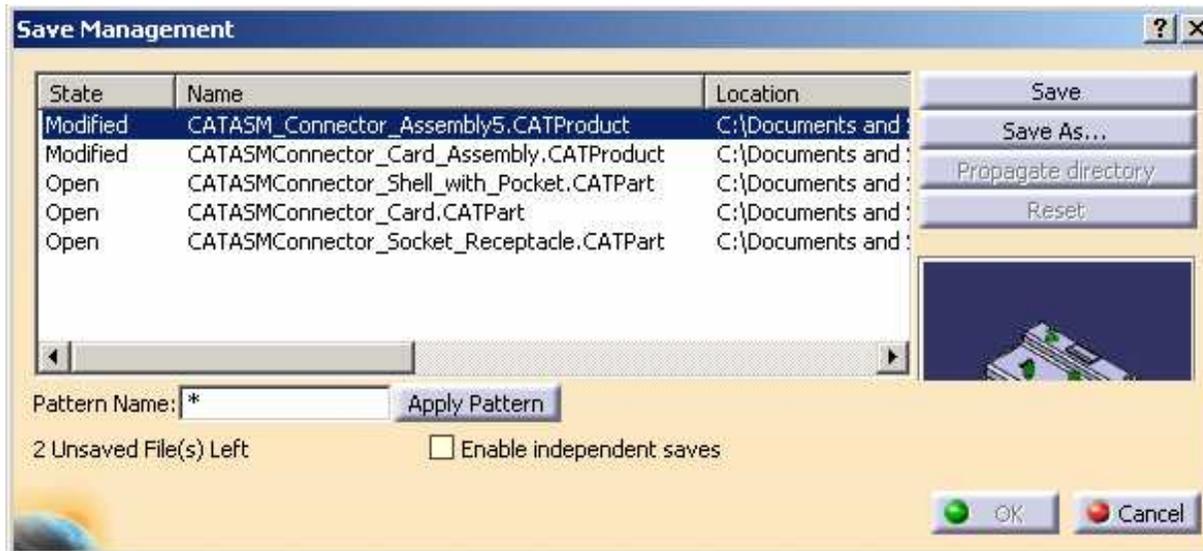
Student Notes:

Do It Yourself (4/4)



You can compare your results with the attached model :
“CATASM_Connector_Assembly5.CATProduct”

- Save various components using ‘Save Management’.
 - ◆ Save “CATASMConnector_Shell.CATPart” as “CATASMConnector_Shell_with_Pocket.CATPart”
 - ◆ Save root assembly as “CATASM_Connector_Assembly5.CATProduct”
 - ◆ Click on Propagate directory to ensure all documents are saved in same folder



Connector Assembly

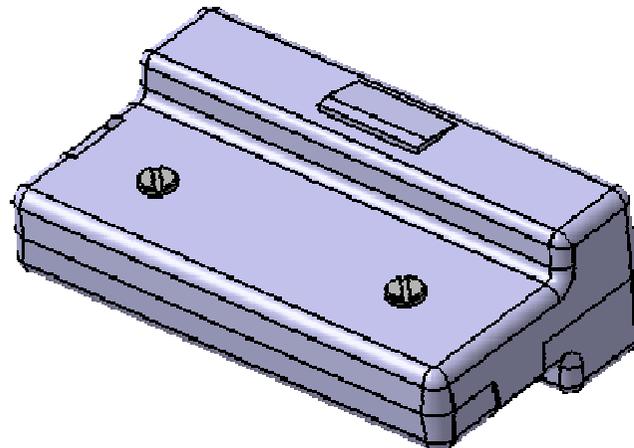
Step 5: Adding screws



10 min

In this step you will add and position the 'Connector Screw' in the "Connector Assembly".

You will then create a pattern of screw using an existing pattern.

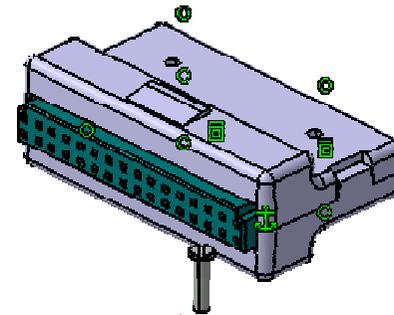


Do It Yourself (1/3)



Documents used: "CATASM_Connector_Assembly5.CATProduct",
"CATASMConnector_Screw.CATPart"

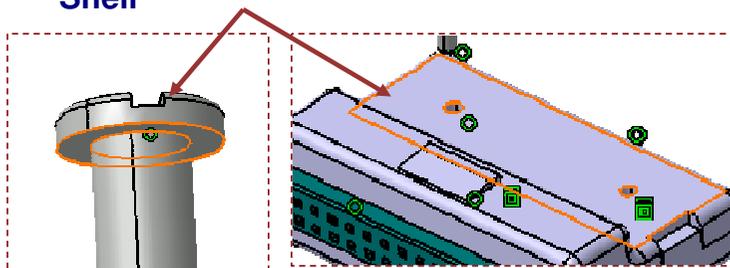
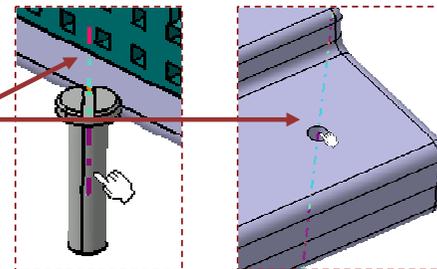
- Insert "CATASMConnector_Screw.CATPart" in "Connector Assembly" using 'Insert Existing Component'.



Connector Screw

- Position the "Connector Screw" by adding following assembly constraints:

- Coincidence constraint between the axis of the "Connector Screw" and the axis of 'Hole.1' holes in the "Top Shell"
- Contact constraint between the bottom face of the "Connector Screw" head and the top face of the "Top Shell"

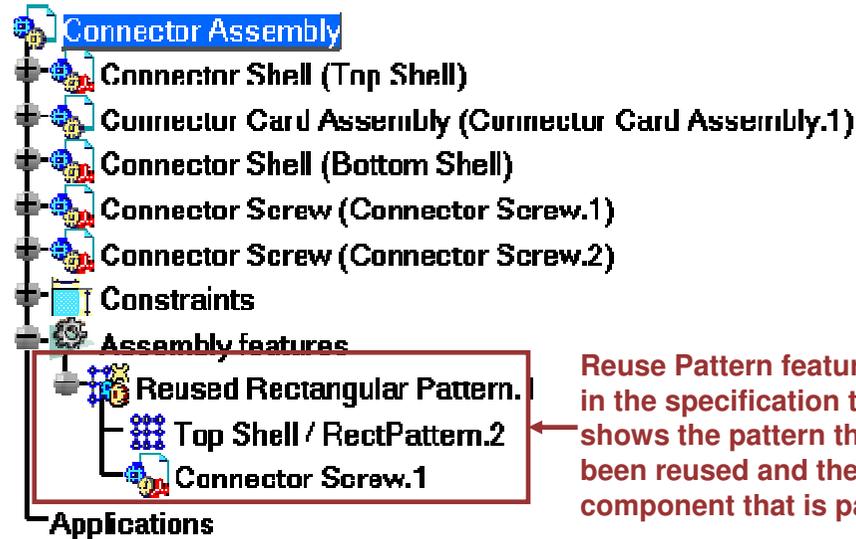


Click on Update icon to update constraints



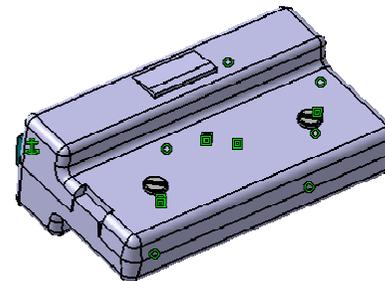
Do It Yourself (2/3)

- ◆ Duplicate the “Connector Screw” by using an existing pattern:
 - ◆ Select the “Connector Screw” (in the tree or on the geometry)
 - ◆ Click on the “Reuse Pattern” icon
 - ◆ To select the pattern, open the “Connector Shell” node and select ‘RectPattern.2’ in the tree or in the geometry.
 - ◆ Click OK to confirm the inputs



Reuse Pattern feature is added in the specification tree, which shows the pattern that has been reused and the component that is patterned.

| Constraint Name | Second Component |
|-------------------|-------------------------|
| Coincidence.8 | Connector Shell (Top... |
| Surface contact.9 | Connector Shell (Top... |

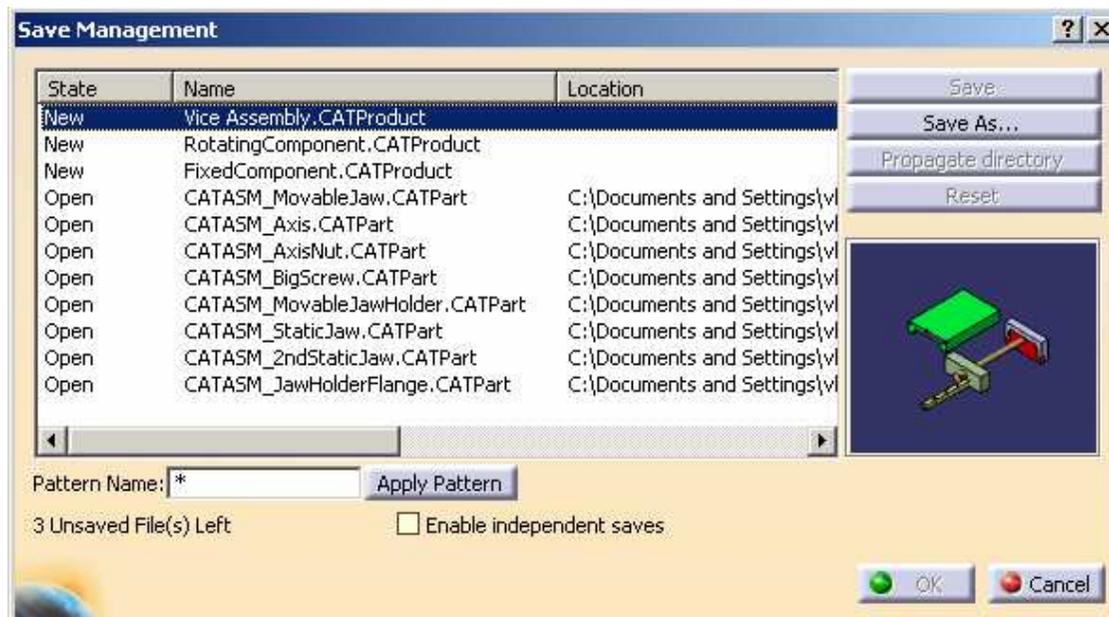


Do It Yourself (3/3)



You can compare your results with the attached model:
“CATASM_Connector_Assembly5_end.CATProduct”

- Save the “Connector Assembly” as
“CATASM_Connector_Assembly_5_end.CATProduct” using
Save Management.
 - Use ‘Propagate directory’ to save all the files in same
location



Vice Assembly

You will practice concepts learned throughout the course, by building the master exercise and following the recommended process

- **Vice Assembly : Presentation**
- **Vice Assembly (1): Creating the Structure**
- **Vice Assembly (2): Positioning Components**
- **Vice Assembly (3): Editing Parts**
- **Vice Assembly (4): Inserting Fitting Components from catalogs**

Vice Assembly

Exercise Presentation



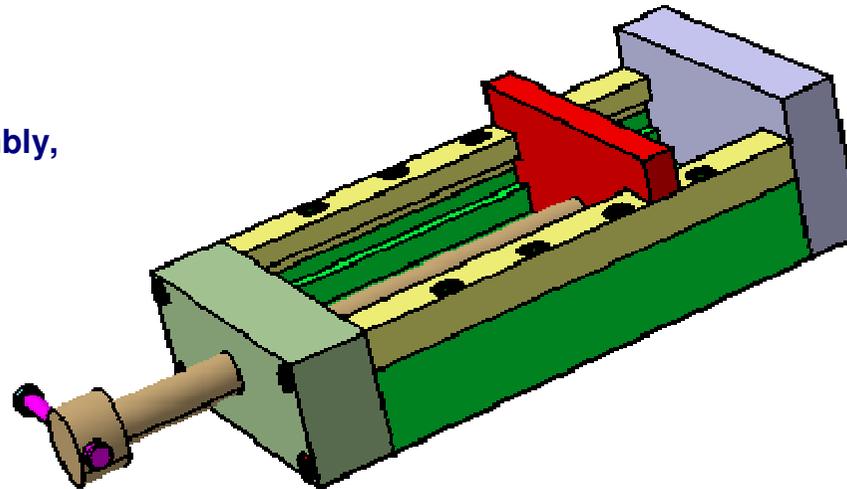
70 min

Objectives :

In this exercise you will build the Vice Assembly, modify two of its components and insert components from catalogs

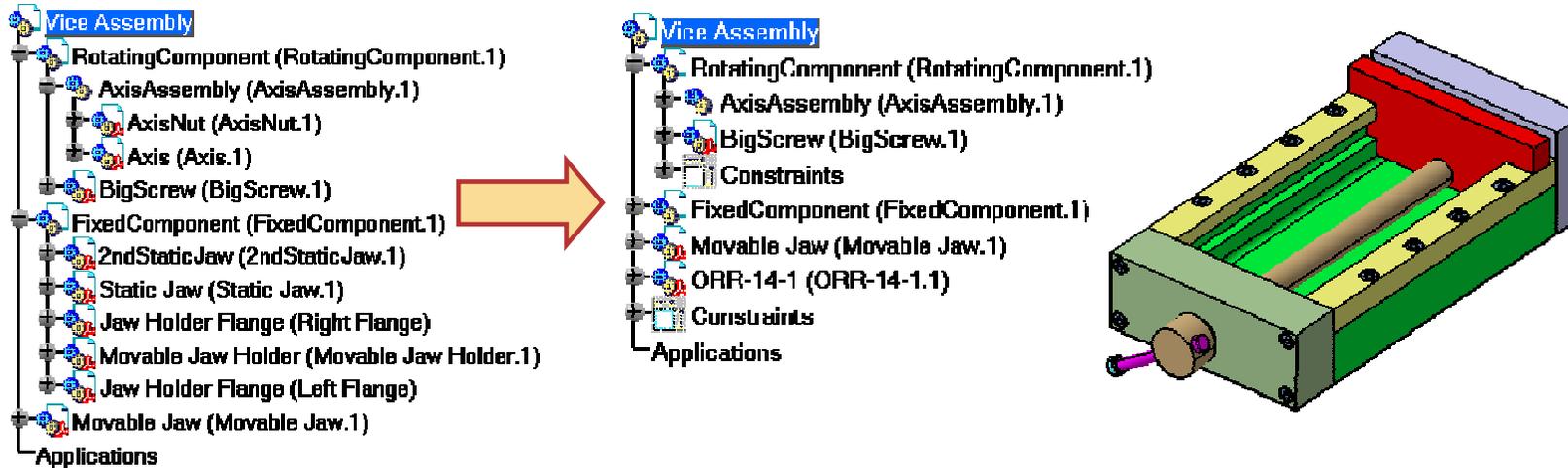
In this exercise you will use :

- Product Structure Tools
- Assembly Constraints
- Compass
- Catalog Browser
- Part Design in Context
- Standard Tools



Vice Assembly

Design Intent: Vice Assembly

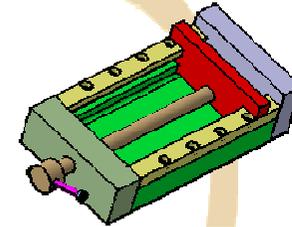


- Create a new product structure, name the root assembly (Vice Assembly) and its sub assemblies (RotatingComponent, FixedComponent and AxisAssembly)
- Add components inside appropriate assemblies
 - ◆ “Axis” and “Axis Nut” in “AxisAssembly”
 - ◆ “2ndStaticJaw”, “Static Jaw”, “Jaw Holder Flange” and “Movable Jaw Holder” in “FixedComponent”
 - ◆ “Movable Jaw” in “Vice Assembly”
- Position the Components and constrain them
- Design holes in both jaws in order to allow the assembly of fitting screws
- Using catalog,insert fitting elements (screws) in appropriate assemblies

Design Process: Vice Assembly

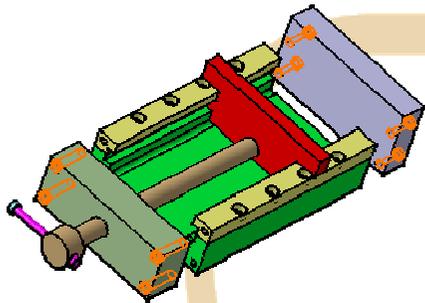


1 Create and name the assembly, insert components, assign Instance Names, and save the assembly

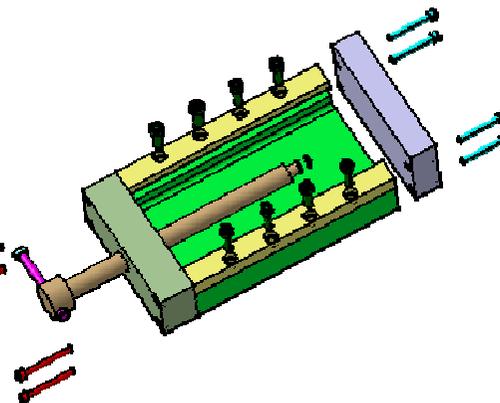
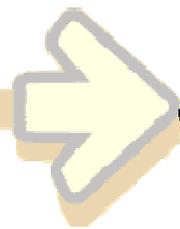


2 Position the components using constraints

3 Edit both Static Jaws by designing in context of the assembly



4 Insert fitting components from catalog and constrain them in appropriate assemblies

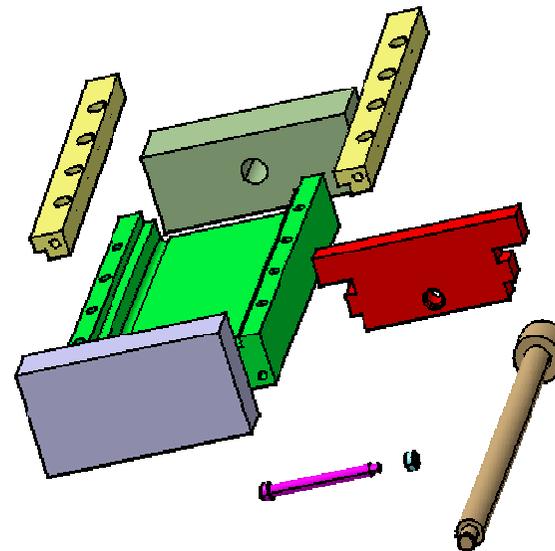
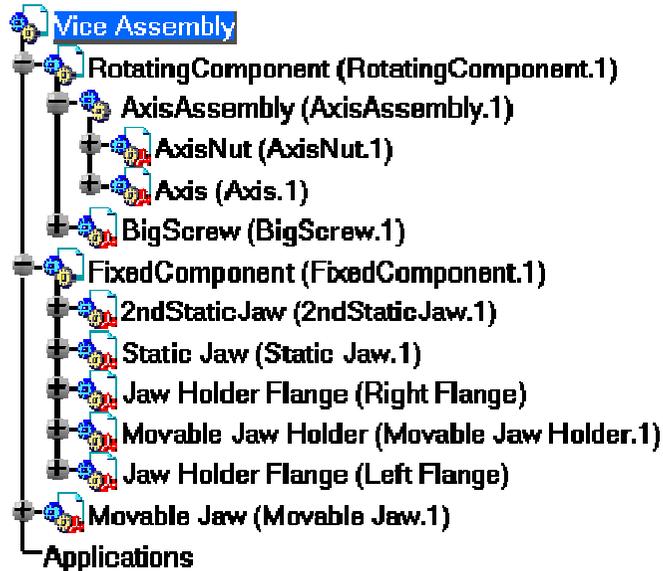


Vice Assembly

Step 1: Creating the Structure



In this step you will create and name a root assembly and its sub-assemblies, insert components, assign instance names, and save the assembly using save management.



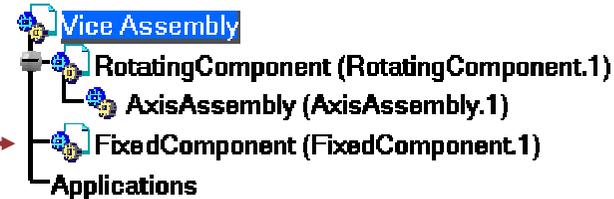
Do It Yourself (1/3)



Parts used: "CATASM_Axis.CATPart", "CATASM_AxisNut.CATPart",
 "CATASM_BigScrew.CATPart", "CATASM_2ndStaticJaw.CATPart",
 "CATASM_JawHolderFlange.CATPart", "CATASM_MovableJawHolder.CATPart",
 "CATASM_MovableJaw.CATPart", "CATASM_StaticJaw.CATPart"

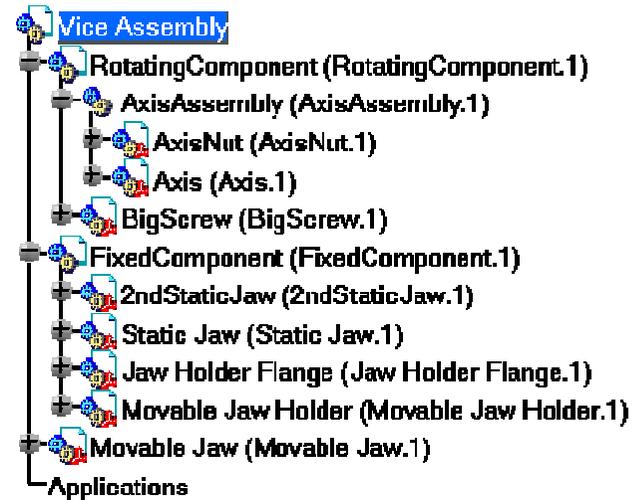
■ Create a new CATProduct, name it as "Vice Assembly"

■ Add new CATProducts and Components in the "Vice Assembly" to create the product structure as shown



■ Insert various CATParts in the assembly at locations as given below:

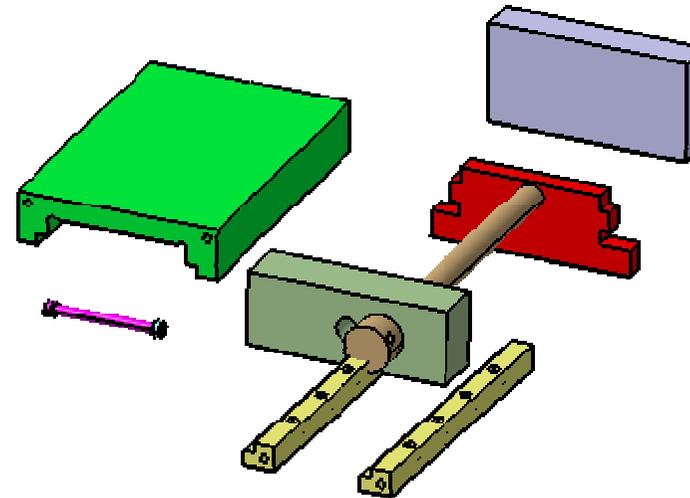
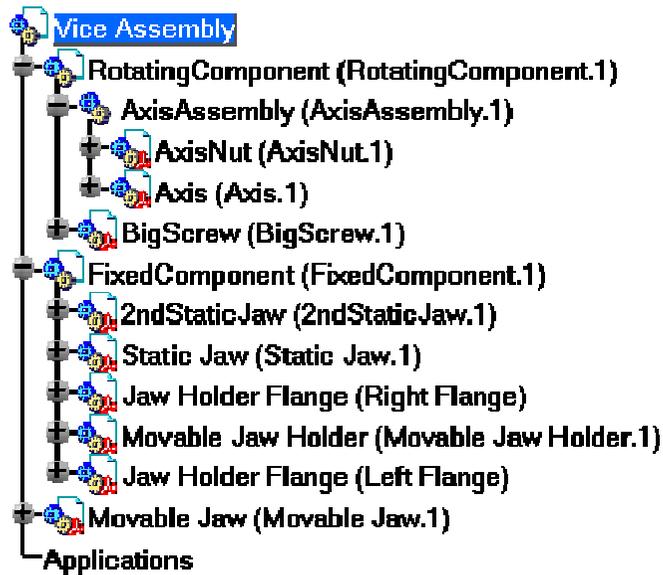
- ◆ "CATASM_Axis.CATPart" and "CATASM_AxisNut.CATPart" in "AxisAssembly"
- ◆ "CATASM_BigScrew.CATPart" in "RotatingComponent"
- ◆ "CATASM_2ndStaticJaw.CATPart", "CATASM_StaticJaw.CATPart", "CATASM_JawHolderFlange.CATPart" and "CATASM_MovableJawHolder.CATPart" in "FixedComponent"
- ◆ "CATASM_MovableJaw.CATPart" in "Vice Assembly"



Student Notes:

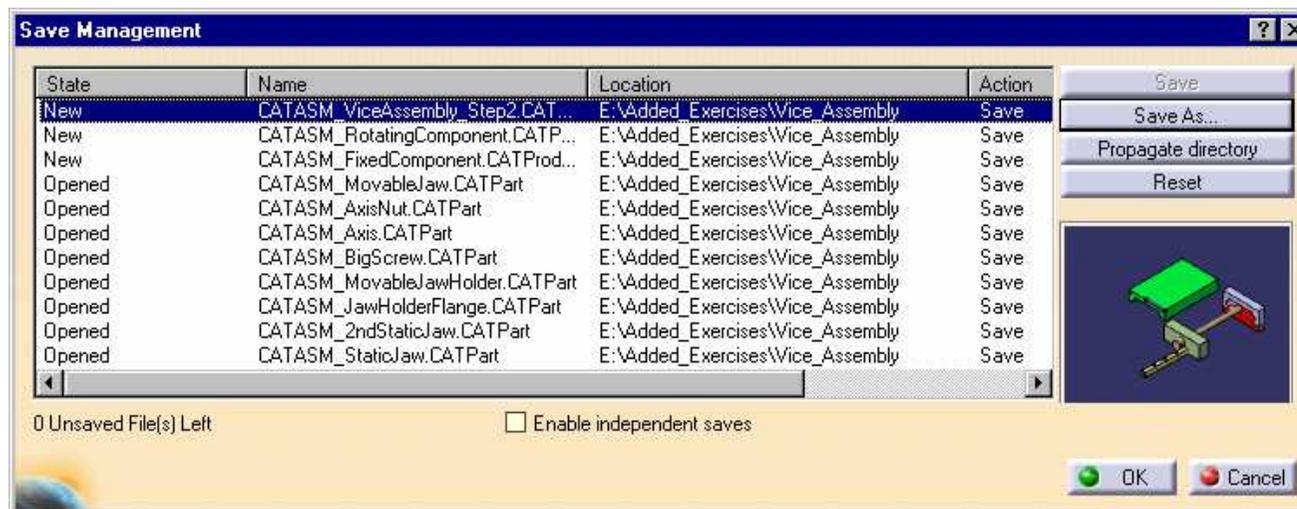
Do It Yourself (2/3)

- Create a copy of “Jaw Holder Flange” in “Fixed Component”
- Set the instance names of the “Jaw Holder Flange” to “Right Flange” and “Left Flange”.



Do It Yourself (3/3)

- Save the root assembly using Save Management in a new folder “Vice_Assembly”. Save the new CATProducts as follows:
 - ◆ “Vice Assembly as “CATASM_ViceAssembly_Step2.CATProduct”
 - ◆ “RotatingComponent” as “CATASM_RotatingComponent.CATProduct”
 - ◆ “FixedComponent” as “CATASM_FixedComponent.CATProduct”



Vice Assembly

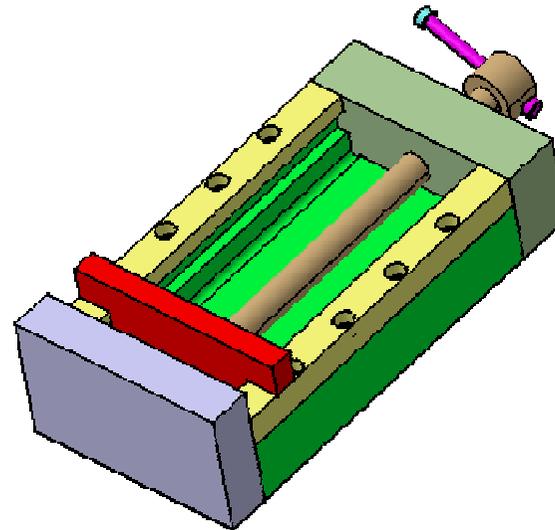


Step 2: Positioning Components



20 min

In this step you will create constraints to position components relative to each other in the correct active assemblies.

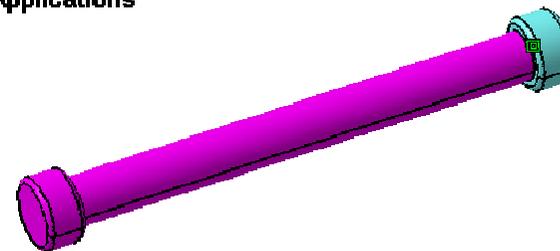
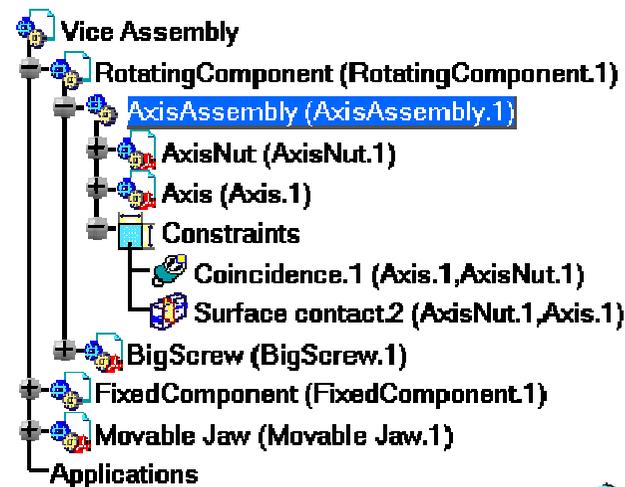
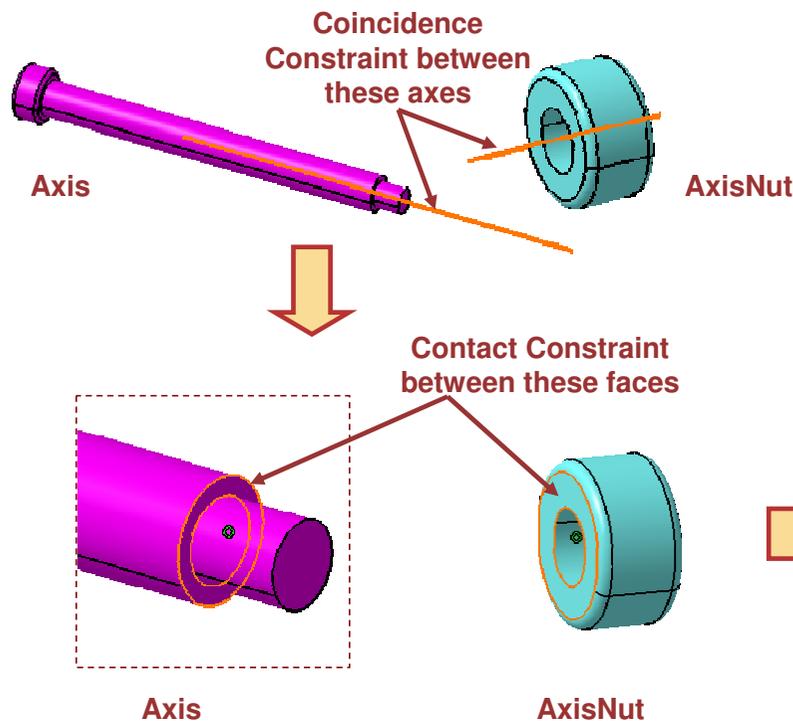


Do It Yourself (1/6)



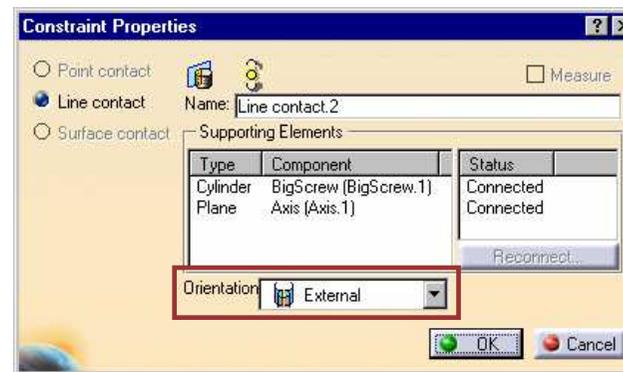
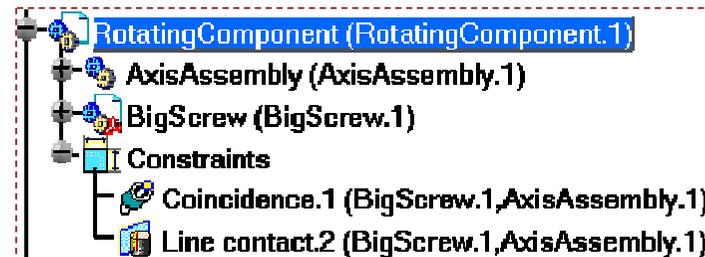
Products used: "CATASM_ViceAssembly_Step2.CATProduct"

- Activate "AxisAssembly"
- Position and constrain parts in "AxisAssembly" by moving parts with compass, then add the following constraints and update the assembly:
 - ◆ Coincidence constraint between the axes of the "AxisNut" and "Axis"
 - ◆ Contact constraint between the faces of the "AxisNut" and "Axis"



Do It Yourself (2/6)

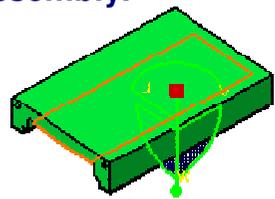
- Hide “FixedComponent” and activate “RotatingComponent”
- Add the following constraints and update the assembly:
 - ◆ Coincidence constraint between the axis of the hole in the “BigScrew” and the axis of the component “AxisAssembly”
 - ◆ Contact constraint between the faces of the “Axis” and the “BigScrew”. In the constraint properties, set the orientation to “External”.



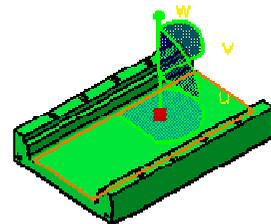
- Save the “RotatingComponent” as “CATASM_RotatingComponent_Step3.CATProduct”

Do It Yourself (3/6)

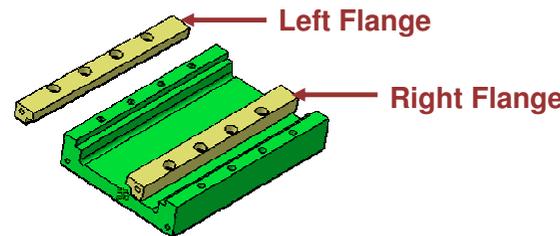
- Hide “RotatingComponent”, unhide and activate “FixedComponent”
- Rotate the “Movable Jaw Holder” using the compass to orient it as shown.
- Move and position the “Left Flange” and the “Right Flange” as shown.
- Fix in space “Movable Jaw Holder”
- Set the Multi-constraint mode to ‘Stack Mode’. Use ‘Stack Mode’ to add Offset constraints with ‘0mm’ offset between the highlighted faces and update the assembly.



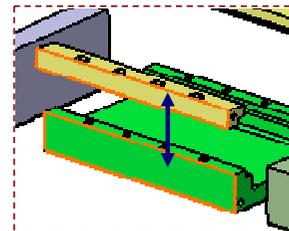
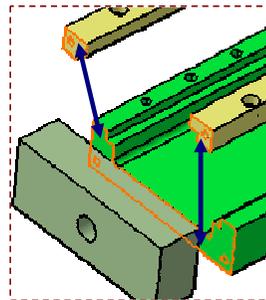
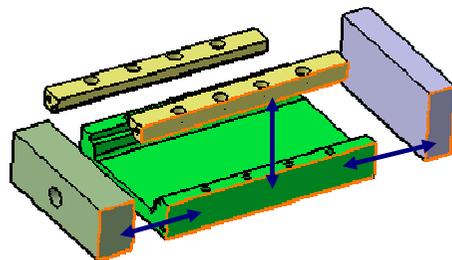
Initial “Movable Jaw Holder” Orientation



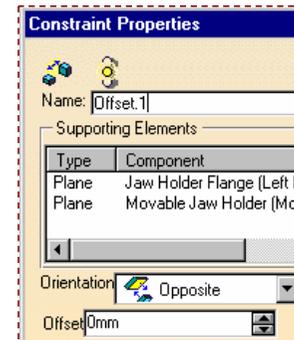
Final “Movable Jaw Holder” Orientation



Flanges Orientation

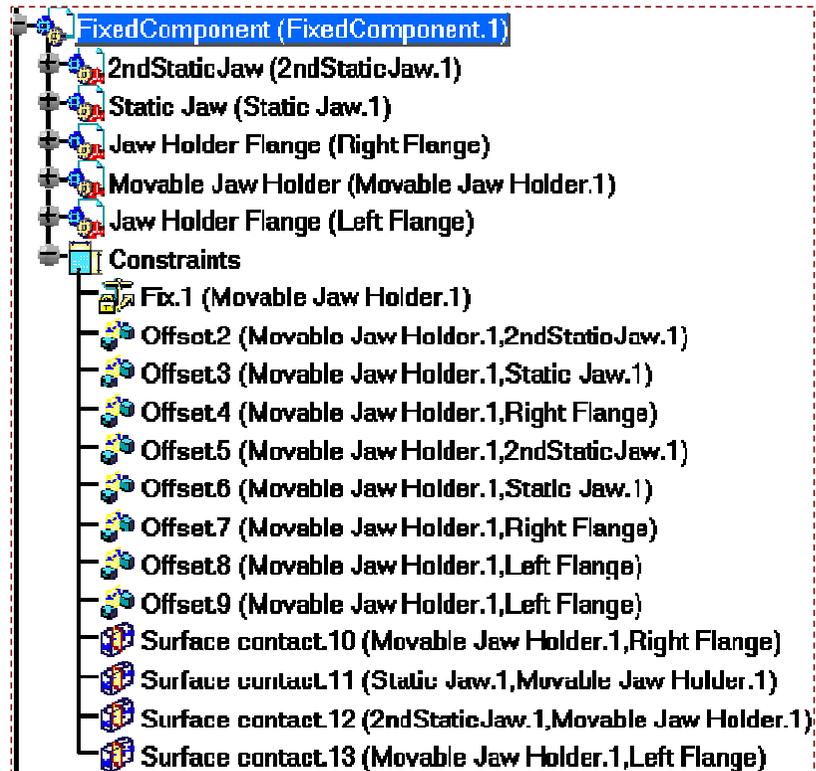
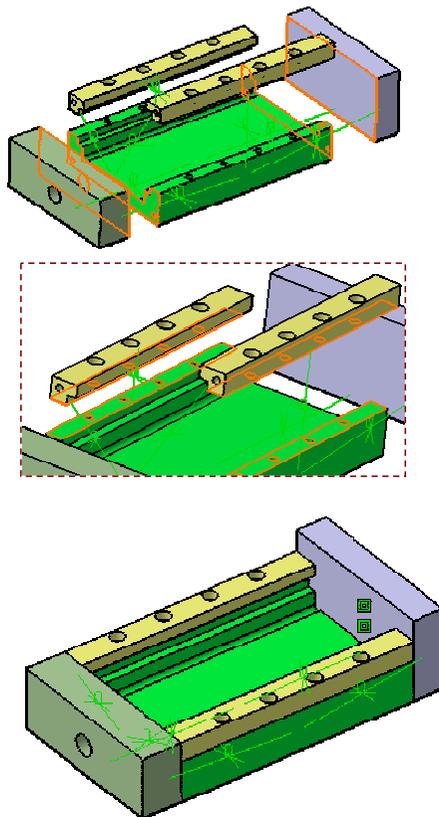


Offset Constraint



Do It Yourself (4/6)

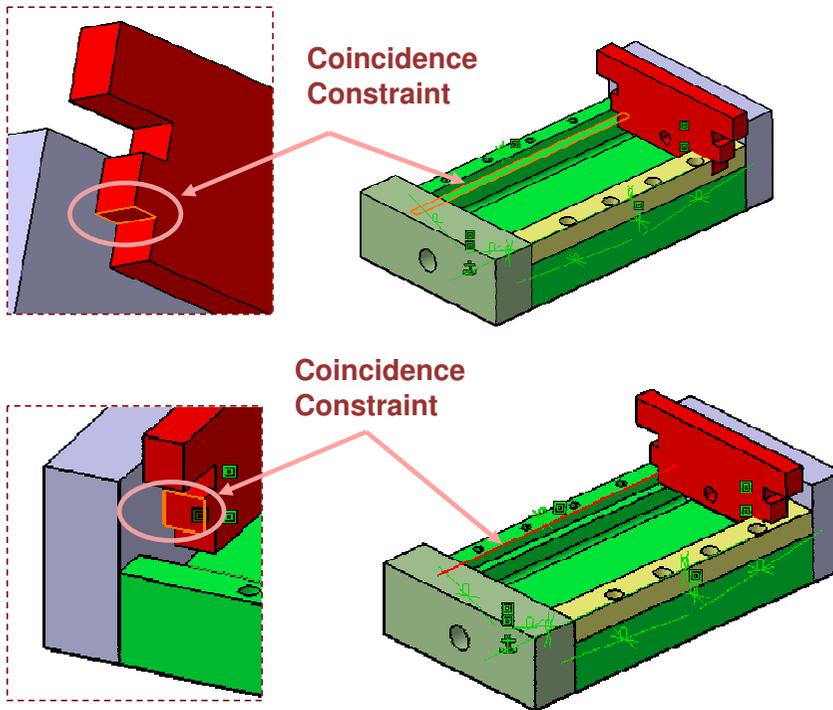
- Set the Multi-constraint mode to 'Chain Mode', add Contact constraints between highlighted faces and update the assembly.



- Save the "FixedComponent" product as "CATASM_FixedComponent_Step3.CATProduct"

Do It Yourself (5/6)

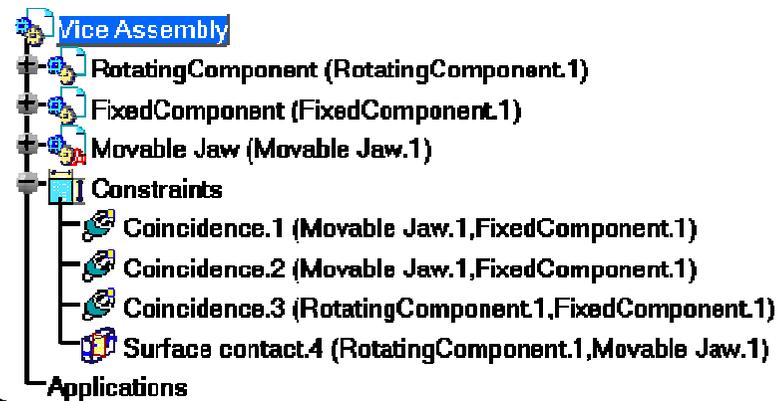
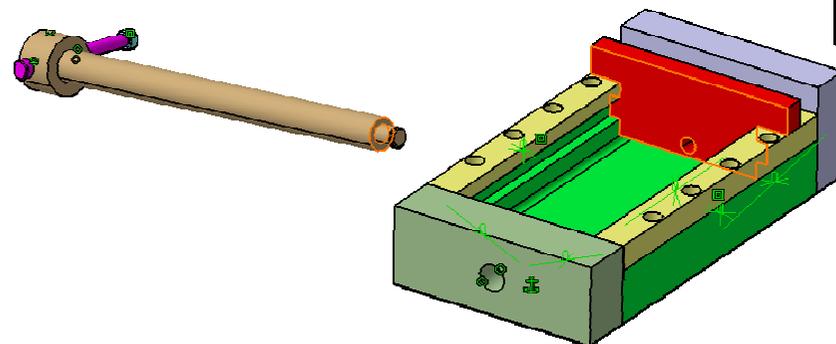
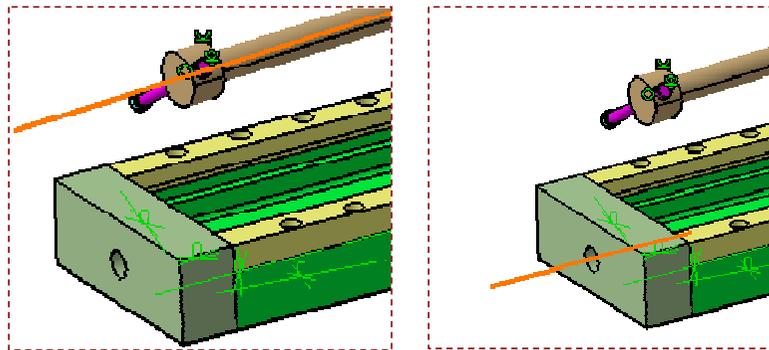
- Unhide “RotatingComponent” and activate “Vice Assembly”
- Set the Multi-constraint mode to ‘Default Mode’
- Hide “Left Flange”
- Add the following constraints and update the assembly:
 - ◆ Coincidence constraint between the faces of the “Movable Jaw” and “Movable Jaw Holder”
 - ◆ Coincidence constraint between the face of “Movable Jaw” and the edge of the “Movable Jaw Holder”



Student Notes:

Do It Yourself (6/6)

- Unhide “Left Flange”
- Add the following constraints and update the assembly:
 - ◆ Coincidence constraint between the axis the “BigScrew” and the axis of the hole in the “2ndStaticJaw”
 - ◆ Contact constraint between the “BigScrew” and the “Movable Jaw”

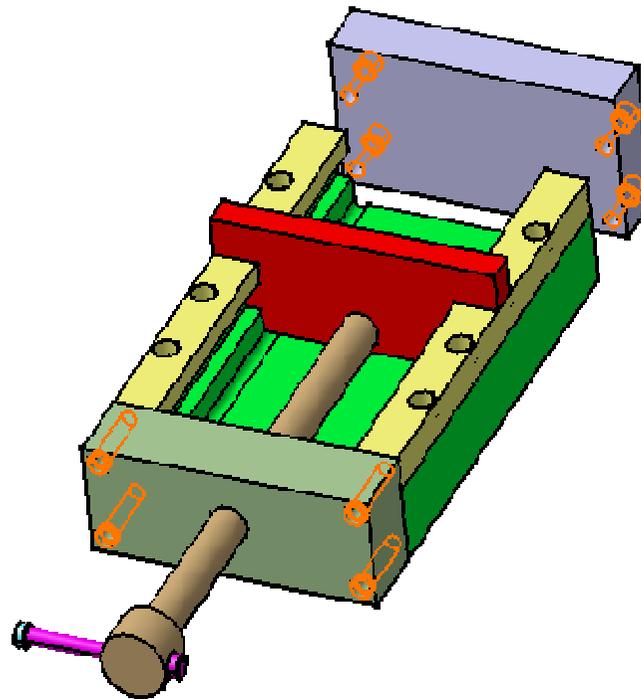


Vice Assembly

Step 3: Editing parts



In this step you will design two parts in context of the assembly. You will create holes in the parts to accommodate fastening screws.

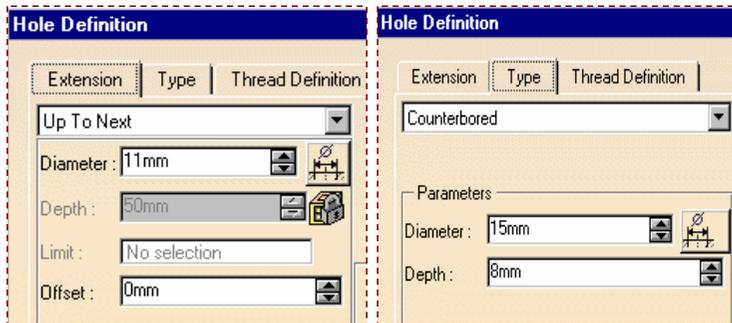


Do It Yourself (1/5)

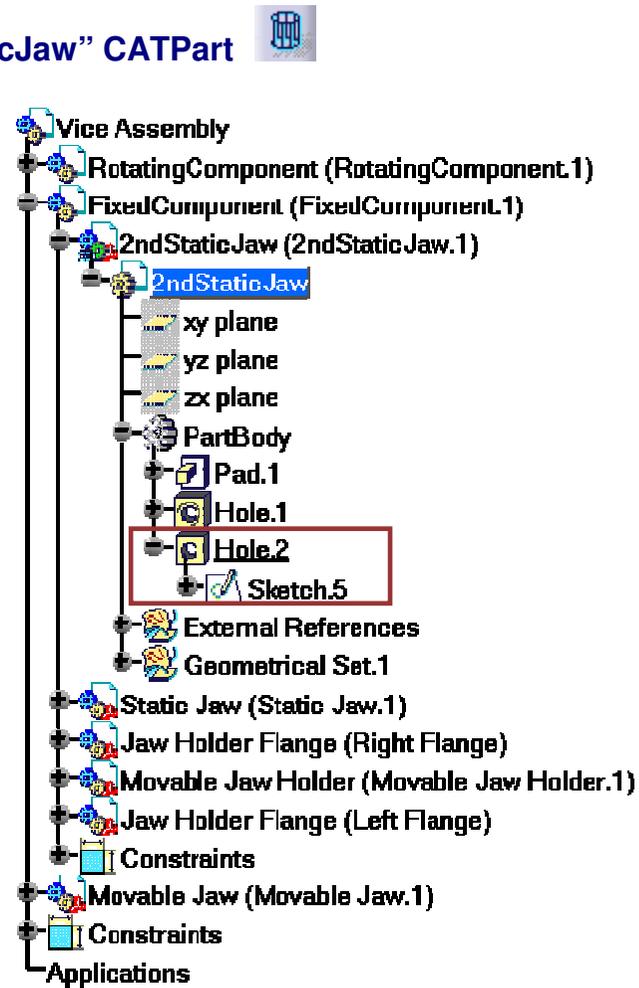
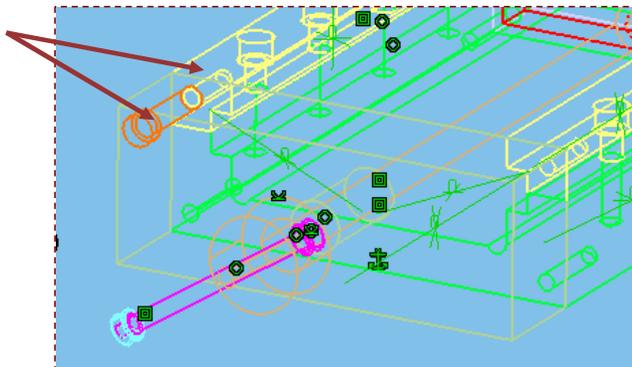


Parts used: "CATASM_ViceAssembly_Step3.CATProduct"

- ❏ Set the view mode to "Wireframe" and activate "2ndStaticJaw" CATPart
- ❏ Create a 'Counter bored Hole' on the front face with following dimensions and positioning:
 - ❖ Hole Diameter = 11mm
 - ❖ Counter bore Diameter =15mm and depth = 8mm
 - ❖ Hole should be concentric to the hole in "Left Flange"

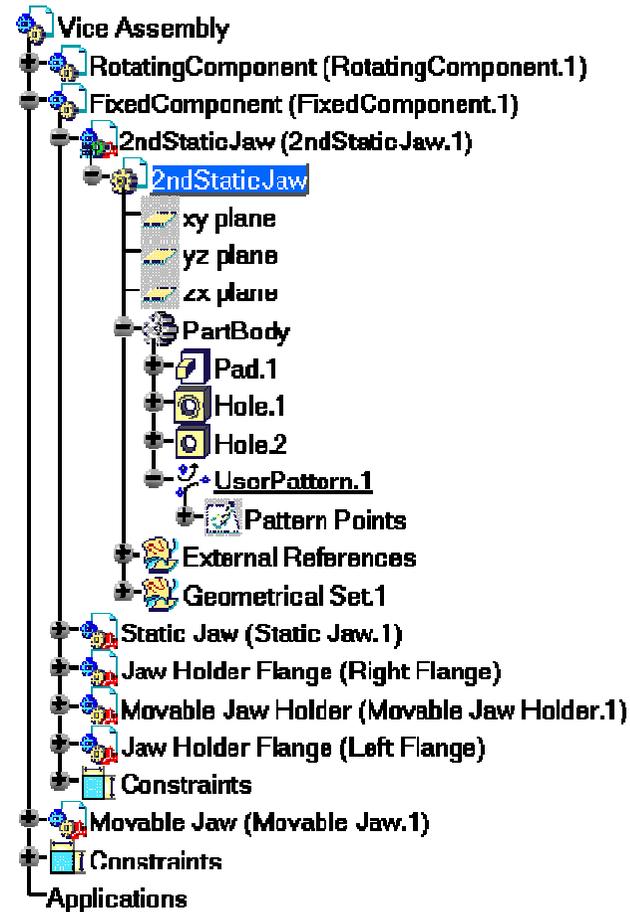
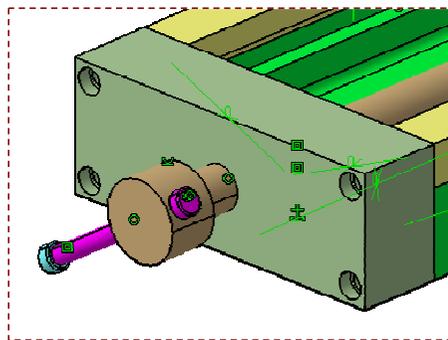
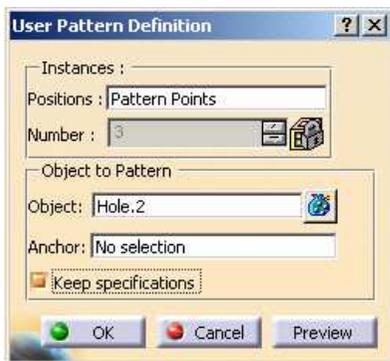
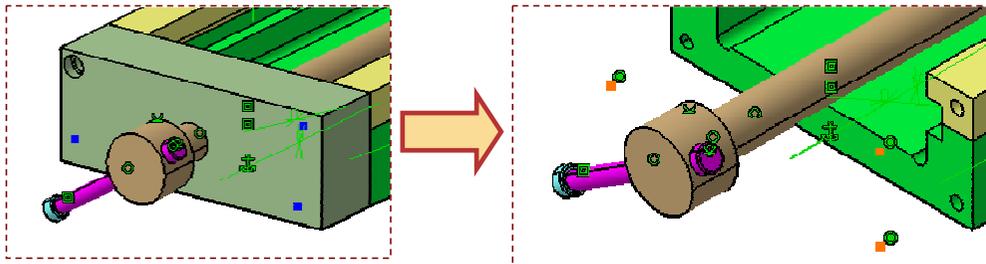


Coincidence Constraint



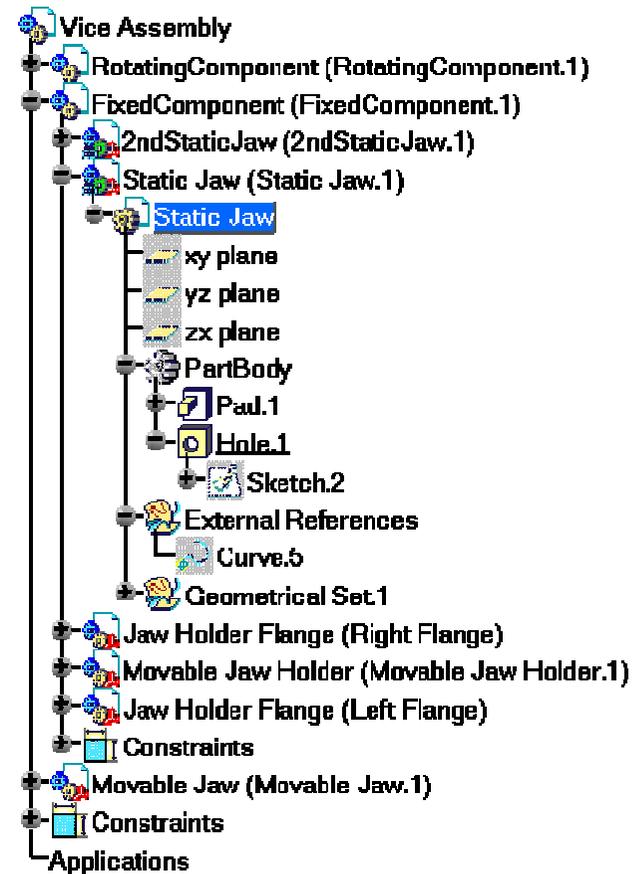
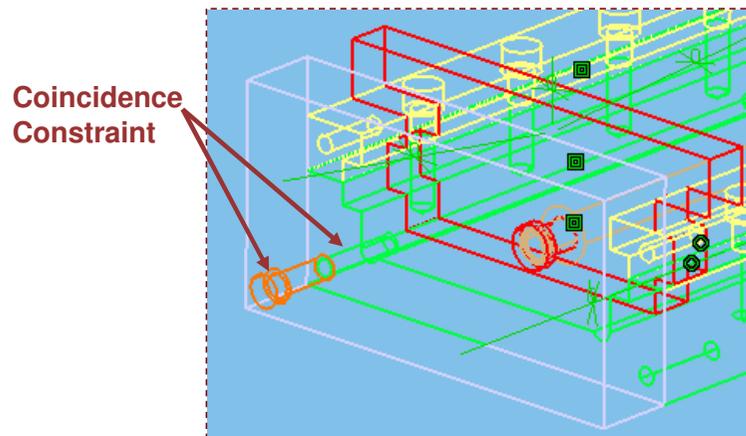
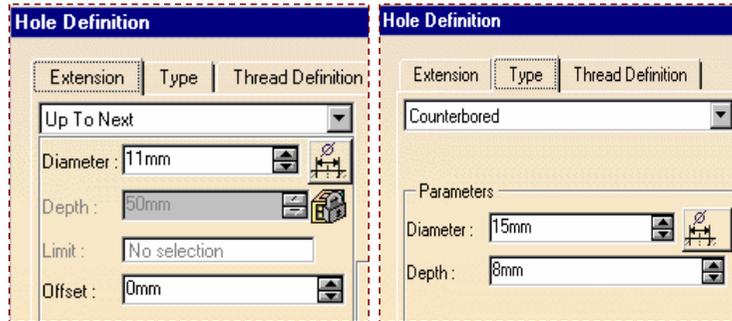
Do It Yourself (2/5)

- Set the view mode to 'Shading with edges' 
- Create a sketch consisting of three points on the front face of "2ndStaticJaw"
- Create 'Coincidence constraints' between each of these points and the holes in parts behind "2ndStaticJaw"
- Rename the sketch as "Pattern Points"
- Create a 'User Pattern' of the Counterbored Hole using 'Pattern Points' for positioning
- Save the "2ndStaticJaw" as "CATASM_2ndStaticJaw_Step4.CATPart"



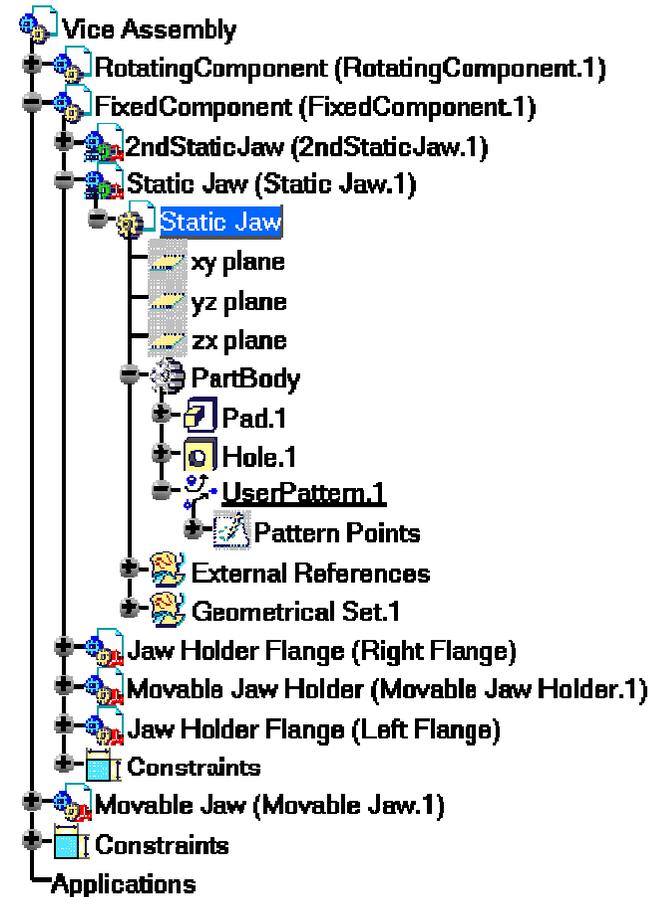
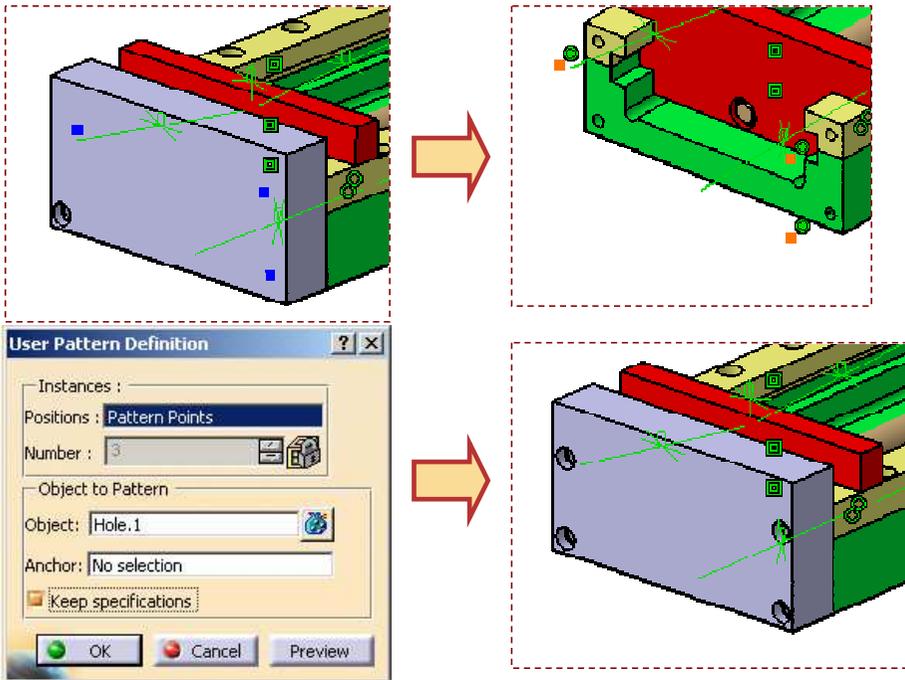
Do It Yourself (3/5)

- Set the view mode to “Wireframe” and activate “Static Jaw” CATPart 
- Create a ‘Counter bored Hole’ on the front face with following dimensions and positioning:
 - ◆ Hole Diameter = 11mm
 - ◆ Counter bore Diameter =15mm and depth = 8mm
 - ◆ Hole should be concentric to the hole in “Movable Jaw Holder”



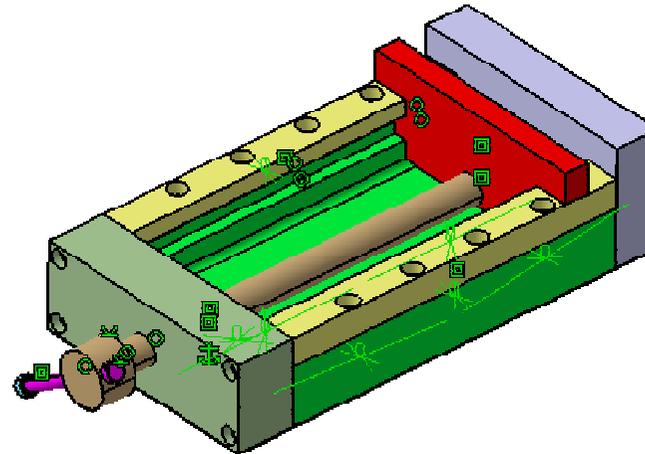
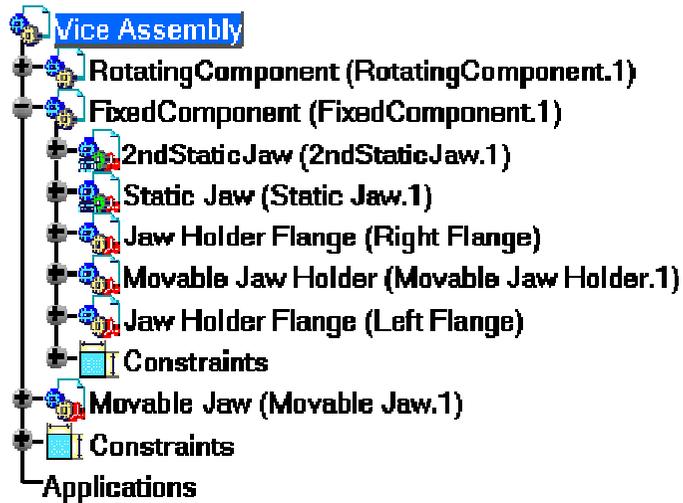
Do It Yourself (4/5)

- Set the view mode to 'Shading with edges' 
- Create a sketch consisting of three points on the front face of "Static Jaw"
- Create 'Coincidence constraints' between each of these points and the holes in parts behind "Static Jaw"
- Rename the sketch as "Pattern Points"
- Create a 'User Pattern' of the Counterbored Hole using 'Pattern Points' for positioning
- Save the "Static Jaw" as "CATASM_StaticJaw_Step4.CATPart"



Do It Yourself (5/5)

- Activate “Vice Assembly”. Save the components as follows:
 - ◆ “FixedComponent” as “CATASM_FixedComponent_Step4.CATProduct”
 - ◆ “Vice Assembly” as “CATASM_ViceAssembly_Step4.CATProduct”

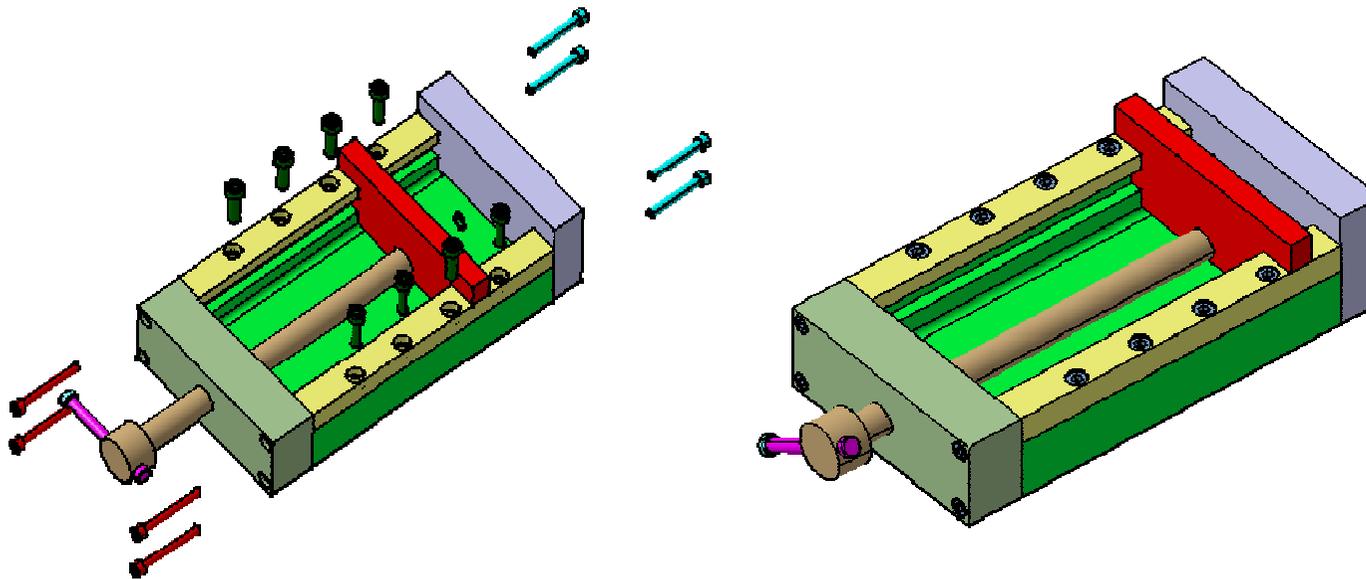


Vice Assembly

Step 4: Inserting Fitting Components



In this exercise you will insert fitting elements from a catalog and constrain them in the assembly using assembly constraints.

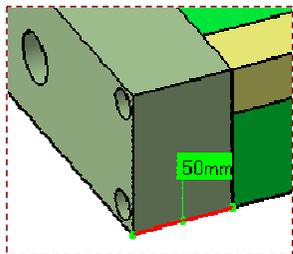
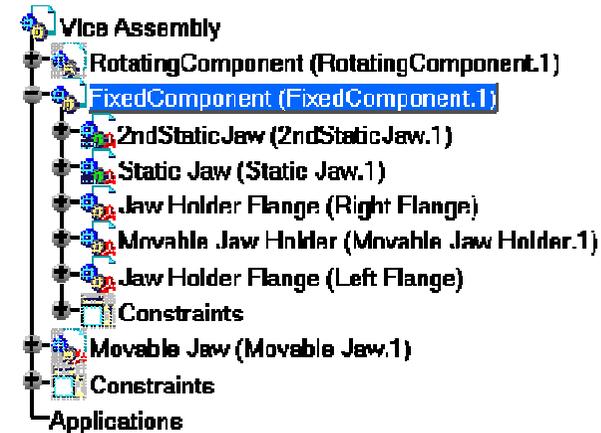


Do It Yourself (1/16)

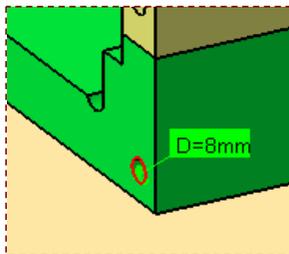


Parts used: "CATASM_ViceAssembly_Step4.CATProduct"

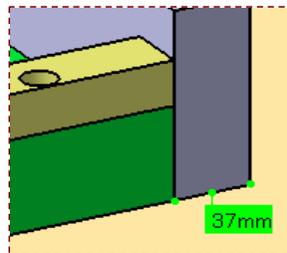
- Activate "FixedComponent"
- Hide "RotatingComponent" and "Movable Jaw"
- Measure following distances and diameters and keep these measures:
 - ◆ Thickness of the '2ndStaticJaw' as "Thickness1"
 - ◆ Diameter of hole in 'Movable Jaw Holder' as "Diameter1"
 - ◆ Thickness of 'Static Jaw' as "Thickness2"
 - ◆ Diameter of hole in 'Movable Jaw Holder' as "Diameter2"
 - ◆ Thickness of 'Right Flange' as "Thickness3"
 - ◆ Diameter of hole in 'Movable Jaw Holder' as "Diameter3"



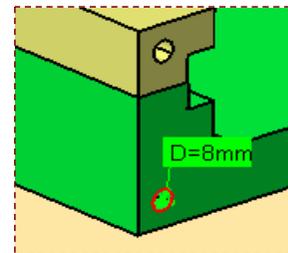
Thickness1



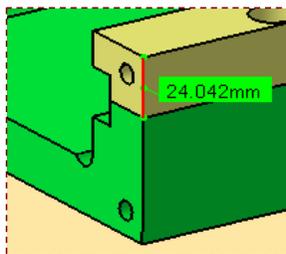
Diameter1



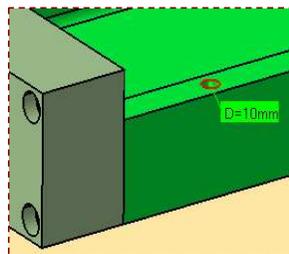
Thickness2



Diameter2



Thickness3



Diameter3

Do It Yourself (3/16)

Apply filter on the table to select the screw which respects the following condition:

- ◆ Length \geq "Thickness1" + 15mm
- ◆ Diameter = "Diameter1"

Filter: [Filter Icon] [Table>>]

| PartNumber | PartName | Designation | d_dia | l_nom |
|------------|--------------------------|------------------------|-------|-------------|
| 1 | ISO 4762 SCREW M1.6x2... | ISO_4762_M1.6x2.5_S... | M1.6 | 1.6mm 2.5mm |
| 2 | ISO 4762 SCREW M1.6x3... | ISO_4762_M1.6x3_ST... | M1.6 | 1.6mm 3mm |
| 3 | ISO 4762 SCREW M1.6x4... | ISO_4762_M1.6x4_ST... | M1.6 | 1.6mm 4mm |

Close

Filter Dialog:

Basic

PartNumber: [Unset]

PartName: [Unset]

Designation: [Unset]

d_dia: == 8mm

l_nom: >= 65mm

dk_max: [Unset]

k_head_depth_max: [Unset]

OK Apply Cancel

Double click on "ISO 4762 SCREW M8x70 STEEL HEXAGON SOCKET HEAD CAP" to insert it inside "FixedComponent"

Filter: [(x."d_dia"==8mm) AND (x."l_nom")>=65mm]

| PartNumber | PartName |
|------------|---|
| 1 | ISO 4762 SCREW M8x65 STEEL HEXAGON SOCKET HEAD CAP ISO_4762_M8x65_STEEL |
| 2 | ISO 4762 SCREW M8x70 STEEL HEXAGON SOCKET HEAD CAP ISO_4762_M8x70_STEEL |
| 3 | ISO 4762 SCREW M8x80 STEEL HEXAGON SOCKET HEAD CAP ISO_4762_M8x80_STEEL |

<<Table

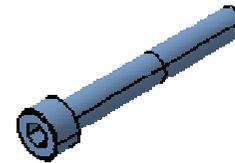


Do It Yourself (4/16)

- Apply filter on the table to select the screw which respects the following condition:
 - ◆ Length \geq “Thickness2” + 15mm
 - ◆ Diameter = “Diameter2”
- Double click on “ISO 4762 SCREW M8x60 STEEL HEXAGON SOCKET HEAD CAP” to insert it inside “FixedComponent”

Filter: [(x."d_dia"==8mm) AND (x."l_nom">=52mm)]

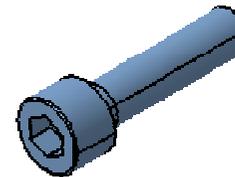
| PartNumber | PartName | Design... |
|------------|--|----------------------|
| 1 | ISO 4762 SCREW M8x55 STEEL HEXAGON SOCKET HEAD CAP | ISO_4762_M8x55... M8 |
| 2 | ISO 4762 SCREW M8x60 STEEL HEXAGON SOCKET HEAD CAP | ISO_4762_M8x60... M8 |
| 3 | ISO 4762 SCREW M8x65 STEEL HEXAGON SOCKET HEAD CAP | ISO_4762_M8x65... M8 |
| 4 | ISO 4762 SCREW M8x70 STEEL HEXAGON SOCKET HEAD CAP | ISO_4762_M8x70... M8 |



- Apply filter on the table to select the screw which respects the following condition:
 - ◆ Length \geq “Thickness3” + 15mm
 - ◆ Diameter = “Diameter3”
- Double click on “ISO 4762 SCREW M10x40 STEEL HEXAGON SOCKET HEAD CAP” to insert it inside “FixedComponent”

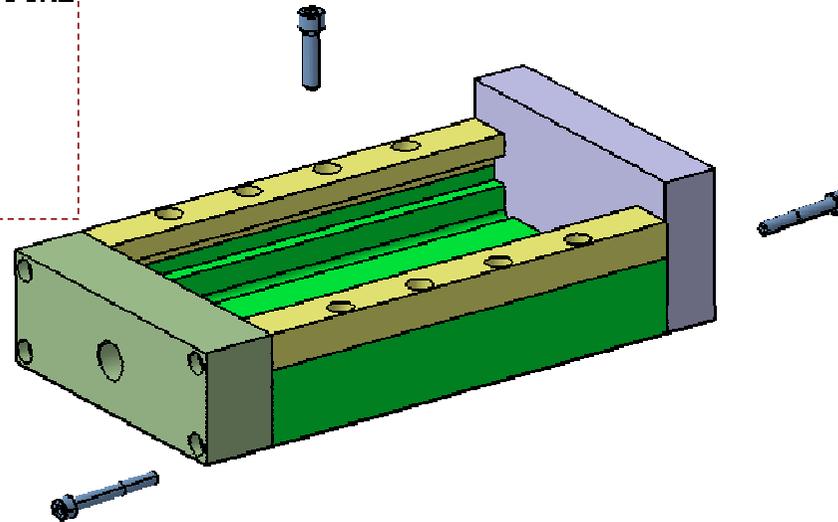
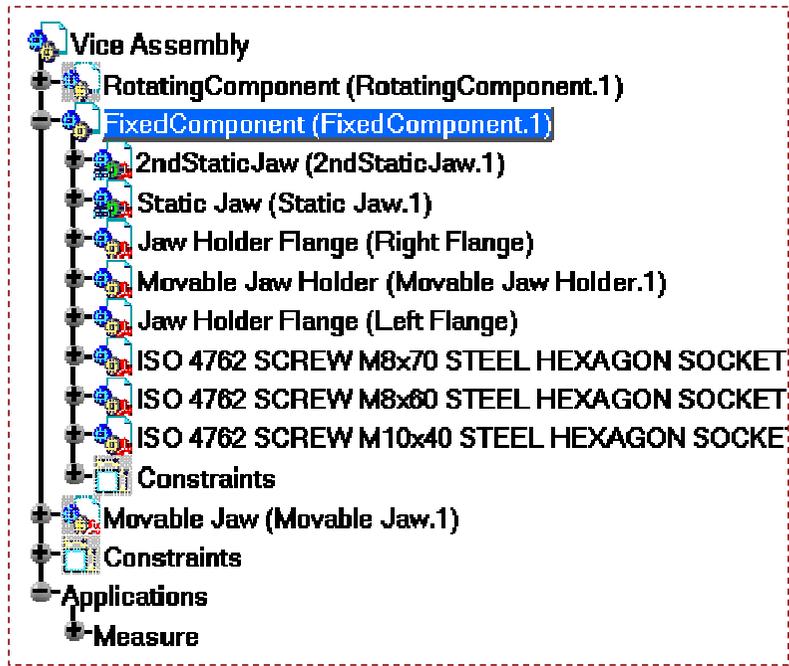
Filter: [(x."d_dia"==10mm) AND (x."l_nom">=39.042mm)]

| PartNumber | PartName | Designation |
|------------|---|---------------------------|
| 1 | ISO 4762 SCREW M10x40 STEEL HEXAGON SOCKET HEAD CAP | ISO_4762_M10x40_ST... M10 |
| 2 | ISO 4762 SCREW M10x45 STEEL HEXAGON SOCKET HEAD CAP | ISO_4762_M10x45_ST... M10 |
| 3 | ISO 4762 SCREW M10x50 STEEL HEXAGON SOCKET HEAD CAP | ISO_4762_M10x50_ST... M10 |
| 4 | ISO 4762 SCREW M10x55 STEEL HEXAGON SOCKET HEAD CAP | ISO_4762_M10x55_ST... M10 |



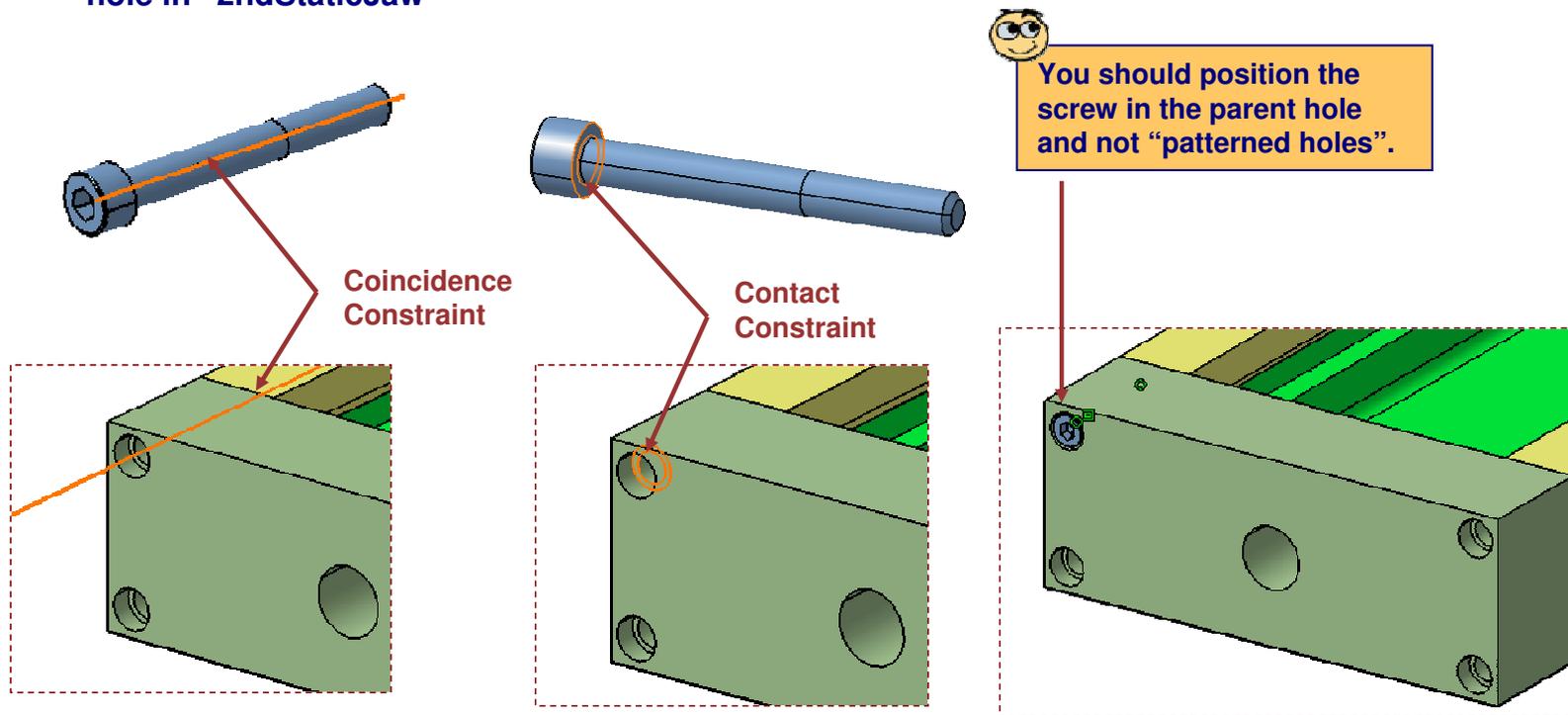
Do It Yourself (5/16)

- Hide all the measures
- Move the screws and position them roughly as shown



Do It Yourself (6/16)

- Add the following constraints and update the assembly:
 - ◆ Coincidence constraint between the axes of the “ISO 4762 SCREW M8x70 STEEL HEXAGON SOCKET HEAD CAP” and the hole in “2ndStaticJaw”
 - ◆ Contact constraint between the faces of “ISO 4762 SCREW M8x70 STEEL HEXAGON SOCKET HEAD CAP” and the inside face of the counter bored hole in “2ndStaticJaw”



Do It Yourself (7/16)

- Instantiate multiple instances of the screw “ISO 4762 SCREW M8x70 STEEL HEXAGON SOCKET HEAD CAP” in “FixedComponent” using ‘Reuse Pattern’
 - ◆ Use the ‘UserPattern.1’ in ‘2ndStaticJaw’ as pattern for instantiation
 - ◆ Reuse all detected constraints during instantiation

The image shows a CAD software interface. On the left is a tree view of a part named 'FixedComponent (FixedComponent.1)'. The tree includes '2ndStaticJaw (2ndStaticJaw.1)', '2ndStaticJaw', 'xy plane', 'yz plane', 'zx plane', 'PartBody', 'Pad.1', 'Hole.1', 'Hole.2', 'UserPattern.1' (circled in red), 'External References', 'Geometrical Set.1', and 'Static Jaw (Static Jaw.1)'. A red arrow points from 'UserPattern.1' to the 'Instantiation on a pattern' dialog box in the center. The dialog box has the following fields and options:

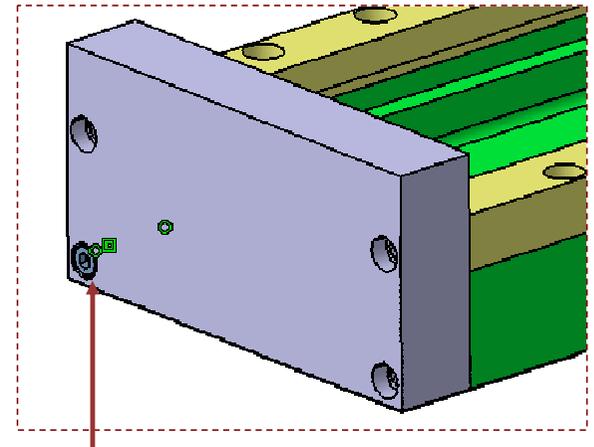
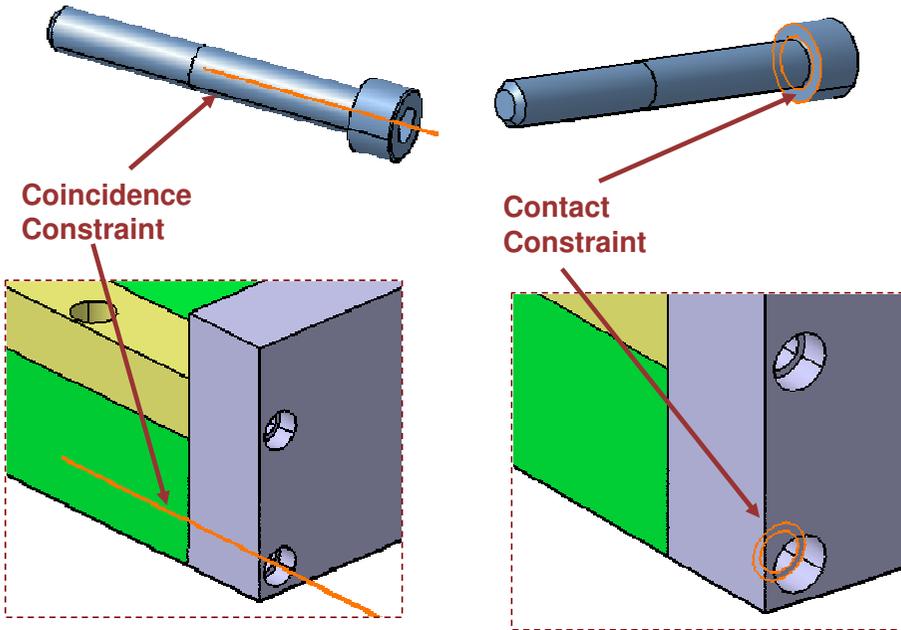
- Keep Link with the pattern
- Name: []
- Generated components' position with respect to:
 - pattern's definition
 - generated constraints
- Pattern: UserPattern.1
- Instance(s): 4
- In component: 2ndStaticJaw (2ndStaticJaw.1)
- Component to instantiate: ISO 4762 SCREW M8x70 STEEL HEXAGON SOCKE
- First instance on pattern: re-use the original component
- Re-use Constraints:

| Constraint Name | Second Component |
|--------------------|------------------------|
| Surface contact.17 | 2ndStaticJaw (2ndSt... |
| Coincidence.16 | 2ndStaticJaw (2ndSt... |
- Put new instances in a flexible component

Buttons at the bottom of the dialog include 'All', 'Clear', 'OK', 'Apply', and 'Close'. An orange arrow points from the dialog box to a 3D model of a green rectangular part with several screws on its top and side surfaces.

Do It Yourself (8/16)

- Add the following constraints and update the assembly:
 - ◆ Coincidence constraint between the axes of the “ISO 4762 SCREW M8x60 STEEL HEXAGON SOCKET HEAD CAP” and the hole in “Static Jaw”
 - ◆ Contact constraint between the faces of “ISO 4762 SCREW M8x60 STEEL HEXAGON SOCKET HEAD CAP” and the inside face of the counter bored hole in “Static Jaw”



You should position the screw in the parent hole and not “patterned holes”.

Do It Yourself (9/16)

- Instantiate multiple instances of the screw “ISO 4762 SCREW M8x60 STEEL HEXAGON SOCKET HEAD CAP” in “FixedComponent” using ‘Reuse Pattern’
 - ◆ Use the ‘UserPattern.1’ in ‘Static Jaw’ as pattern for instantiation
 - ◆ Reuse all detected constraints during instantiation

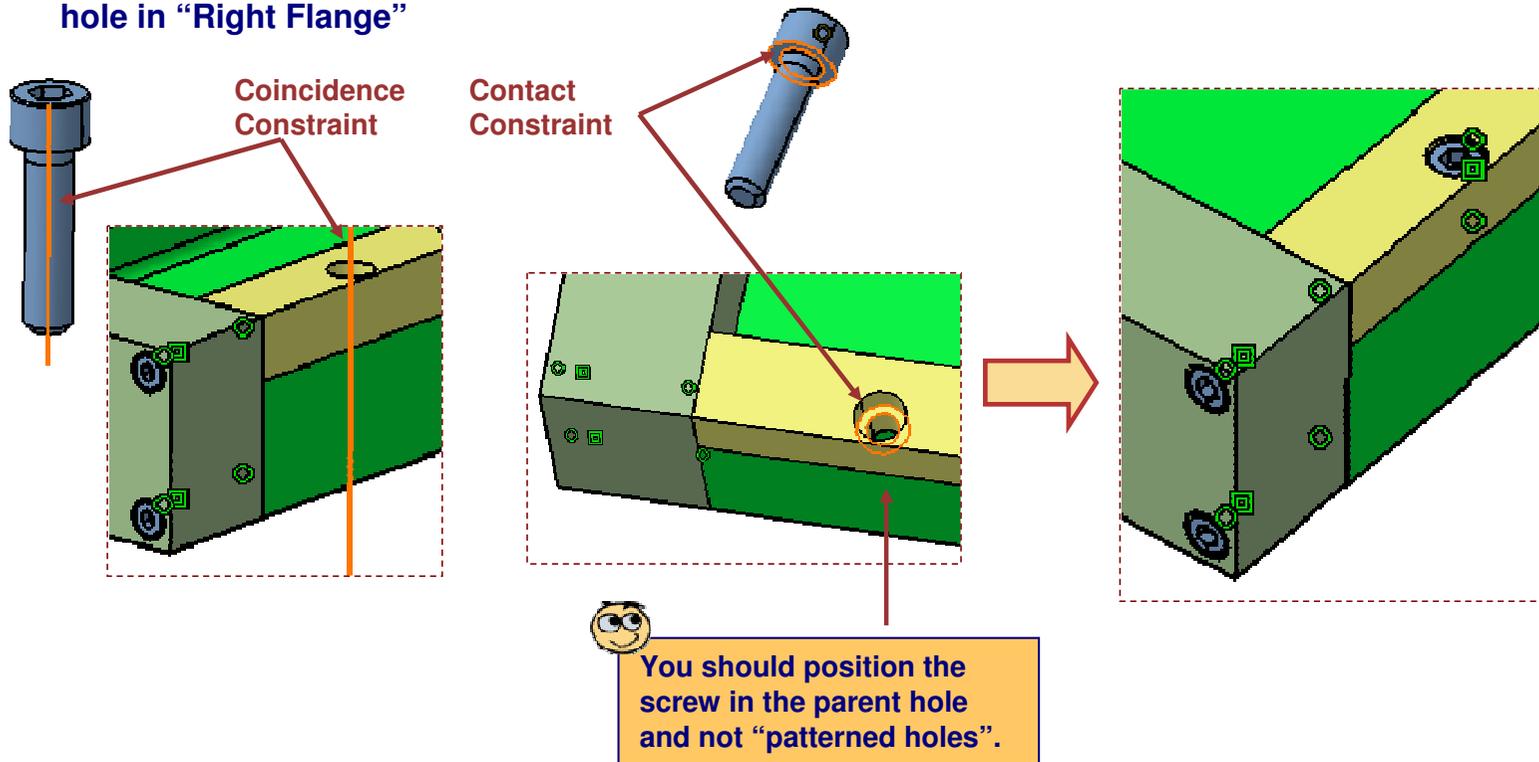
The image shows a CAD software interface. On the left is a tree view of a component named 'FixedComponent (FixedComponent.1)'. The tree includes: '2ndStaticJaw (2ndStaticJaw.1)', 'Static Jaw (Static Jaw.1)', 'Static Jaw', 'xy plane', 'yz plane', 'zx plane', 'PartBody', 'Pad.1', 'Hole.1', 'UserPattern.1' (circled in red), 'External References', 'Geometrical Set.1', and 'Jaw Holder Flange (Right Flange)'. A red arrow points from 'UserPattern.1' to the 'Instantiation on a pattern' dialog box in the center. The dialog box has the following fields: 'Keep Link with the pattern' (checked), 'Name:' (empty), 'Generated components' position (radio buttons for 'pattern's definition' and 'generated constraints', with 'generated constraints' selected), 'Pattern' (UserPattern.1), 'Instance(s):' (4), 'In component:' (Static Jaw (Static Jaw.1)), 'Component to instantiate' (ISO 4762 SCREW M8x60 STEEL HEXAGON SOCKE), 'First instance on pattern' (re-use the original component), and 'Re-use Constraints' table:

| Constraint Name | Second Component |
|--------------------|--------------------------|
| Surface contact.25 | Static Jaw (Static Ja... |
| Coincidence.24 | Static Jaw (Static Ja... |

Buttons at the bottom of the dialog include 'All', 'Clear', 'OK', 'Apply', and 'Close'. On the right, a 3D model of a purple jaw holder flange is shown with four screws. A red dashed box highlights the screws, and a yellow arrow points from the dialog box to this model.

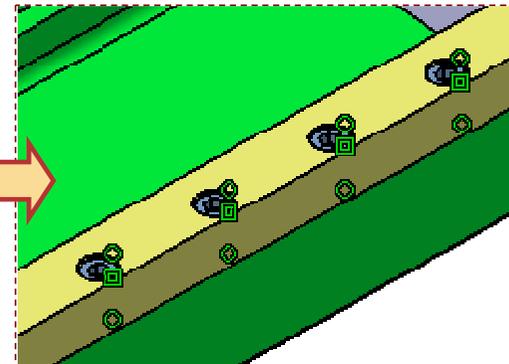
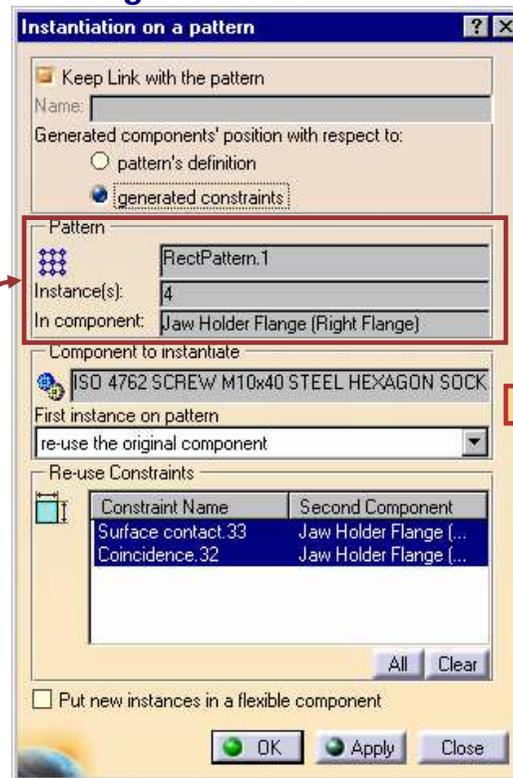
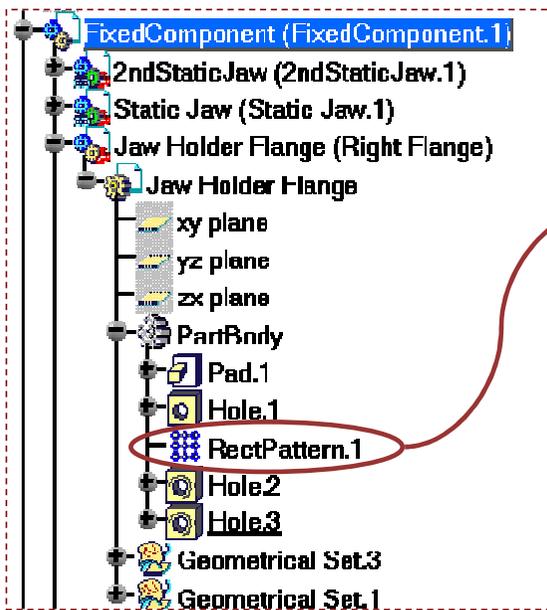
Do It Yourself (10/16)

- Create another instance of “ISO 4762 SCREW M10x40 STEEL HEXAGON SOCKET HEAD CAP” in “FixedComponent” by using copy + paste and move the two instances apart using compass.
- Add the following constraints and update the assembly:
 - ◆ Coincidence constraint between the axes of the “ISO 4762 SCREW M10x40 STEEL HEXAGON SOCKET HEAD CAP.1” and the hole in “Right Flange”
 - ◆ Contact constraint between the faces of “ISO 4762 SCREW M10x40 STEEL HEXAGON SOCKET HEAD CAP.1” and the inside face of the counter bored hole in “Right Flange”



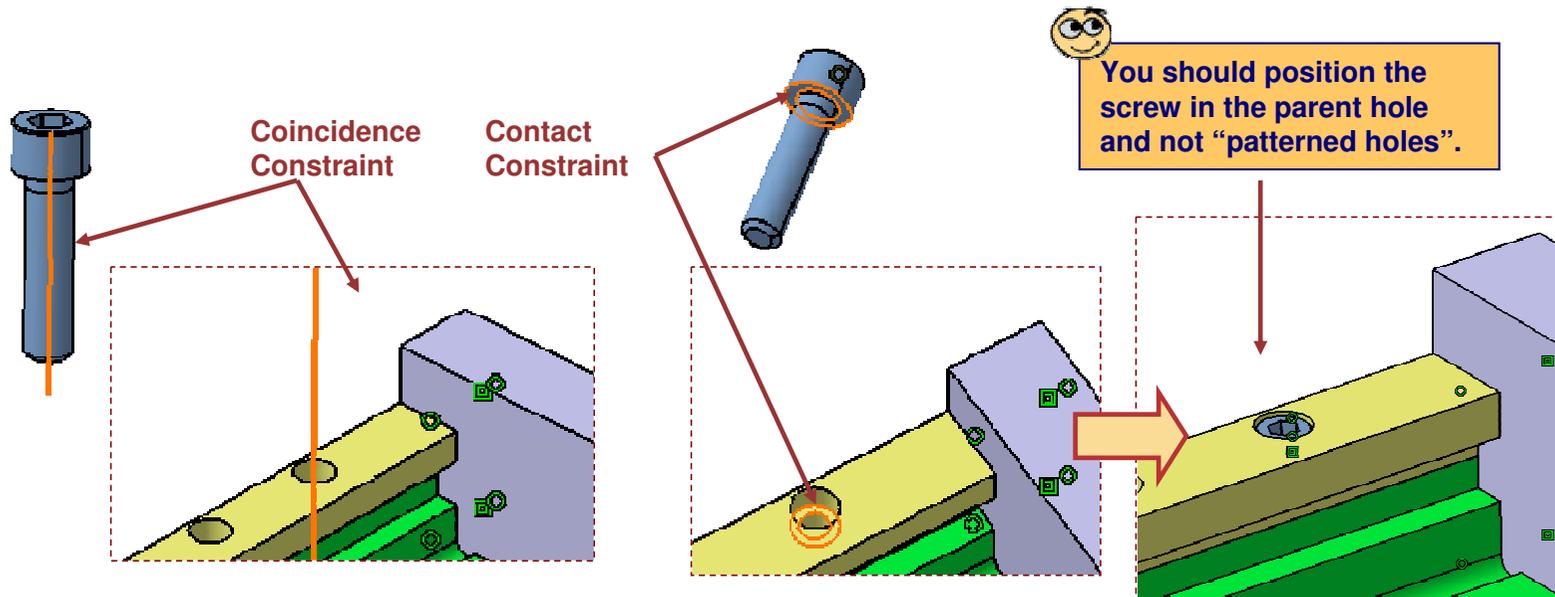
Do It Yourself (11/16)

- Instantiate multiple instances of the screw “ISO 4762 SCREW M10x40 STEEL HEXAGON SOCKET HEAD CAP.1” in “FixedComponent” using ‘Reuse Pattern’
 - ◆ Use the ‘RectPattern.1’ in ‘Right Flange’ as pattern for instantiation
 - ◆ Reuse all detected constraints during instantiation



Do It Yourself (12/16)

- Add the following constraints and update the assembly:
 - ◆ Coincidence constraint between the axes of the “ISO 4762 SCREW M10x40 STEEL HEXAGON SOCKET HEAD CAP.2” and the hole in “Right Flange”
 - ◆ Contact constraint between the faces of “ISO 4762 SCREW M10x40 STEEL HEXAGON SOCKET HEAD CAP.2” and the inside face of the counter bored hole in “Right Flange”



Do It Yourself (13/16)

- Instantiate multiple instances of the screw “ISO 4762 SCREW M10x40 STEEL HEXAGON SOCKET HEAD CAP.2” in “FixedComponent” using ‘Reuse Pattern’
 - ◆ Use the ‘RectPattern.1’ in ‘Right Flange’ as pattern for instantiation
 - ◆ Reuse all detected constraints during instantiation

The image shows a CAD software interface. On the left is a feature tree for a component named 'FixedComponent (FixedComponent.1)'. The tree includes features like '2ndStaticJaw (2ndStaticJaw.1)', 'Static Jaw (Static Jaw.1)', 'Jaw Holder Flange (Right Flange)', 'Movable Jaw Holder (Movable Jaw Holder.1)', 'Jaw Holder Flange (Left Flange)', 'Jaw Holder Flange', 'xy plane', 'yz plane', 'zx plane', 'PartBody', 'Pad.1', 'Hole.1', 'RectPattern.1', 'Hole.2', 'Hole.3', 'Geometrical Set.3', and 'Geometrical Set.1'. The 'RectPattern.1' feature is highlighted with a red circle. In the center is the 'Instantiation on a pattern' dialog box. It has a 'Keep Link with the pattern' checkbox checked. The 'Name' field is empty. Under 'Generated components' position, 'generated constraints' is selected. The 'Pattern' is 'RectPattern.1', with 'Instance(s): 4' and 'In component: Jaw Holder Flange (Left Flange)'. The 'Component to instantiate' is 'ISO 4762 SCREW M10x40 STEEL HEXAGON SOCK'. The 'First instance on pattern' is set to 're-use the original component'. A 'Re-use Constraints' table is shown below:

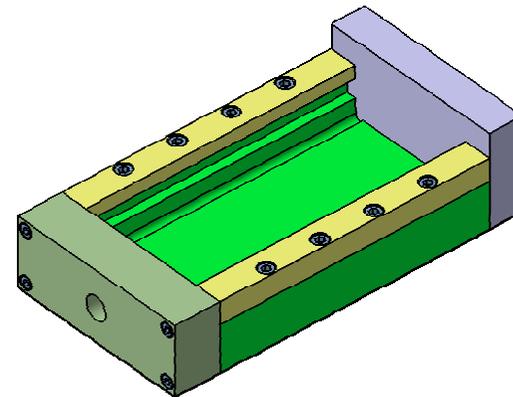
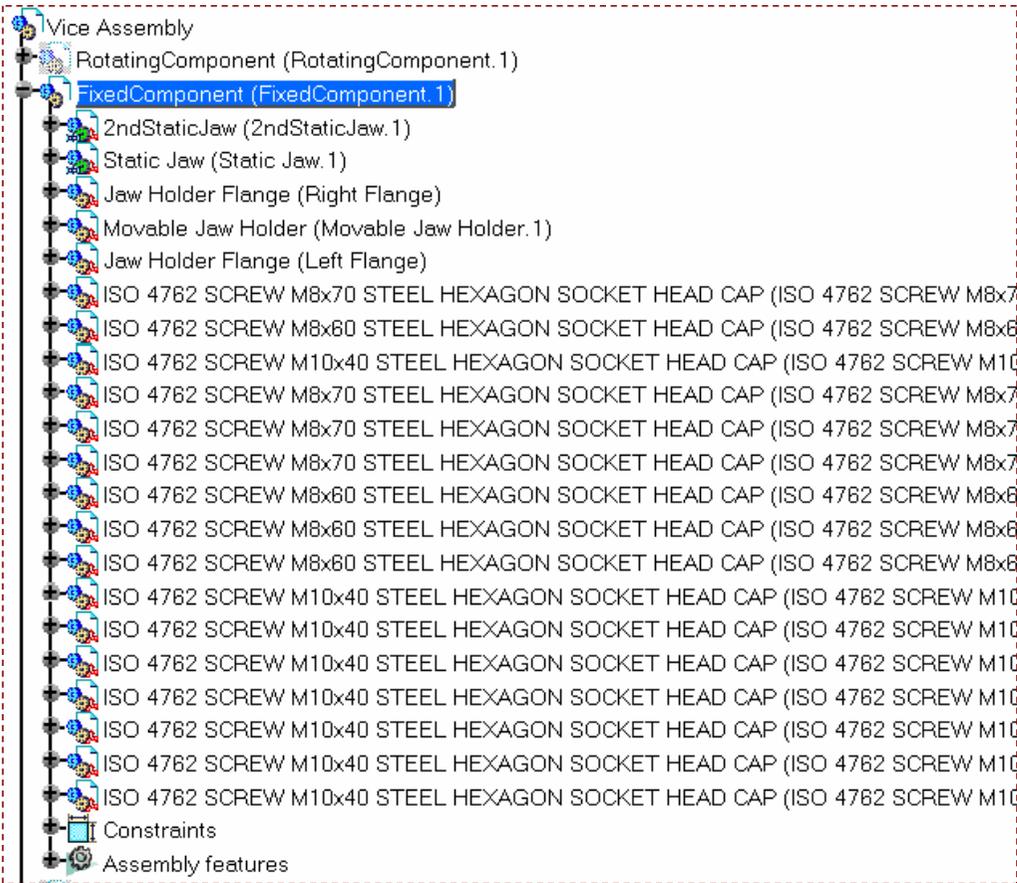
| Constraint Name | Second Component |
|--------------------|-------------------------|
| Surface contact.40 | Jaw Holder Flange (L... |
| Coincidence.41 | Jaw Holder Flange (L... |

Buttons for 'All', 'Clear', 'OK', 'Apply', and 'Close' are at the bottom. On the right, a 3D model of a yellow part is shown with four screws, with an arrow pointing from the dialog box to it.

Do It Yourself (14/16)

Student Notes:

Save assembly 'FixedComponent'

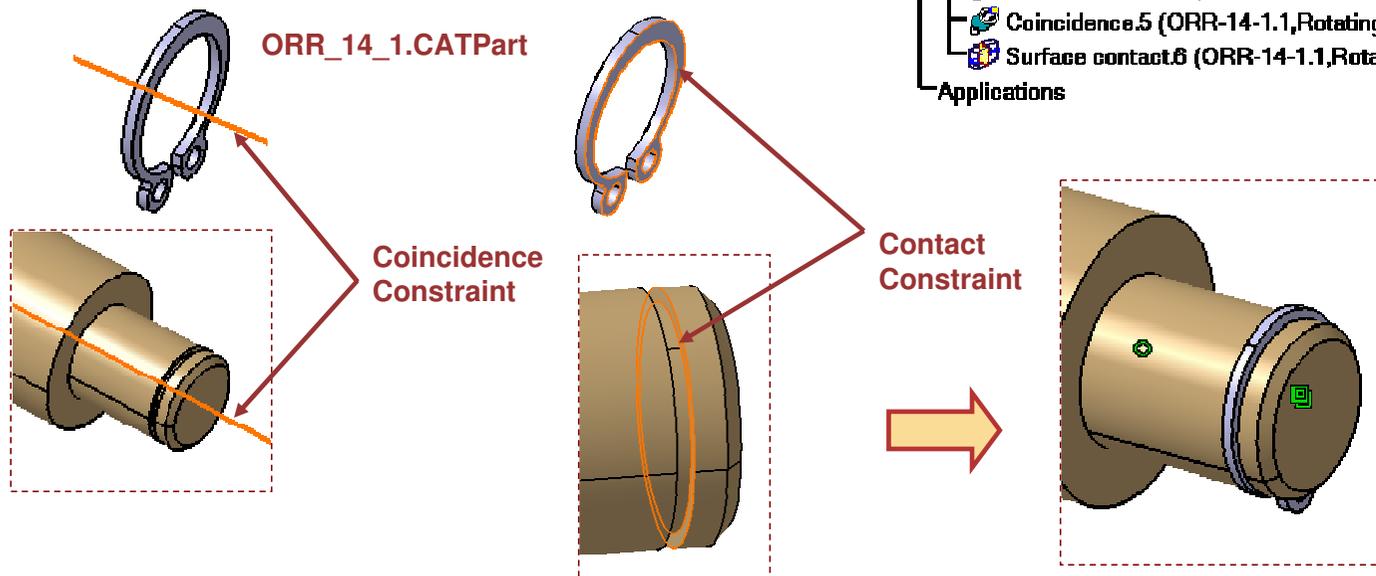
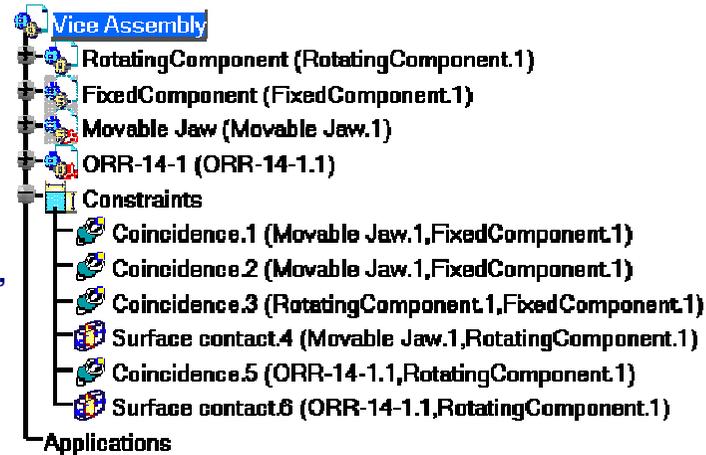


Do It Yourself (15/16)



Parts used: "ORR_14_1.CATPart"

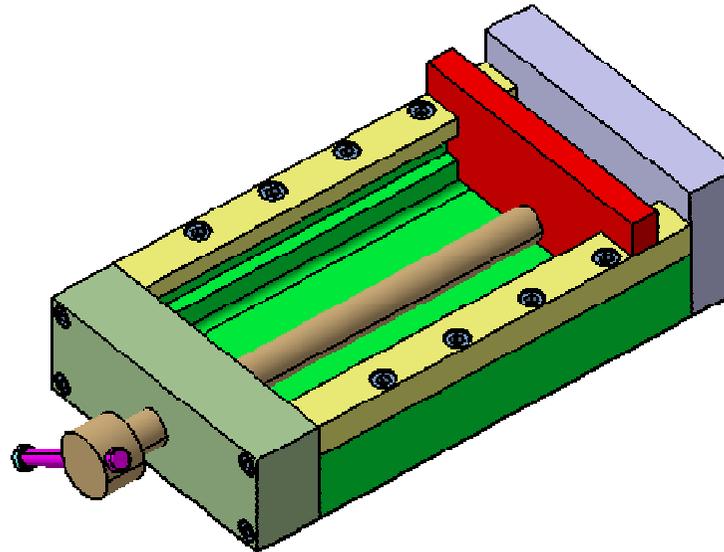
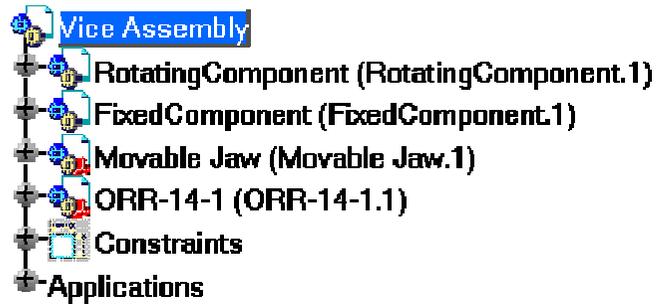
- Activate root assembly and hide "FixedComponent"
- Unhide "RotatingComponent"
- Insert existing part "ORR_14_1.CATPart"
- Add the following constraints and update the assembly:
 - ◆ Coincidence constraint between the axes of the "ORR-14-1" and the "BigScrew"
 - ◆ Contact constraint between the faces of "ORR-14-1" and the one of the faces of the groove in "BigScrew"



Student Notes:

Do It Yourself (16/16)

- Unhide “FixedComponent” and “Movable Jaw”
- Hide all constraints
- Save the final assembly as “CATASM_ViceAssembly_Step4_end.CATProduct” and “ORR-14-1”



Flexible Assemblies

You will practice concepts learned throughout the course, by building the master exercise and following the recommended process

- **Flexible Assemblies : Presentation**
- **Flexible Assemblies (1): Assembling Components**
- **Flexible Assemblies (2): Constrain Full Assembly**
- **Flexible Assemblies (3): Change Configuration**

Flexible Assemblies

Exercise Presentation

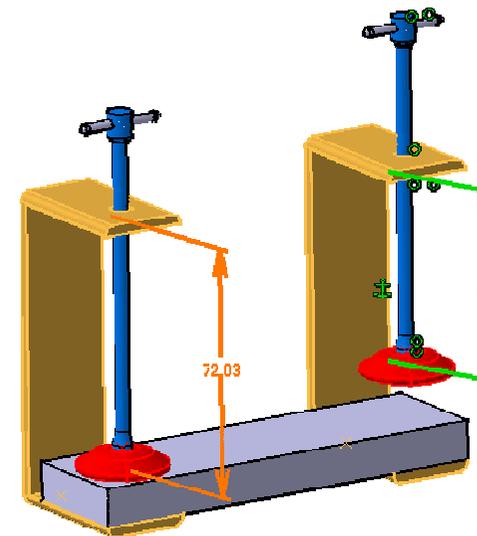


Objectives :

In this exercise you will build the Full Assembly and use Flexible / Rigid sub-assemblies.

In this exercise you will use :

- Product Structure Tools
- Assembly Constraints
- Flexible / Rigid sub assemblies command

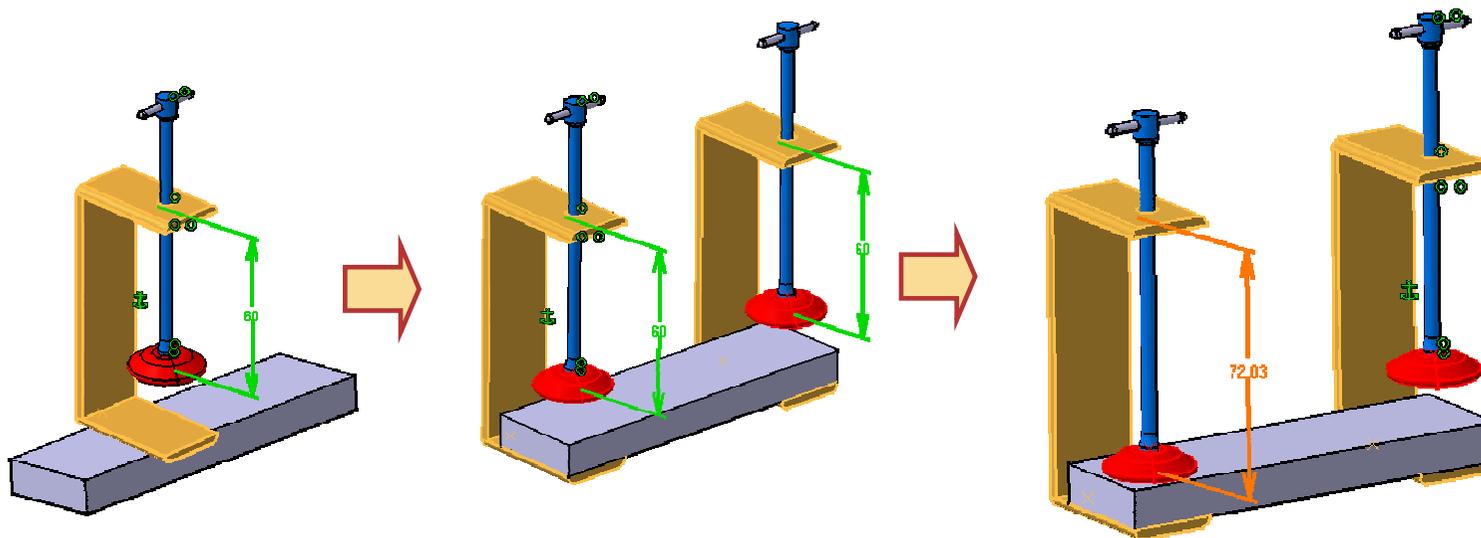


Student Notes:

Design Intent: Flexible Assemblies

In this exercise you will:

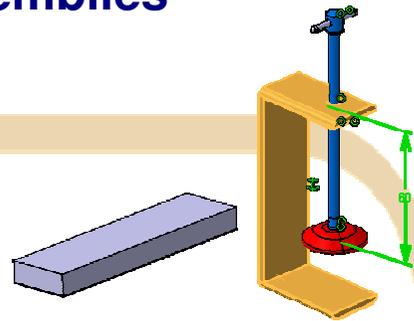
- ◆ Insert following parts to create an assembly
 - ◆ “CATASM_Sub_clamp.CATProduct”
 - ◆ “CATASM_Clamp_Pad.CATPart”
- ◆ Duplicate sub-assembly ‘sub-clamp’
- ◆ Constrain inserted sub assemblies and parts
- ◆ Use ‘Flexible/Rigid’ function to have different configurations of the sub-assembly



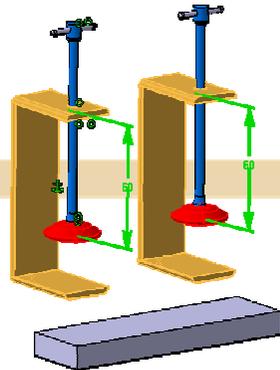
Student Notes:

Design Process: Flexible Assemblies

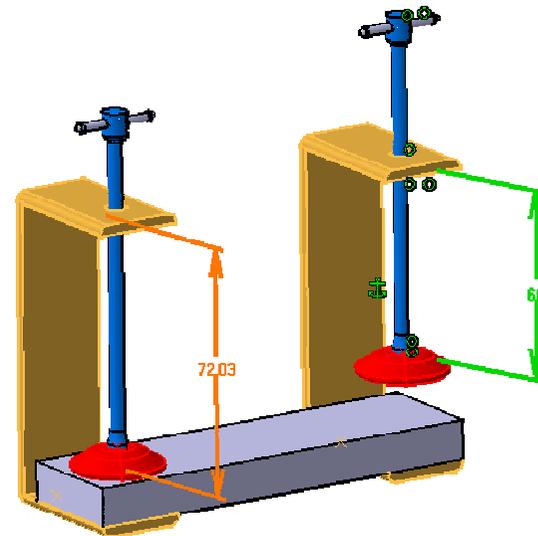
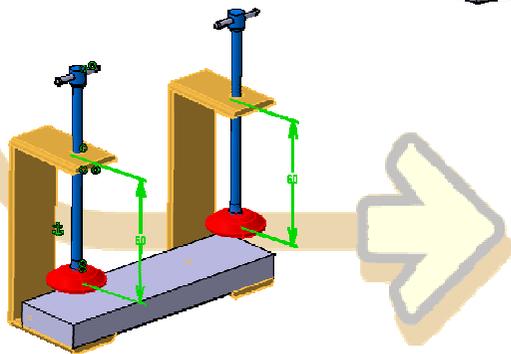
1 Create and name the assembly, insert components from sub-clamp.CATProduct and clamp-pad



2 Constrain the assembly



3 Change configuration of one sub-assembly

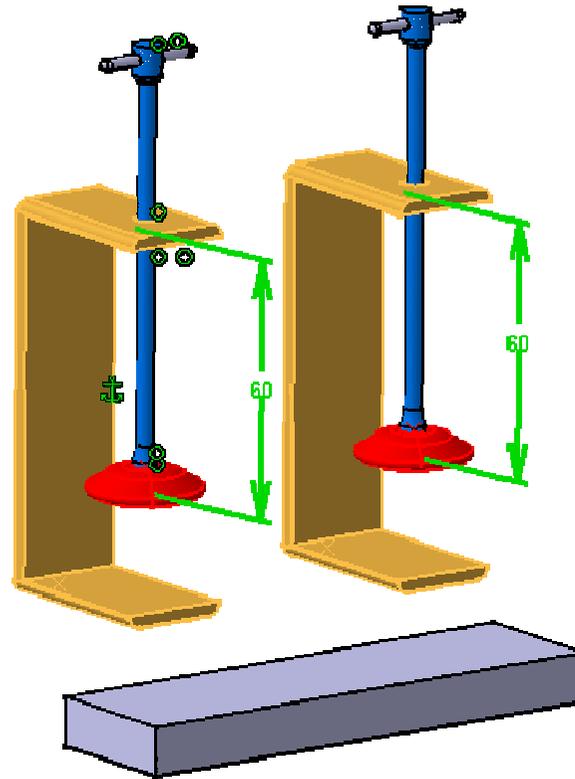


Flexible Assemblies

Step 1: Assembling Components



In this step you will create and name an assembly, insert components, duplicate sub assembly and save the full assembly.

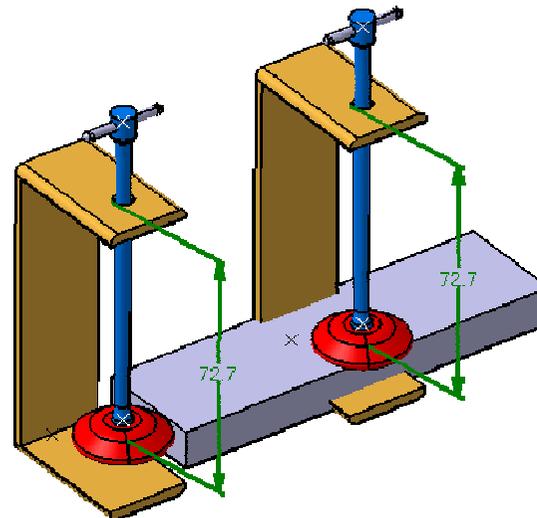
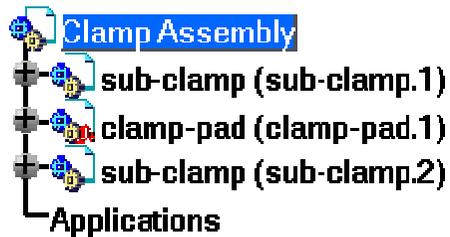


Do It Yourself



Documents used: "CATASM_Sub_Clamp.CATProduct", "CATASM_Clamp_Pad.CATPart"

- Create a new product and name it as "Clamp Assembly"
- Insert following components in "Clamp Assembly":
 - ◆ "CATASM_Sub_Clamp.CATProduct"
 - ◆ "CATASM_Clamp_Pad.CATPart"
- Duplicate the "sub-clamp" in "Clamp Assembly" by using Copy / Paste commands
- Using 'Save Management', save the root assembly as "CATASM_Clamp_Assembly_Step2.CATProduct" in your working folder and use 'Propagate directory' to save all documents in same location

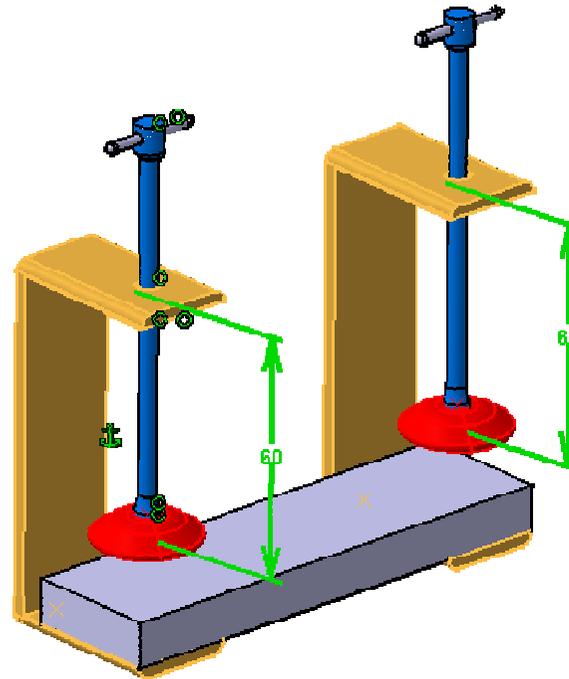


Flexible Assemblies

Step 2: Constrain Clamp Assembly



In this step you will constrain the Clamp assembly using assembly constraints.



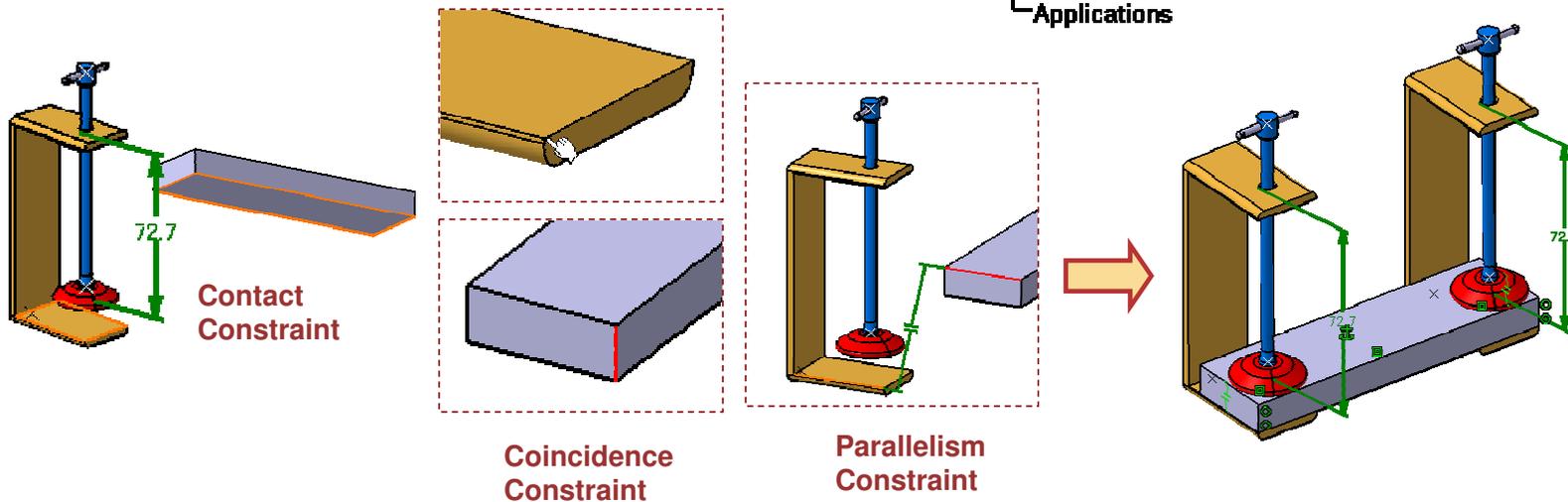
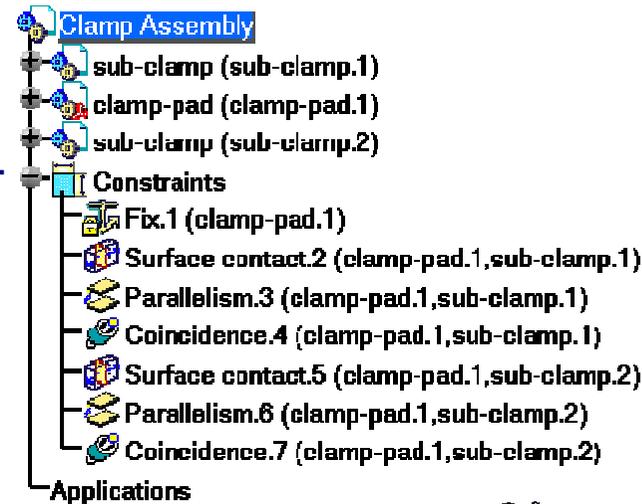
Student Notes:

Do It Yourself



Parts used: "CATASM_Clamp_Assembly_Step2.CATProduct"

- Fix the 'clamp-pad'
- Add following constraints and update the assembly:
 - ◆ Contact constraint between the faces of the 'clamp-pad' and the 'sub-clamp1'
 - ◆ Parallelism constraint between the edges of the 'clamp-pad' and the 'sub-clamp1'
 - ◆ Coincidence constraint between highlighted edge of the clamp-pad and point in the sub-clamp assembly
- Similarly constrain the other sub assembly 'sub-clamp2'
- Save the Clamp assembly as "CATASM_Clamp_Assembly_Step3.CATProduct"



Flexible Assemblies

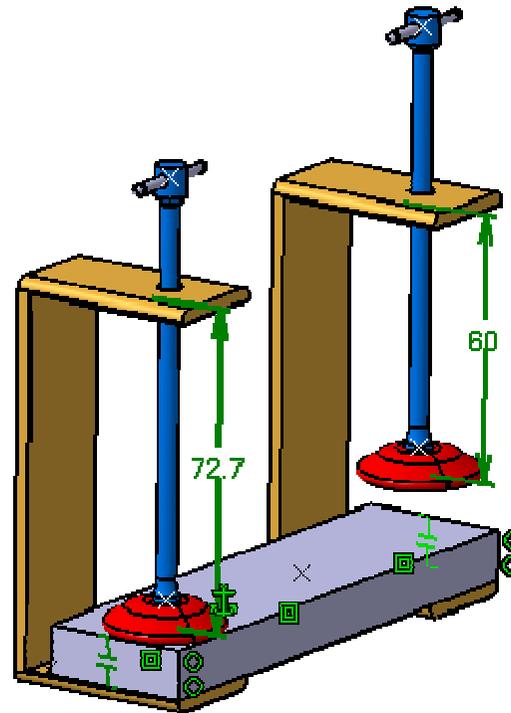
Step 3: Change configuration



In this step with 'Flexible/Rigid' command, you will simulate two configurations for the sub-clamp assembly.

First configuration: 'Open' (value=60 mm)

Second configuration: 'Close' (value=72.7 mm)

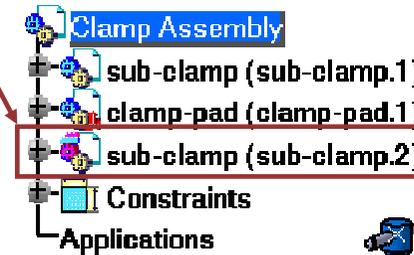
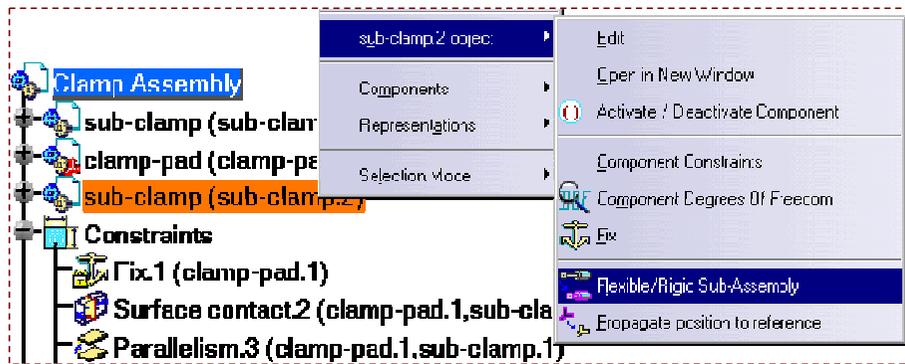


Do It Yourself

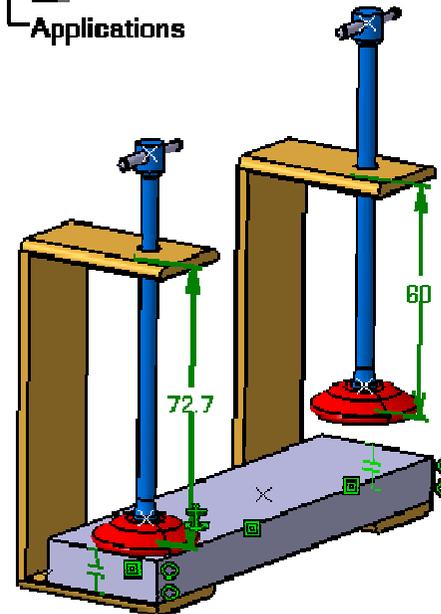


Parts used: "CATASM_Clamp_Assembly_Step3.CATProduct"

- Make 'sub-clamp.2' flexible by using 'Flexible/Rigid Sub Assembly' command
- Notice the changes in the icon representing sub-clamp.2 A purple gear appears in this icon which indicates that the sub assembly is flexible.



- Change the value of 'Offset.10.1' under 'sub-clamp.2' to 60 mm. Now, the two instances of same sub-assembly are different configurations in the same assembly.
- Save the assembly as "CATASM_Clamp_Assembly_Step3_end.CATProduct"



You can compare your result with the attached model : "CATASM_Clamp_Assembly_Step3_end.CATProduct"

PC Speaker Assembly Exercise

Now let us practice creating a PC Speaker assembly.

-  **PC Speaker Assembly Presentation**
-  **Step 1: Preparing the Session**
-  **Step 2: Creating the Product Structure**
-  **Step 3: Positioning the Components**
-  **Step 4: Analyzing Assembly**
-  **Step 5: Design in Context**
-  **Step 6: Replacing Components**
-  **Step 7: Managing Structure**

PC Speaker Assembly

Exercise Presentation



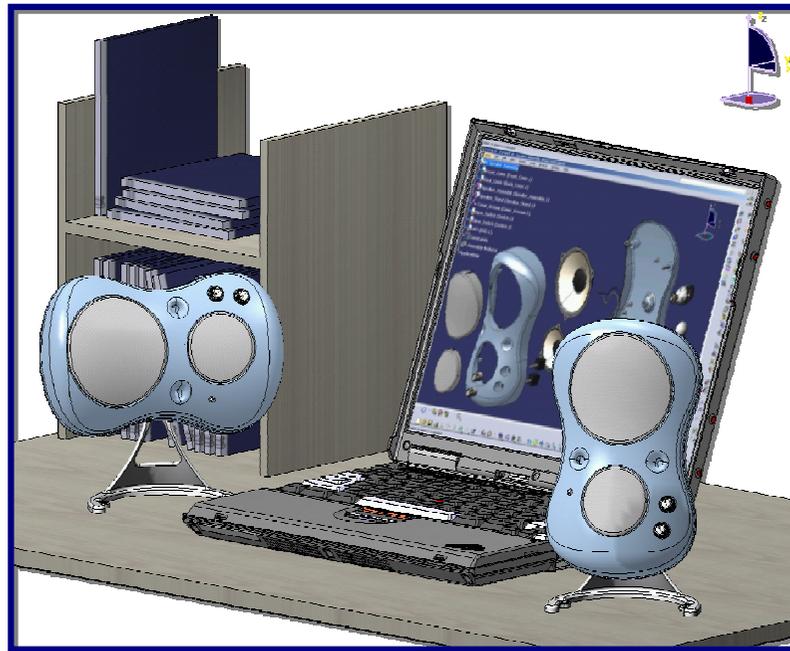
90 min



In this exercise, you will create an assembly of a Desktop Personal Computer Speaker.

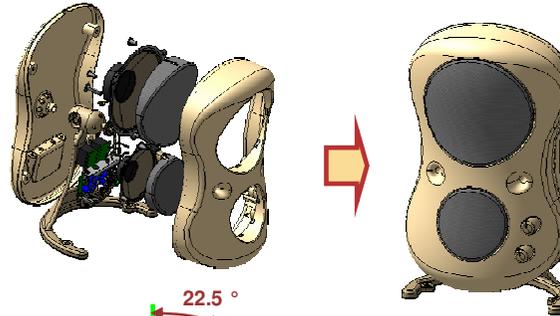
This Assembly Design process will cover the following topics:

- Inserting and positioning components
- Assembly constraints
- Assembly Analysis
- Design in context
- Reordering product structure
- Generate CATPart from CATProduct

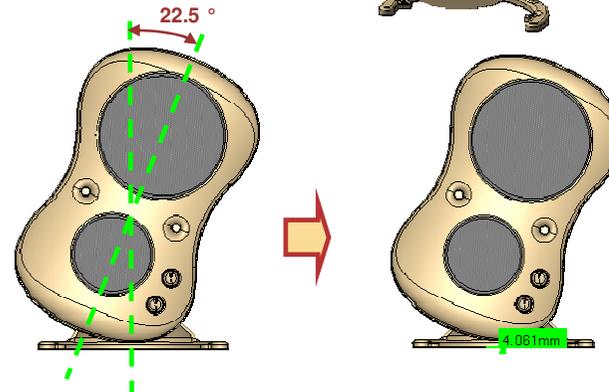


Design Intent – PC Speaker (1/2)

Your first step will be to create the PC Speaker assembly progressively by using various assembly design tools. Then, with the help of different analysis tools, you will check your final assembly for minimum distance and components' clearance.

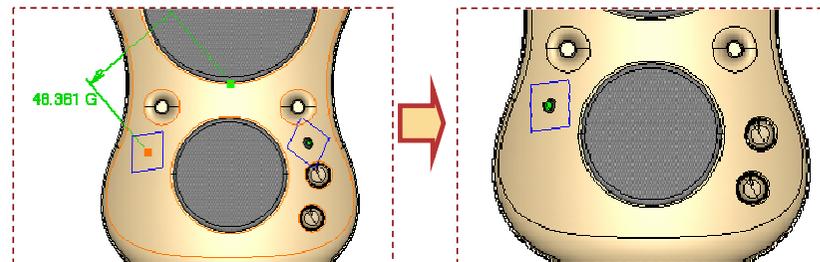


In the next step, you will modify a component that does not respect the specified clearance.



In the next step of the process, you will deal with a product enhancement request by inserting a Power LED Indicator and designing the Front Cover in the context of this part.

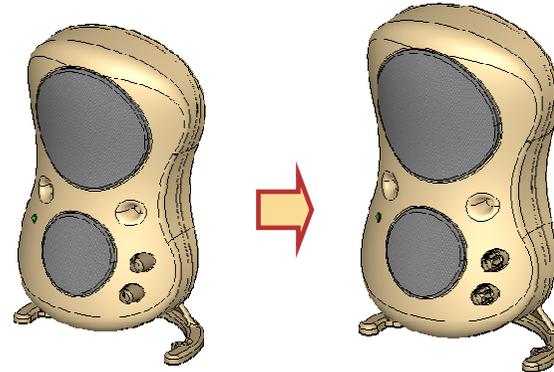
A design constraint will force you to change the location of the newly inserted component.



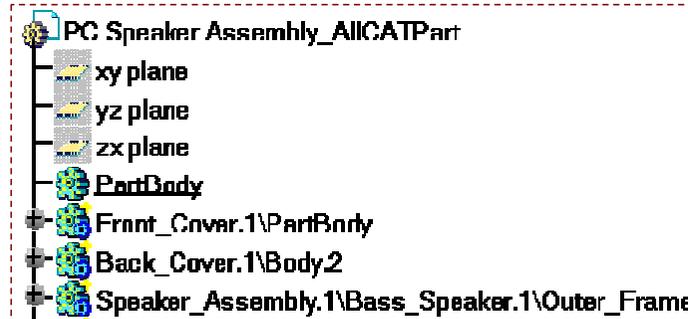
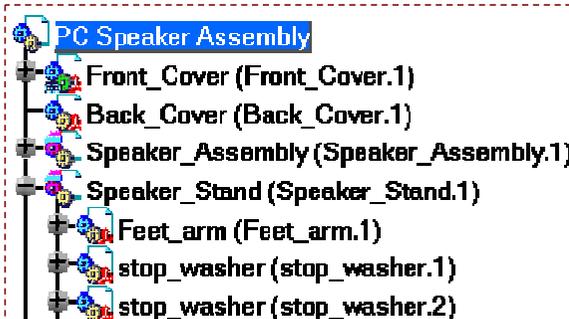
Design Intent – PC Speaker (2/2)

Next, you will deal with the versioning aspect of Product Lifecycle Management:

A new component version has been created and needs to replace its older representation in the assembly. At this stage, you will have to manage the impact on the different component constraint links.



In the final step, you will use Assembly Design Tools to manage your product in terms of Visualization and Release.



Student Notes:

PC Speaker Assembly - Design Process

1 Preparing the session

2 Creating the product structure

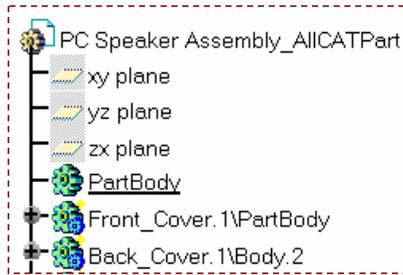
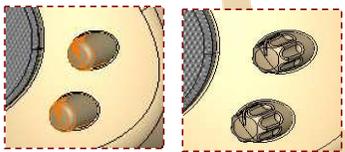
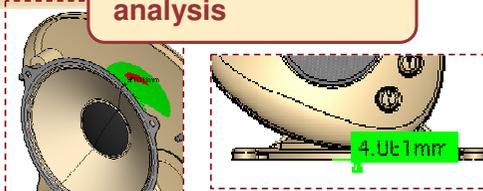
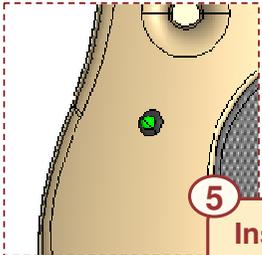
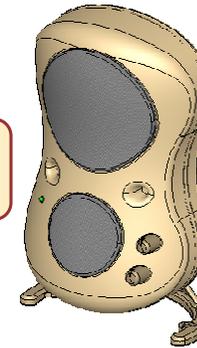
3 Position the components

4 Perform assembly analysis

5 Insert an existing part with positioning and design a part in context

6 Replace component and reconnect constraints

7 Manage the product structure and visualization of components

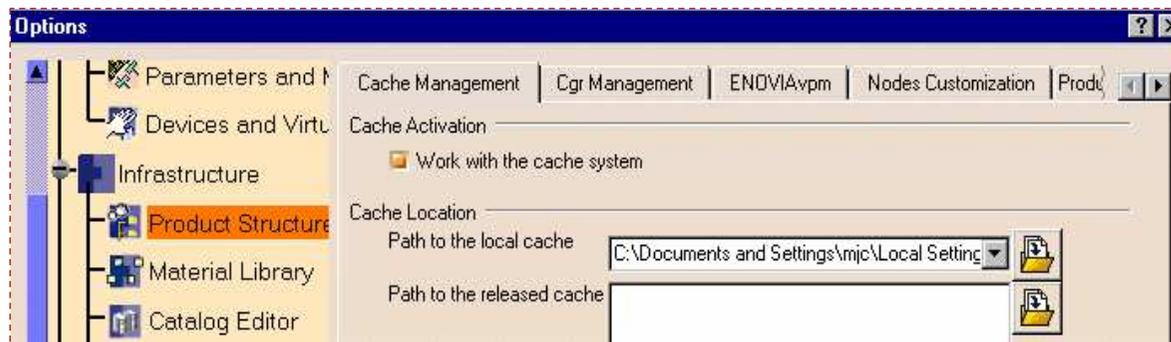


PC Speaker Assembly

Step 1: Preparing the Session



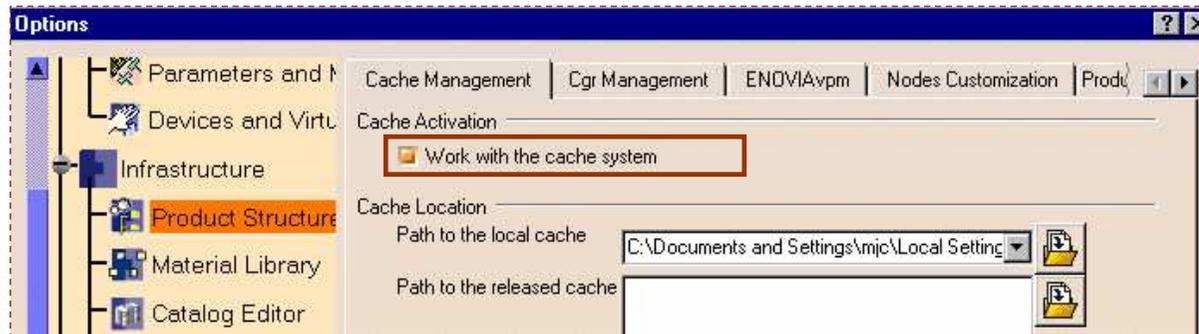
In this step, you will prepare the CATIA session for the PC Speaker Assembly Exercise.



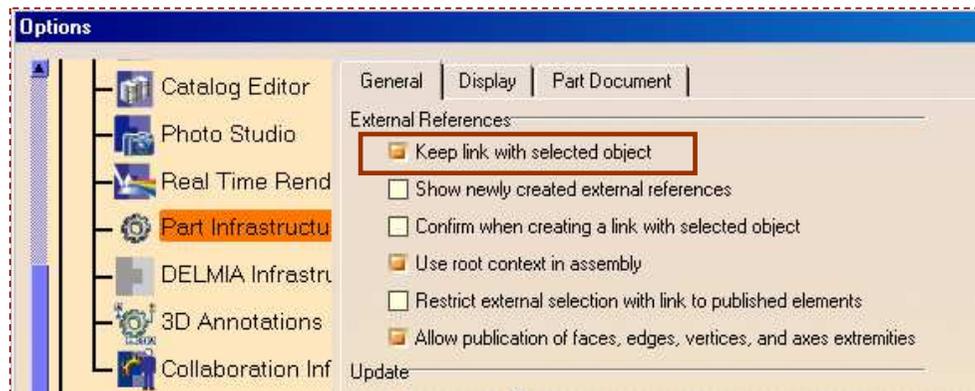
Do It Yourself (1/3)

In this step, you will prepare the CATIA session necessary for replaying the entire exercise.

- Cache Management : Activate “Work with the cache system”

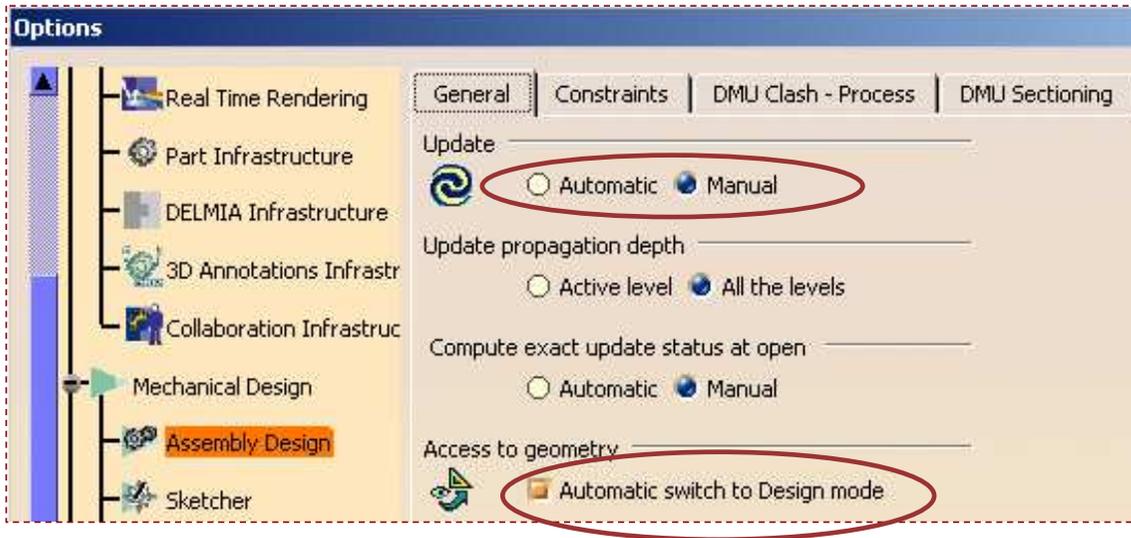


- Activate the “Keep link with selected object” option



Do It Yourself (2/3)

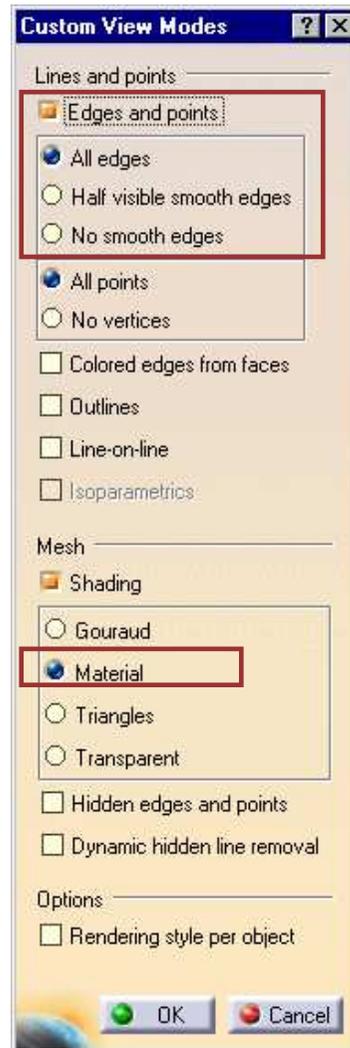
- For Assembly Design, activate the options “Manual Update” and “Automatic switch to Design mode”



Student Notes:

Do It Yourself (3/3)

- Customize Visualization settings as shown:



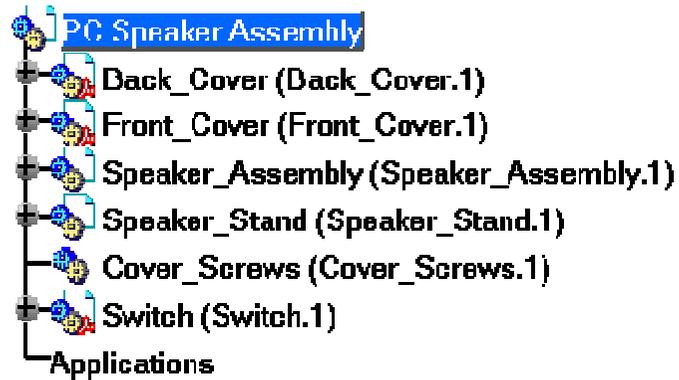
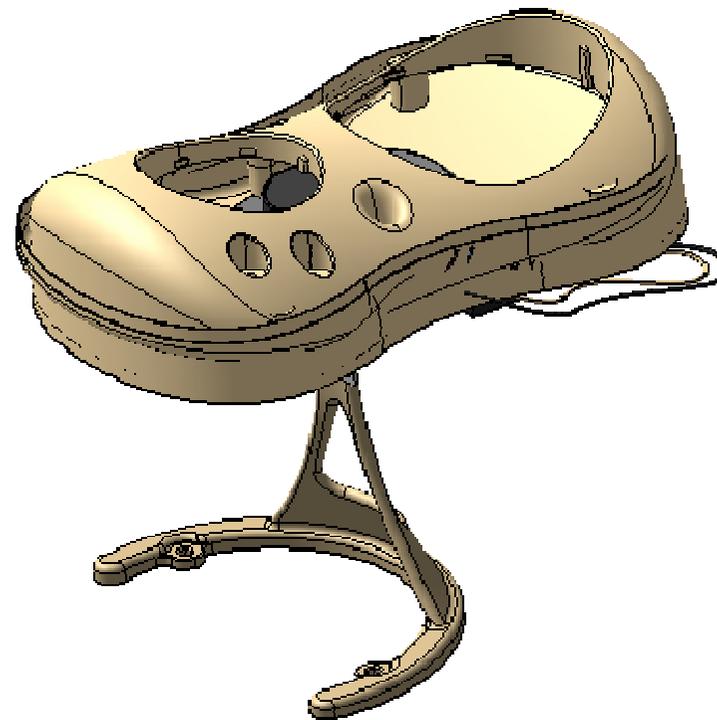
PC Speaker Assembly

Step 2: Creating the Product Structure



15 min

In this step, you will create the product structure of the PC Speaker Assembly by inserting existing components.



Do It Yourself (1/3)

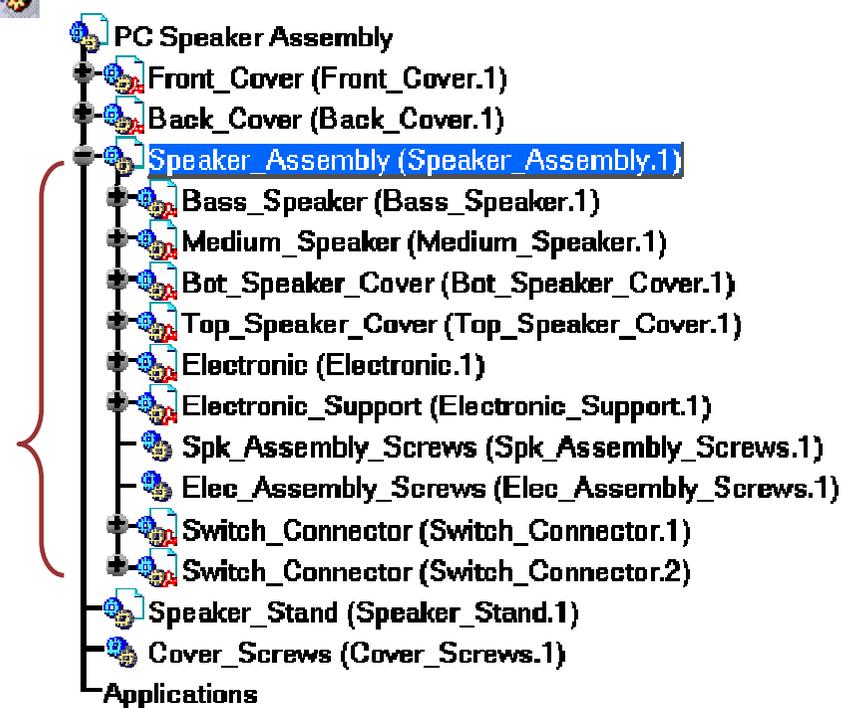


Load document "CATASM_PC_Speaker_Assembly_CATParts.CATProduct".

- Create a new CATProduct "PC Speaker Assembly"
- Save this CATProduct as "CATASM_PC_Speaker_Assembly_Step1.CATProduct"
- Insert existing components from "CATASM_PC_Speaker_Assembly_CATParts.CATProduct": "Front_Cover.CATPart" and "Back_Cover.CATPart" 
- Insert new products 'Speaker_Assembly' and 'Speaker_Stand' 
- Insert new Component 'Cover_Screws' 

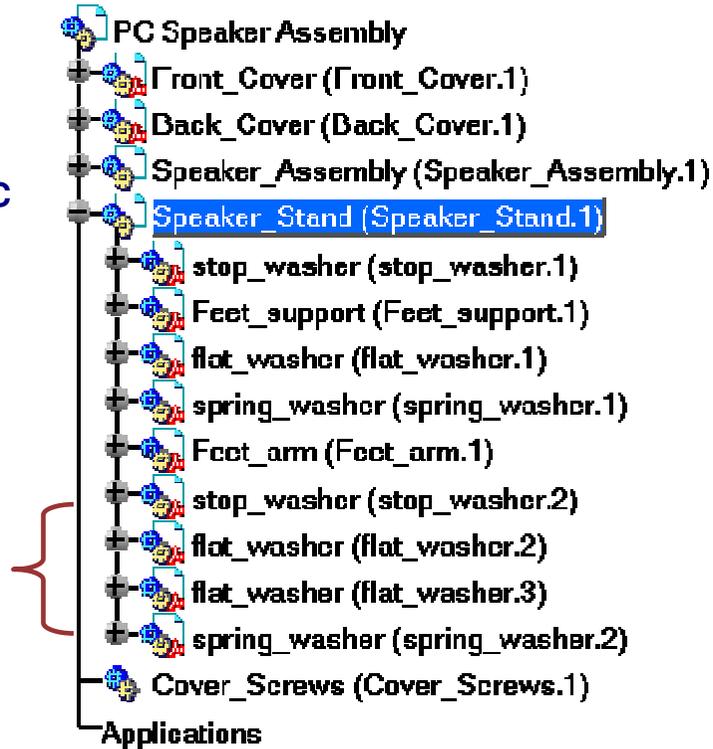


- Activate the sub-assembly 'Speaker_Assembly' and create the product structure as shown by inserting existing parts and creating new components



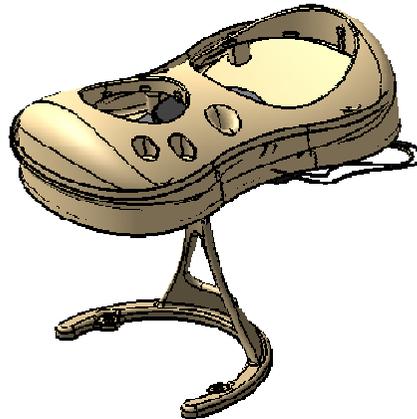
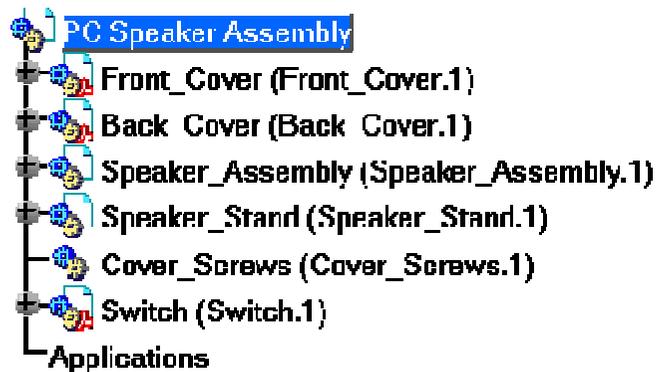
Do It Yourself (2/3)

- Activate the sub-assembly 'Speaker_Stand' and create the product structure as shown by inserting existing parts from "CATASM_PC_Speaker_Assembly_C ATParts.CATProduct".
- Instantiate multiple instances of the washers in the 'Speaker_Stand' by using copy/paste



Do It Yourself (3/3)

- Activate root assembly and insert “Switch.CATPart” from “CATASM_PC_Speaker_Assembly_CATParts.CATProduct” in the root product.



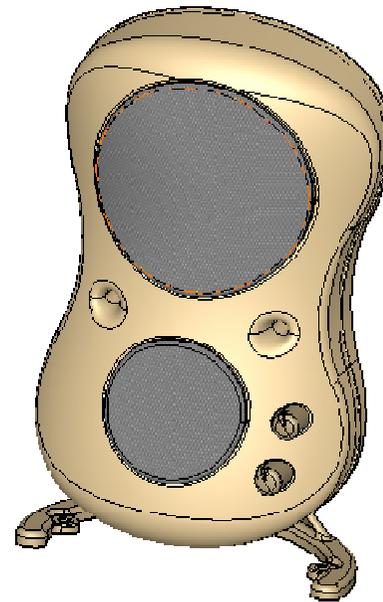
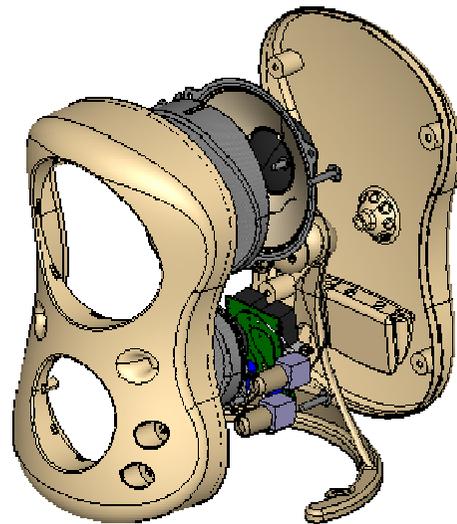
- Save the following CATProducts using Save Management (use propagate directory)
 - ◆ Save “CATASM_PC_Speaker_Assembly_Step1.CATProduct” as “CATASM_PC_Speaker_Assembly_Step2.CATProduct”
 - ◆ Save new product ‘Speaker_Assembly’ as “CATASM_Speaker_Assembly_Step2.CATProduct”
 - ◆ Save new product ‘Speaker_Stand’ as “CATASM_Speaker_Stand_Step2.CATProduct”

PC Speaker Assembly

Step 3: Positioning the components



In this step, you will roughly position components using positioning tools. You will then position the components permanently by applying various assembly constraints.



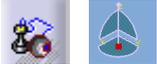
Do It Yourself (1/22)



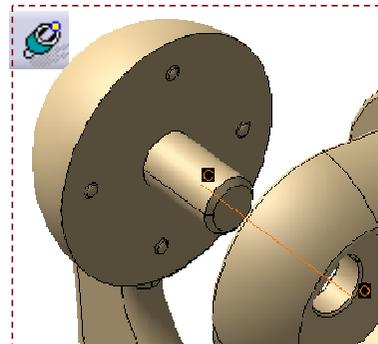
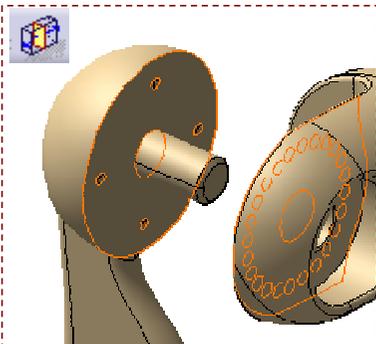
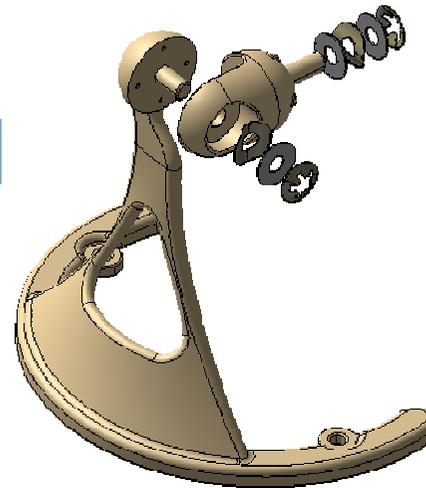
Product used: CATASM_PC_Speaker_Assembly_Step2.CATPart

- Hide the following components:
 - ◆ 'Front_Cover.1' and 'Back_Cover.1'
 - ◆ 'Speaker_Assembly.1' and 'Switch.1'

- Activate 'Speaker_Stand' product and fix 'Feet_support.1'

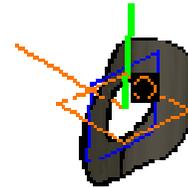
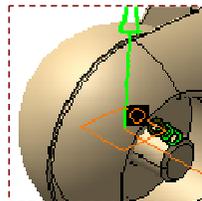
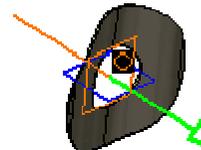
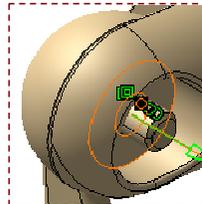
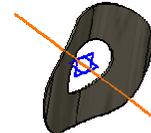
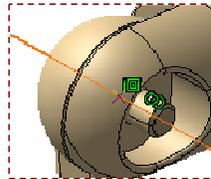
- Position various components in the 'Speaker_Stand' sub assembly using 'Snap' and 'Compass'
 

- Position the 'Feet_arm.1' using following assembly constraints:
 - ◆ Surface contact constraint between the two faces
 - ◆ Coincidence constraint between the axes of two cylindrical faces

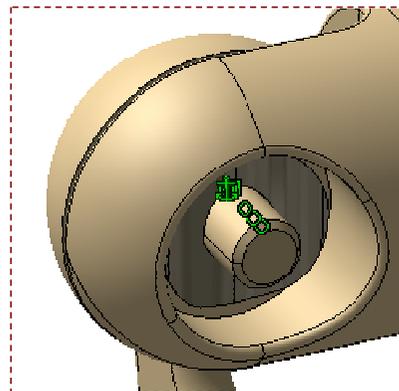


Do It Yourself (2/22)

- Position 'spring_washer.1' using following constraints:
 - ◆ Coincidence constraint between the axes of the 'spring_washer.1' and the 'Feet_support.1'
 - ◆ Coincidence constraint between the xy plane of the 'spring_washer.1' and highlighted face of the 'Feet_arm.1'
 - ◆ Coincidence constraint between the yz plane of the 'spring_washer.1' and 'Plane.1' of 'Feet_arm.1'



- spring_washer (spring_washer.2)
- Constraints
 - Fix.1 (Feet_support.1)
 - Surface contact2 (Feet_support.1,Feet_arm.1)
 - Coincidence.3 (Feet_arm.1,Feet_support.1)
 - Coincidence.4 (Feet_arm.1,spring_washer.1)
 - Coincidence.5 (spring_washer.1,Feet_arm.1)
 - Coincidence.6 (Feet_arm.1,spring_washer.1)

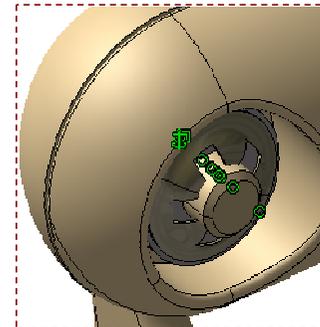
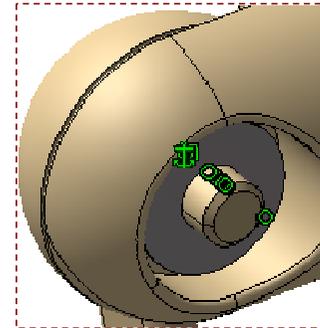


Student Notes:

Do It Yourself (3/22)

- Position 'flat_washer.1' using following constraints:
 - ◆ Coincidence constraint between the axes of the 'flat_washer.1' and the 'Feet_support.1'
 - ◆ Coincidence constraint between the face of the 'flat_washer.1' and 'Plane.1' of the 'spring_washer.1'

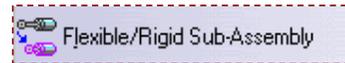
- Position 'stop_washer.1' using following constraints:
 - ◆ Coincidence constraint between the axes of the 'stop_washer.1' and the 'Feet_support.1'
 - ◆ Coincidence constraint between the xy plane of the 'stop_washer.1' and the face of the 'flat_washer.1'



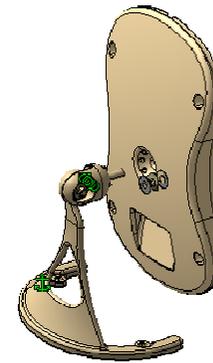
Student Notes:

Do It Yourself (4/22)

- Activate root product, and make the sub assembly 'Speaker_Stand.1' flexible

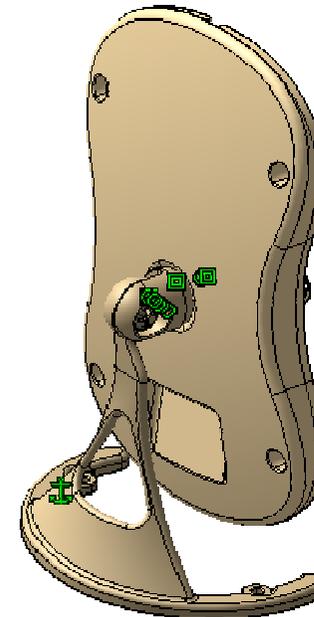
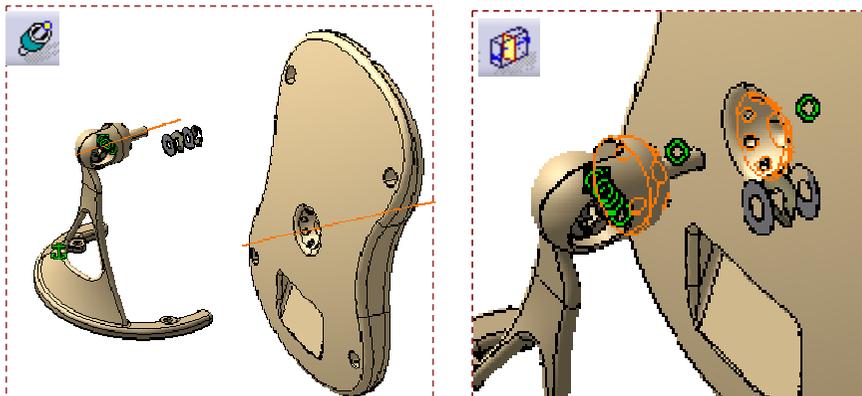


- Unhide and position 'Back_Cover.1' roughly as shown



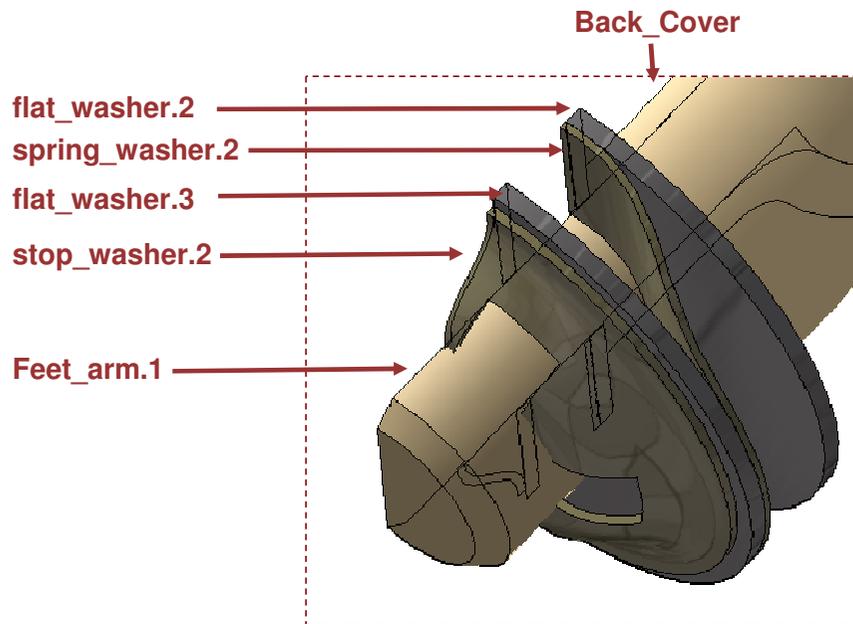
- Position 'Back_Cover.1' permanently using following constraints:

- ◆ Coincidence constraint between the axes of the 'Back_Cover.1' and the 'feet_arm.1'
- ◆ Surface contact constraint between the spherical surfaces of the 'Back_Cover.1' and the 'feet_arm.1'



Do It Yourself (5/22)

- Activate 'Speaker_Stand' product and position 'flat_washer.2' using following constraints:
 - ◆ Coincidence constraint between the axes of the 'flat_washer.2' and the 'Feet_arm.1'
 - ◆ Surface contact constraint between the faces of the 'flat_washer.2' and 'Back_Cover.1'

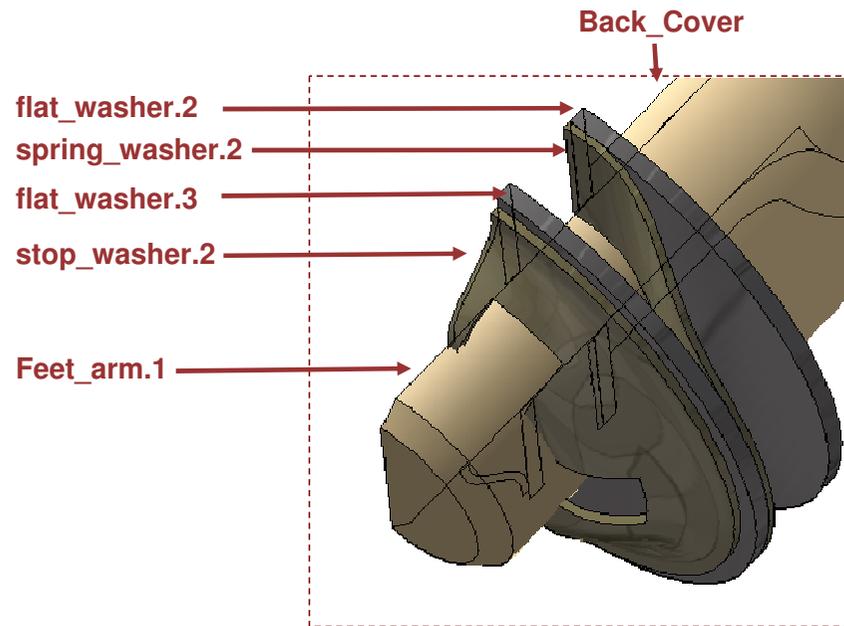


- Position 'spring_washer.2' using following constraints:
 - ◆ Coincidence constraint between the axes of the 'spring_washer.2' and the 'flat_washer.2'
 - ◆ Coincidence constraint between the xy plane of the 'spring_washer.2' and the face of 'flat_washer.2'

Do It Yourself (6/22)

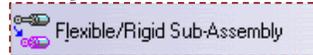
- Position 'flat_washer.3' using following constraints:
 - ◆ Coincidence constraint between the axes of the 'flat_washer.3' and the 'Feet_arm.1'
 - ◆ Coincidence constraint between the face of the 'flat_washer.3' and the 'Plane.1' of the 'spring_washer.2'

- Position 'stop_washer.2' using following constraints:
 - ◆ Coincidence constraint between the axes of the 'stop_washer.2' and the 'Feet_arm.1'
 - ◆ Coincidence constraint between the xy plane of the 'stop_washer.2' and the face of 'flat_washer.3'

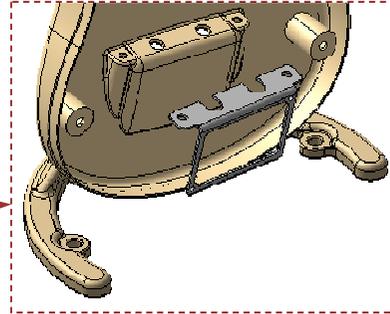


Do It Yourself (7/22)

- Activate root product, unhide and make the sub assembly 'Speaker_Assembly.1' flexible

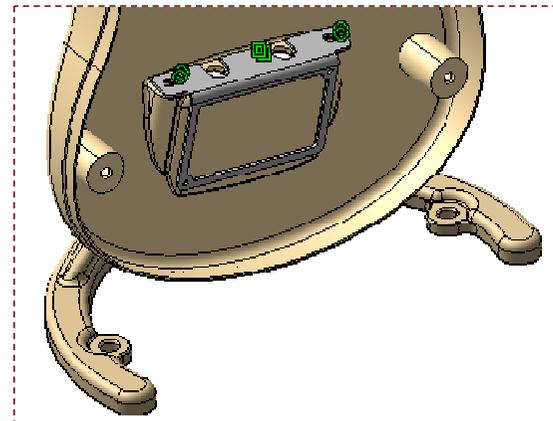
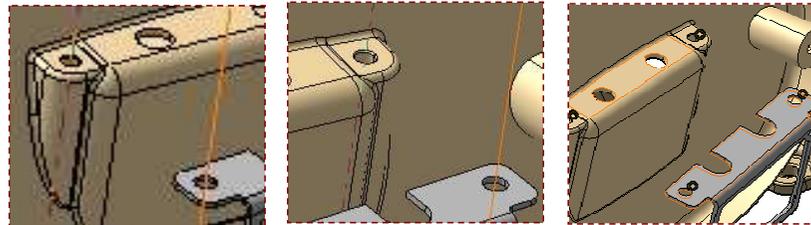


- Position 'Electronic_Support.1' roughly as shown →



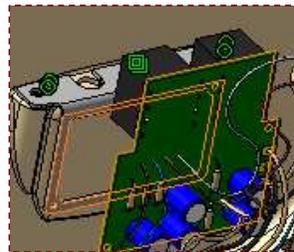
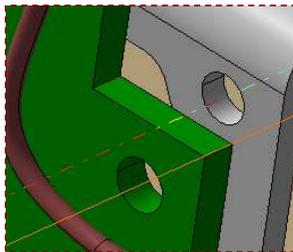
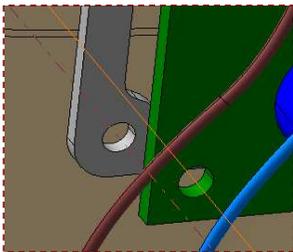
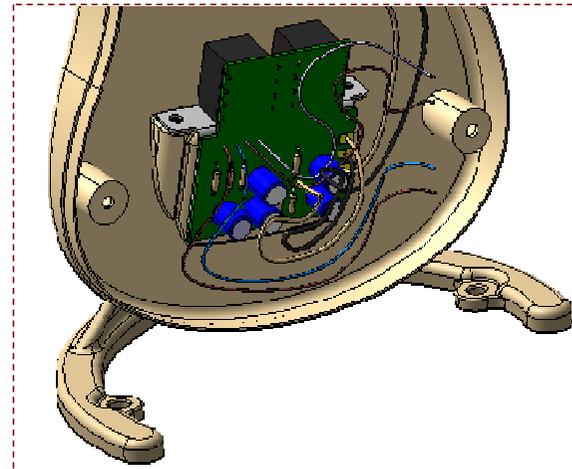
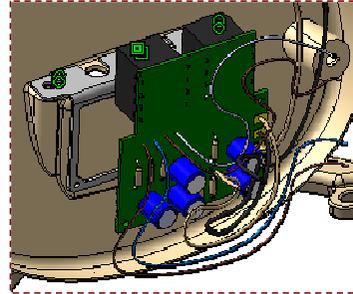
- Position 'Electronic_Support.1' permanently using following constraints:

- ◆ Coincidence constraint between the axes of the first screw hole of the 'Electronic_Support.1' and the corresponding hole in the 'Back_Cover.1'
- ◆ Coincidence constraint between the axes of the second screw hole of the 'Electronic_Support.1' and the corresponding hole in the 'Back_Cover.1'
- ◆ Surface Contact constraint between the faces of the 'Electronic_Support.1' and the 'Back_Cover.1'



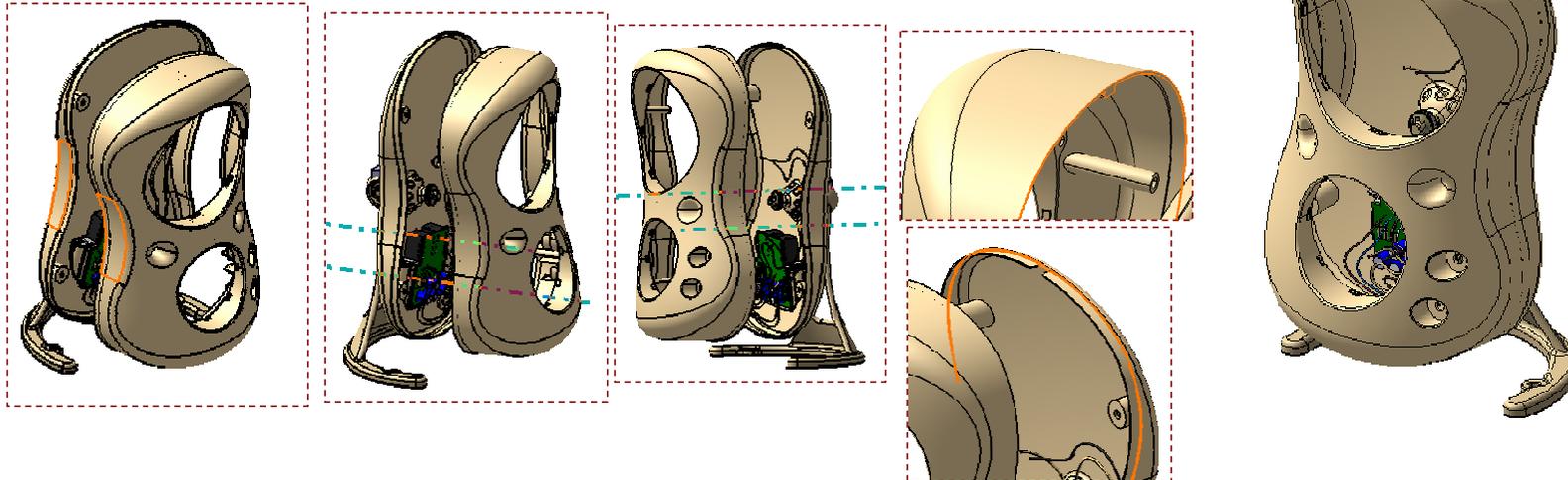
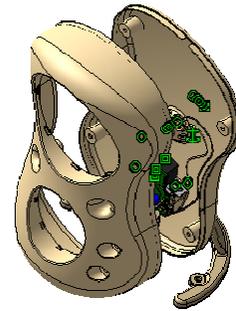
Do It Yourself (8/22)

- Activate 'Speaker_Assembly.1' and position 'Electronic.1' roughly as shown
- Position 'Electronic.1' permanently using following constraints:
 - ◆ Coincidence constraint between the axes of the first screw hole of the 'Electronic_Support.1' and the corresponding hole in the 'Back_Cover.1'
 - ◆ Coincidence constraint between the axes of the second screw hole of the 'Electronic_Support.1' and the corresponding hole in the 'Back_Cover.1'
 - ◆ Surface Contact constraint between the faces of the 'Electronic_Support.1' and the 'Back_Cover.1'



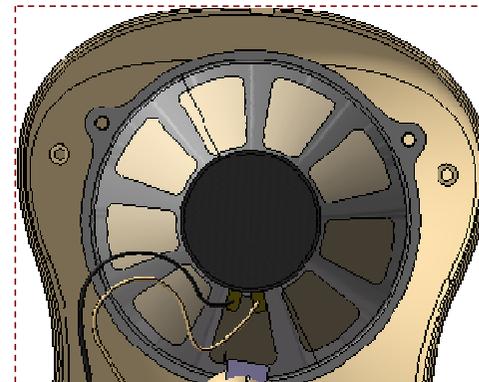
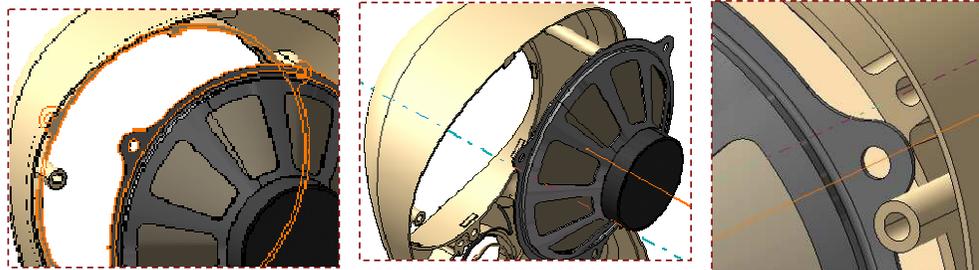
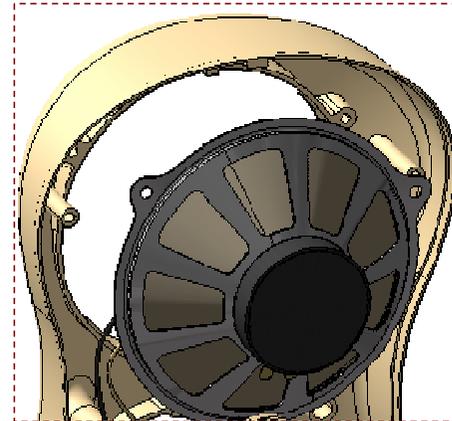
Do It Yourself (9/22)

- Activate the root assembly, unhide 'Front_Cover.1' and position it approximately as shown
- Position 'Front_Cover.1' permanently using following constraints:
 - ◆ Coincidence constraint between the axes of the adjacent curvilinear surfaces of 'Front_Cover.1' and 'Back_Cover.1'
 - ◆ Coincidence constraint between the axes of another set of adjacent curvilinear surfaces of 'Front_Cover.1' and 'Back_Cover.1'
 - ◆ Surface Contact constraint between the faces of the 'Front_Cover.1' and the 'Back_Cover.1'



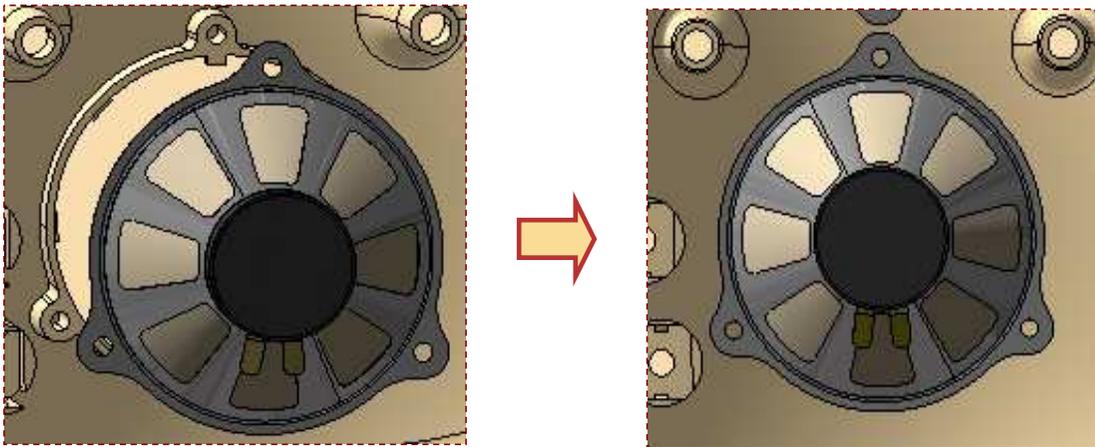
Do It Yourself (10/22)

- Hide 'Back_Cover.1' and position 'Bass_Speaker.1' approximately as shown
- Position 'Bass_Speaker.1' permanently using following constraints:
 - ◆ Surface Contact constraint between the faces of the 'Bass_Speaker.1' and the 'Front_Cover.1'
 - ◆ Coincidence constraint between the axes of the 'Bass_Speaker.1' and the circular opening in 'Front_Cover.1'
 - ◆ Coincidence constraint between the axes of screw holes in the 'Bass_Speaker.1' and 'Front_Cover.1'



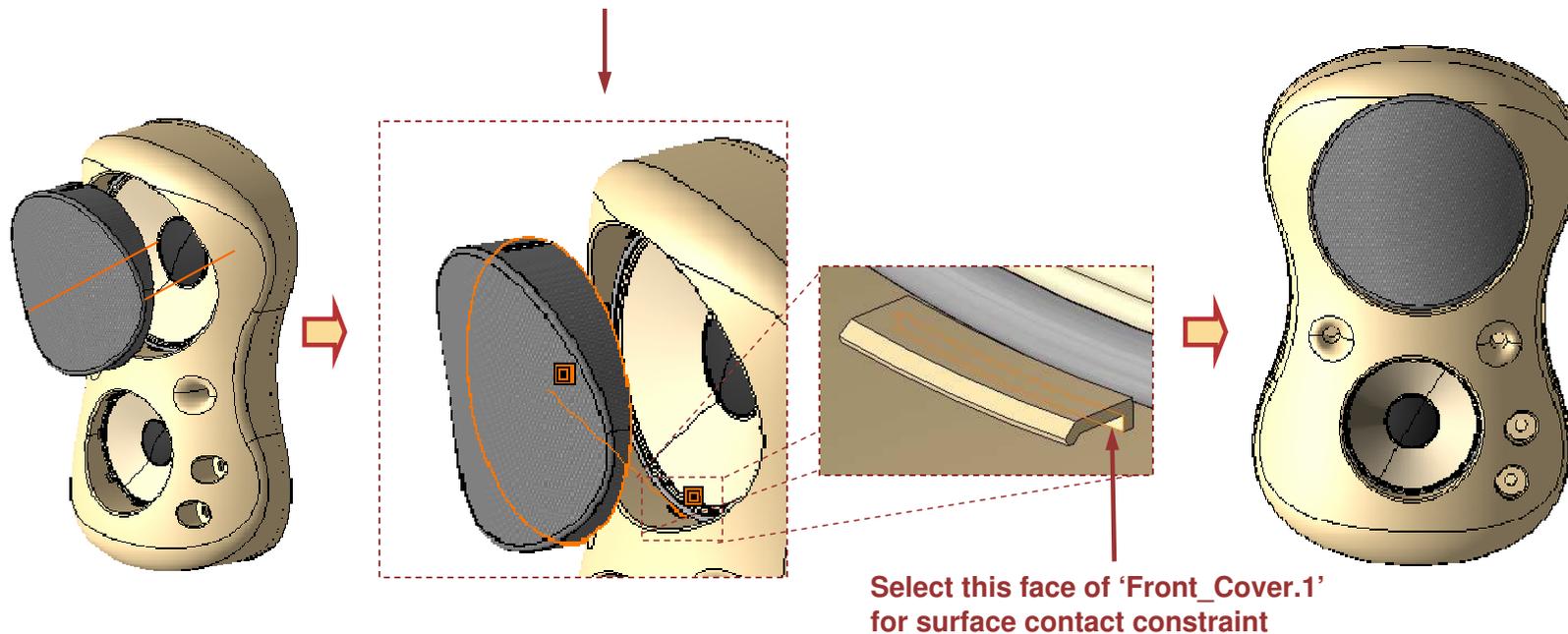
Do It Yourself (11/22)

- Hide 'Speaker_Stand.1', 'Electronic.1' and 'Electric_Support.1'
- Position 'Medium_Speaker.1' permanently using following constraints:
 - ◆ Surface Contact constraint between the faces of the 'Medium_Speaker.1' and the 'Front_Cover.1'
 - ◆ Coincidence constraint between the axes of the 'Medium_Speaker.1' and the circular opening in 'Front_Cover.1'
 - ◆ Coincidence constraint between the axes of screw holes in the 'Medium_Speaker.1' and 'Front_Cover.1'



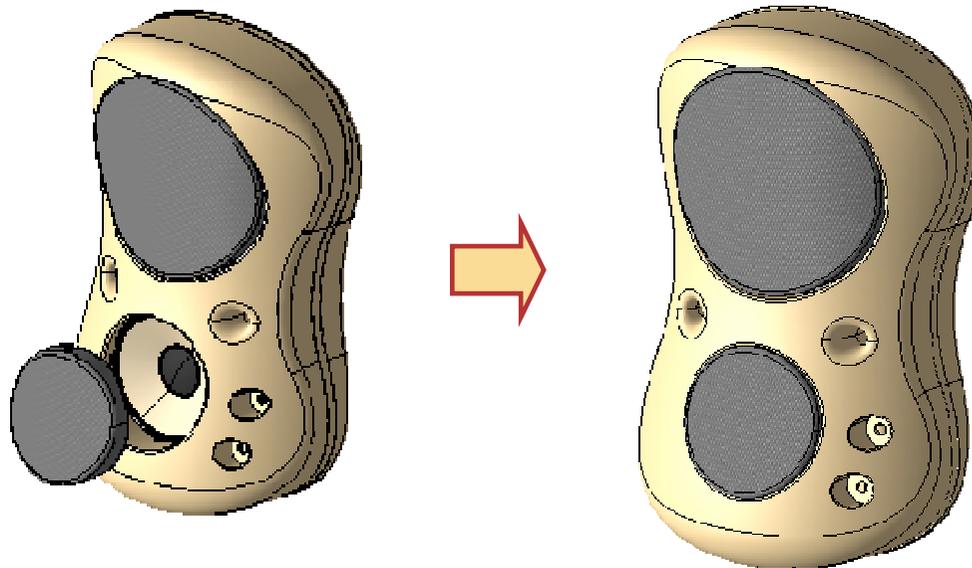
Do It Yourself (12/22)

- Position 'Top_Speaker_Cover.1' permanently using following constraints:
 - ◆ Coincidence constraint between the axes of the 'Top_Speaker_Cover.1' and the 'Front_Cover.1'
 - ◆ Coincidence constraint between the yz planes of the 'Top_Speaker_Cover.1' and the 'Front_Cover.1'
 - ◆ Surface Contact constraint between the the faces of the 'Top_Speaker_Cover.1' and the 'Front_Cover.1'



Do It Yourself (13/22)

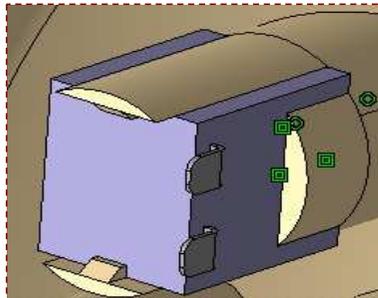
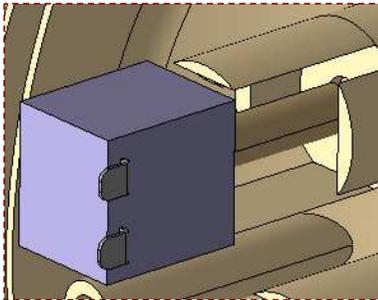
- Position 'Bot_Speaker_Cover.1' permanently using following constraints:
 - ◆ Coincidence constraint between the axes of the 'Bot_Speaker_Cover.1' and the 'Front_Cover.1'
 - ◆ Coincidence constraint between the yz planes of the 'Bot_Speaker_Cover.1' and the 'Front_Cover.1'
 - ◆ Surface Contact constraint between the faces of the 'Bot_Speaker_Cover.1' and the 'Front_Cover.1'



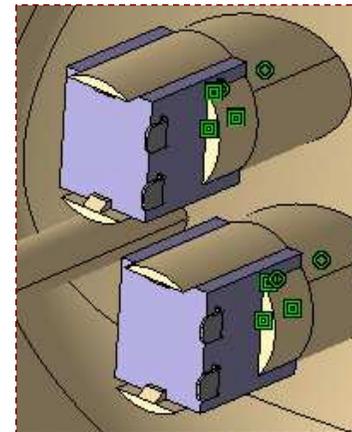
- Unhide 'Electronic.1' and 'Electric_Support.1'

Do It Yourself (14/22)

- Position 'Switch_Connector.1' permanently using following constraints:
 - ◆ Coincidence constraint between the axes of the 'Switch_Connector.1' and the circular cutout in the 'Front_Cover.1'
 - ◆ Surface Contact constraint between the side faces of the 'Switch_Connector.1' and the 'Front_Cover.1'
 - ◆ Surface Contact constraint between the bottom face of the 'Switch_Connector.1' and the inner face of the 'Front_Cover.1'

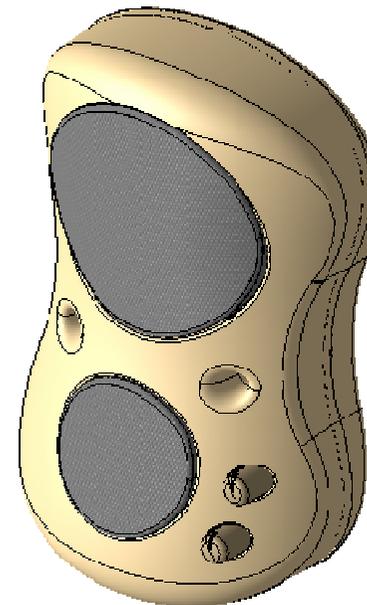
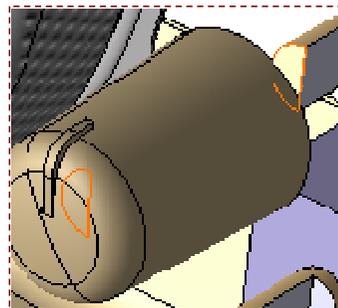
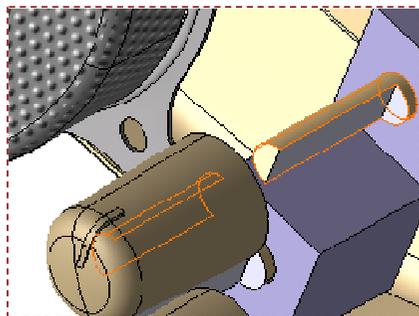
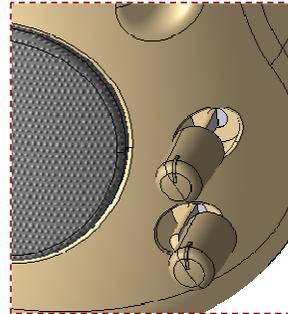


- Similarly position 'Switch_Connector.2' permanently using following constraints:
 - ◆ Coincidence constraint between the axes of the 'Switch_Connector.2' and the circular cutout in the 'Front_Cover.1'
 - ◆ Surface Contact constraint between the side faces of the 'Switch_Connector.2' and the 'Front_Cover.1'
 - ◆ Surface Contact constraint between the bottom face of the 'Switch_Connector.2' and the inner face of the 'Front_Cover.1'



Do It Yourself (15/22)

- Unhide 'Switch.1' and add its another instance
- Position approximately the two instances as shown
- Position 'Switch.1' and 'Switch.2' permanently using following constraints:
 - ◆ Surface Contact constraint between the inner semi-circular groove of the 'Switch' and the shaft of the 'Switch_Connector'
 - ◆ Surface Contact constraint between the inner face of the 'Switch' and the top face of the shaft of 'Switch_Connector'

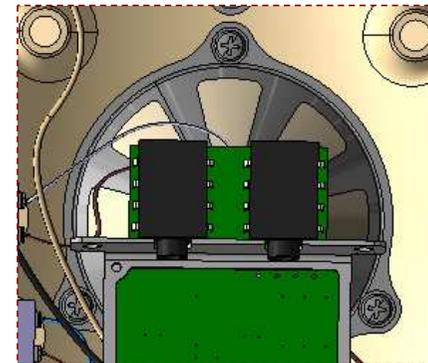
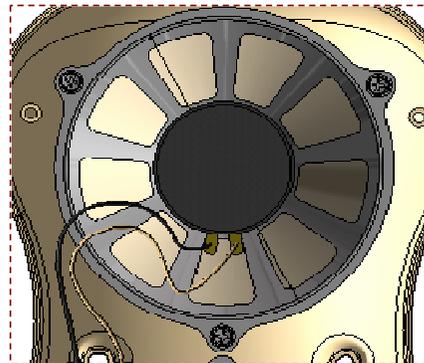
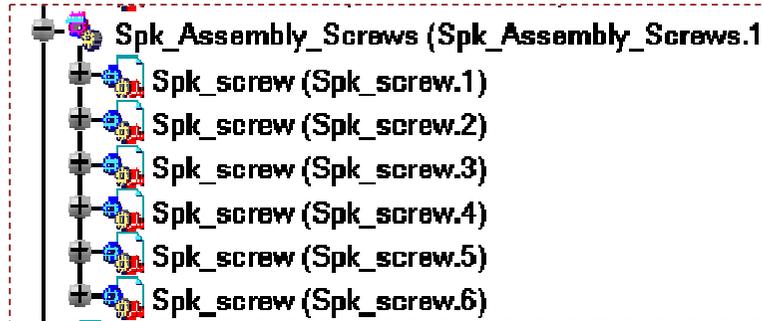


Do It Yourself (16/22)



Part used: "Spk_screw.CATPart"

- Activate 'Speaker_Assembly.1' and insert 'Spk_screw.CATPart' in the component 'Spk_Assembly_Screws.1'
- Instantiate 'Spk_screw' to create total 6 instances of this screw
- Make the sub assembly 'Spk_Assembly_Screws.1' flexible
- Using multi-constraints mode, position all instances of the 'Spk_screw' with the following constraints:
 - ◆ Coincidence constraint between the axes of the 'Spk_Screw' and the screw hole in the 'Bass_Speaker.1'
 - ◆ Contact constraint between the faces of the 'Spk_Screw' and the 'Bass_Speaker.1'
 - ◆ Coincidence constraint between the axes of the 'Spk_Screw' and the screw hole in the 'Medium_Speaker.1'
 - ◆ Contact constraint between the faces of the 'Spk_Screw' and the 'Medium_Speaker.1'

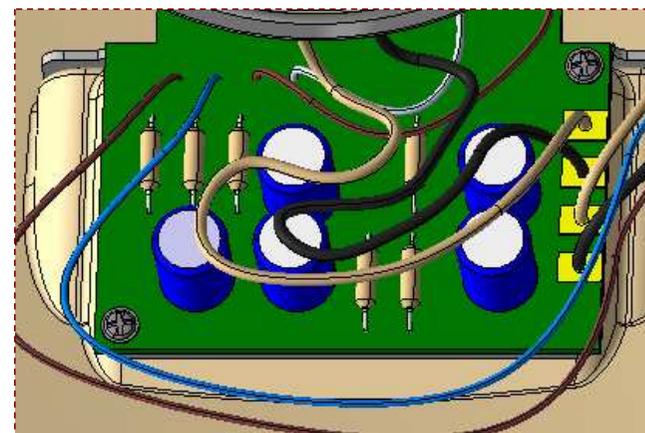
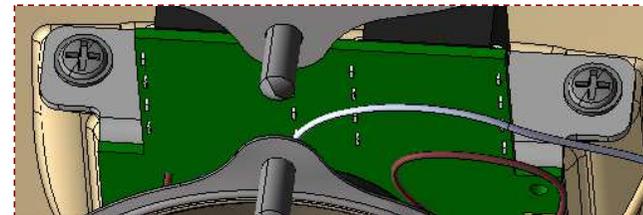
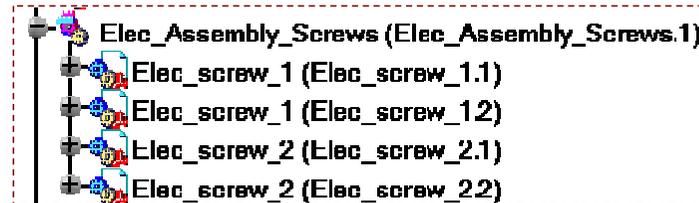


Do It Yourself (17/22)



Parts used: "Elec_screw_1.CATPart", "Elec_screw_2.CATPart"

- Activate 'Speaker_Assembly.1' and insert 'Elec_screw_1.CATPart' and 'Elec_screw_2.CATPart' in the component 'Elec_Assembly_Screws.1'
- Instantiate 'Elec_screw_1' and 'Elec_screw_2' to create two instances of each of screws
- Make the sub-assembly 'Elec_Assembly_Screws.1' flexible
- Hide 'Front_Cover.1' and unhide 'Back_Cover.1'
- Position the two instances of the 'Elec_screw_1' with the following constraints:
 - ◆ Coincidence constraint between the axes of the 'Elec_screw_1' and the screw hole in the 'Electronic_Support.1'
 - ◆ Contact constraint between the faces of the 'Elec_screw_1' and the 'Electronic_Support.1'
- Position the two instances of the 'Elec_screw_2' with the following constraints:
 - ◆ Coincidence constraint between the axes of the 'Elec_screw_2' and the screw hole in the 'Electronic.1'
 - ◆ Contact constraint between the faces of the 'Elec_screw_2' and the 'Electronic.1'

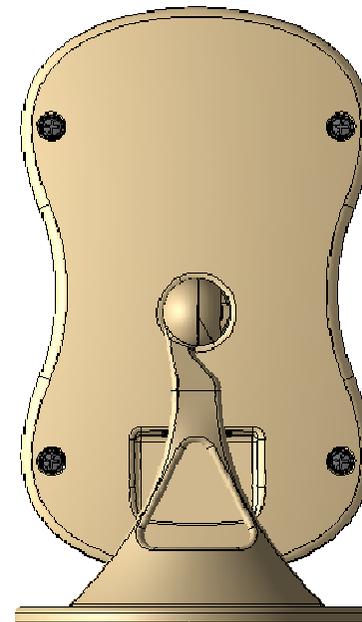
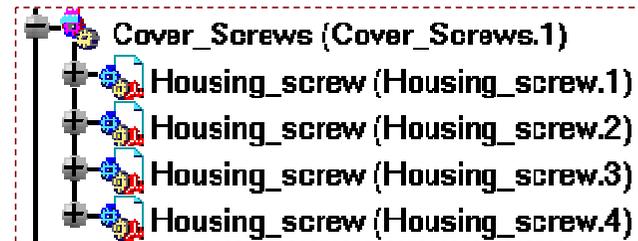


Do It Yourself (18/22)



Part used: "Housing_screw.CATPart"

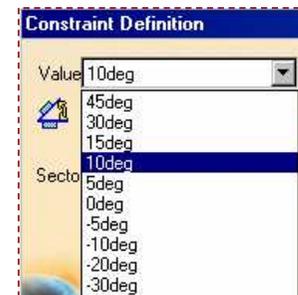
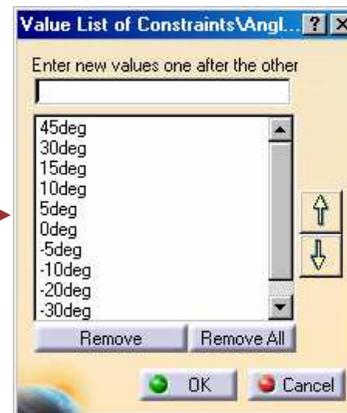
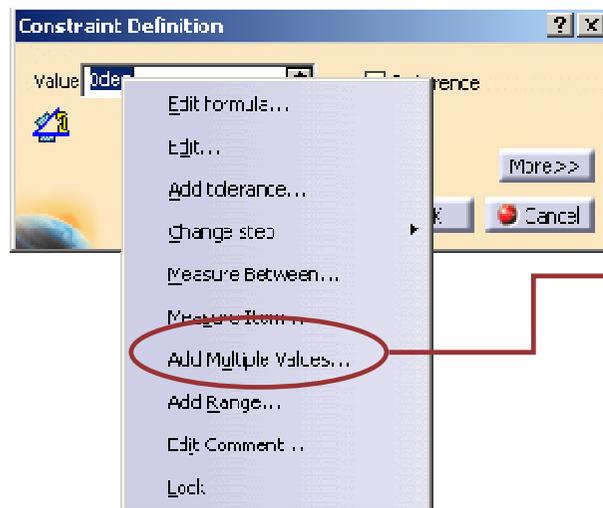
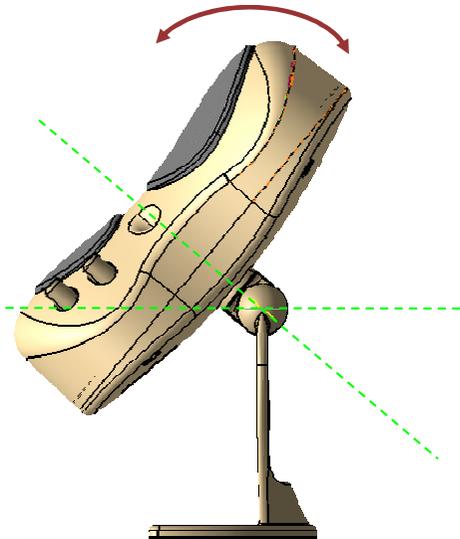
- Activate root assembly and unhide 'Front_Cover.1'
- Insert 'Housing_screw.CATPart' in 'Cover_Screws' and instantiate multiple instances to create total four instances
- Make the sub-assembly 'Cover_Screws.1' flexible
- Position the four instances of the 'Housing_screw' with the following constraints:
 - ◆ Coincidence constraint between the axes of the 'Housing_screw' and the screw hole in the 'Back_Cover.1'
 - ◆ Surface Contact constraint between the faces of the 'Housing_screw' and the in the 'Back_Cover.1'
- Unhide 'Speaker_Stand.1'



Do It Yourself (19/22)

You will now demonstrate the PC Speaker can be rotated in the yz and zx plane

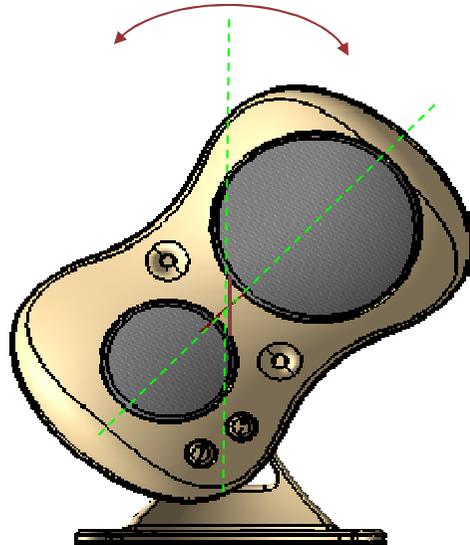
- Activate 'Speaker_Stand.1', create an angular constraint between the 'Plane.1' of 'Feet_arm.1' and xy plane of 'Feet_support.1' with angle between the two planes set as '0 deg', re-activate root assembly and update the assembly.
- Change the value of this angular constraint to '-45deg' and update the assembly
- Observe the new orientation of the PC Speaker assembly and restore the angle to '0deg'



You can add preset values for the rotation angle by using contextual menu "Add Multiple Values" and specify the values in the list.

Do It Yourself (20/22)

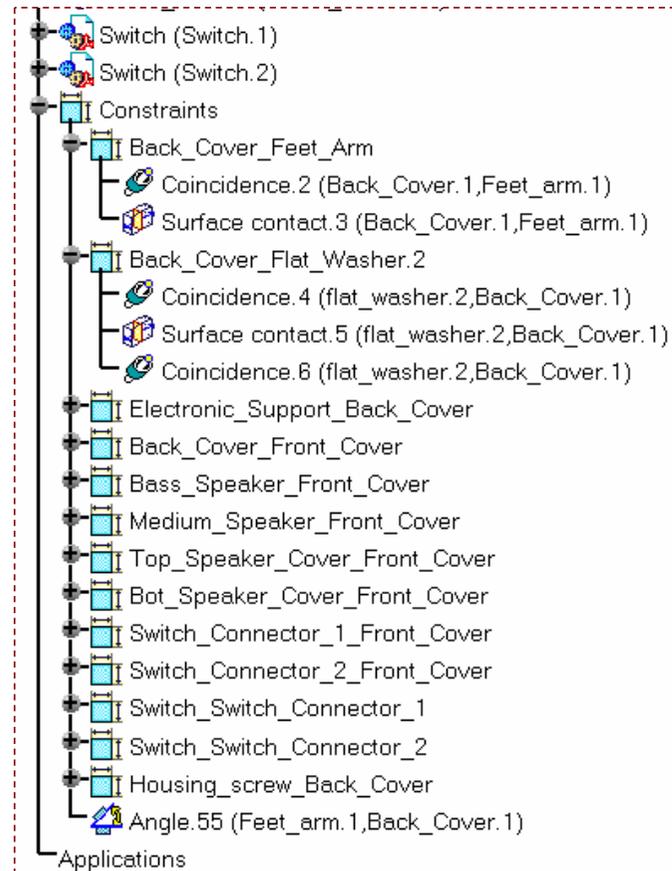
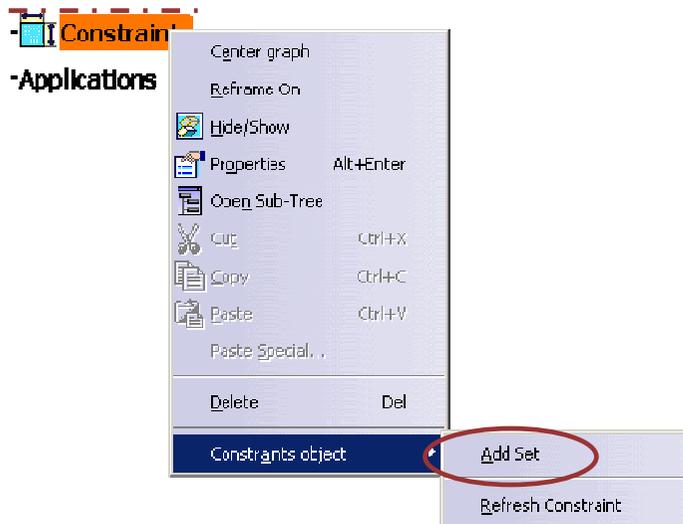
- Activate the root assembly, create an angular constraint between the yz planes of the 'Feet_arm.1' and 'Back_Cover.1' with angle between the planes set to '0deg'
- Update the assembly
- Change the angle value for the newly created angle constraint to '45deg' and update the assembly
- Observe the new orientation of the PC Speaker assembly and restore the angle value to '0deg'



Student Notes:

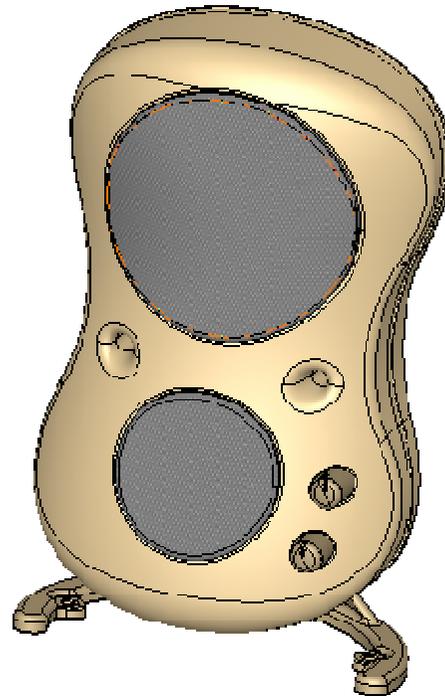
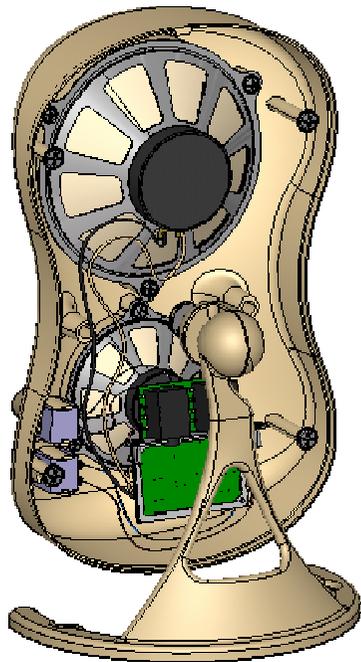
Do It Yourself (21/22)

- Activate root assembly and group several constraints into sets as shown
- Create a set for each group of constraints between the pair of components
- Hide all constraints



Do It Yourself (22/22)

- Save the root assembly as “CATASM_PC_Speaker_Assembly_Step3.CATProduct” using propagate directory



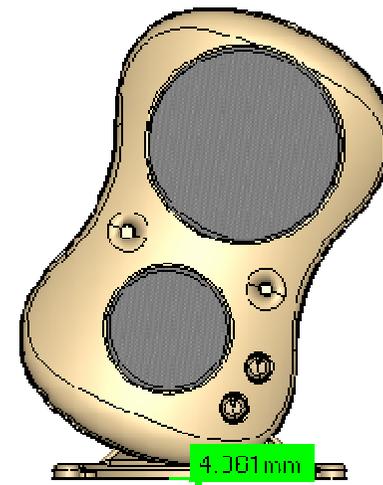
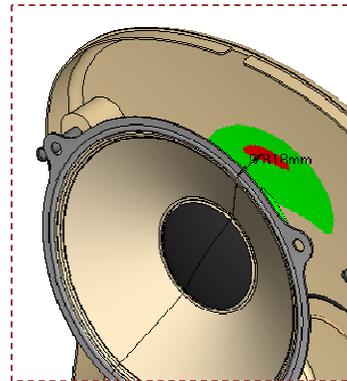
PC Speaker Assembly

Step 4: Analyzing Assembly



In this step, you will analyze the design of the speaker assembly for minimum ground clearance and minimum distance between cover and speaker.

You will verify the rotational degree of freedom for volume control and bass control switches. You will extract a Bill of Material for PC Speaker Assembly



Do It Yourself (1/5)



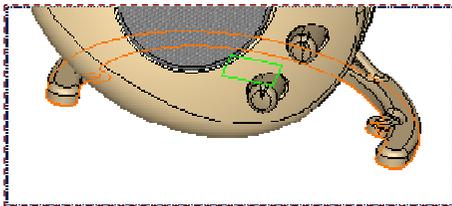
Product used: CATASM_PC_Speaker_Assembly_Step3.CATProduct

You will analyze the minimum ground clearance for a particular orientation of the speaker assembly and modify to design to maintain the minimum ground clearance above 10 mm.

- Edit the angle constraint between 'Feet_arm.1' and 'Back_Cover.1' and change it to '22.5deg'

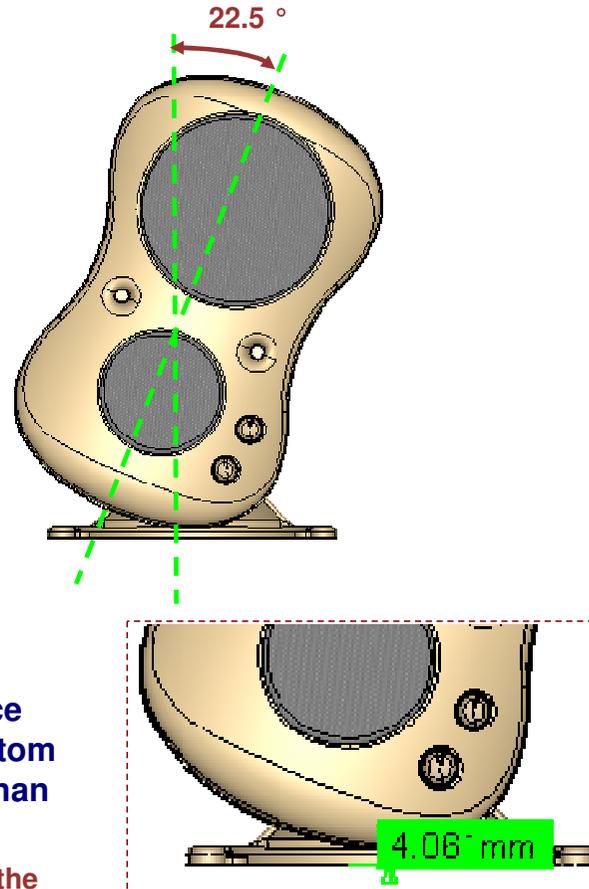


- Edit 'Feet_support.1' and create a plane on the bottom surface as shown.



- Measure 'Minimum' distance between the lower surface of the 'Back_Cover.1' and the newly created plane bottom surface of the 'Feet_support.1'. This distance is less than the design clearance of 10mm.

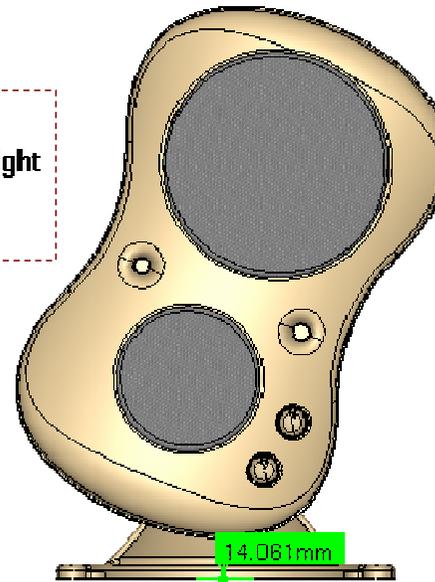
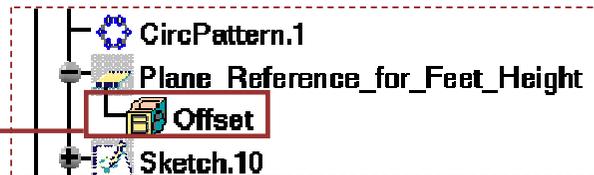
Note: Measured values are representative and not necessarily the exact values that will be seen by the user.



Student Notes:

Do It Yourself (2/5)

- To increase the ground clearance, edit the part 'Feet_Support.1'
- Edit the offset distance of the 'Plane_Reference_for_Feet_Height' and modify the offset value to '20mm'

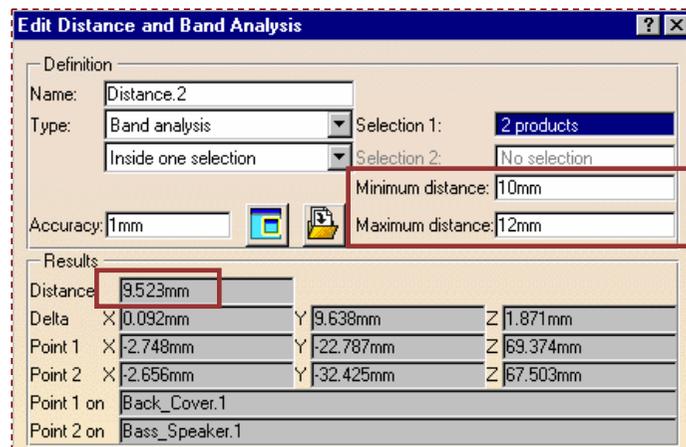


The new ground clearance is 14.061 mm

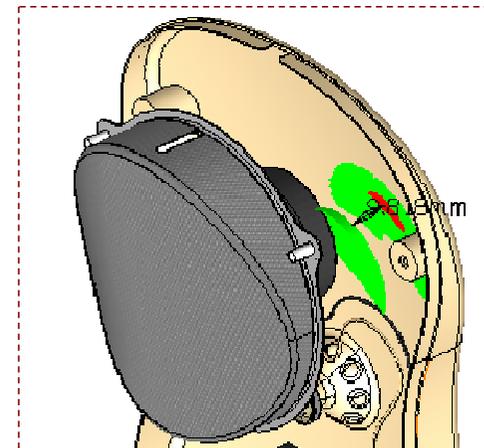
- Update the assembly and the measure
- Hide the plane used in this measure
- Edit the angle constraint between 'Feet_arm.1' and 'Back_Cover.1' and change it back to '0deg'

Do It Yourself (3/5)

- Hide 'Front_Cover.1' and compute the band analysis between the 'Back_Cover.1' and 'Bass_Speaker.1' for designed clearance of 10 mm



Designed clearance band



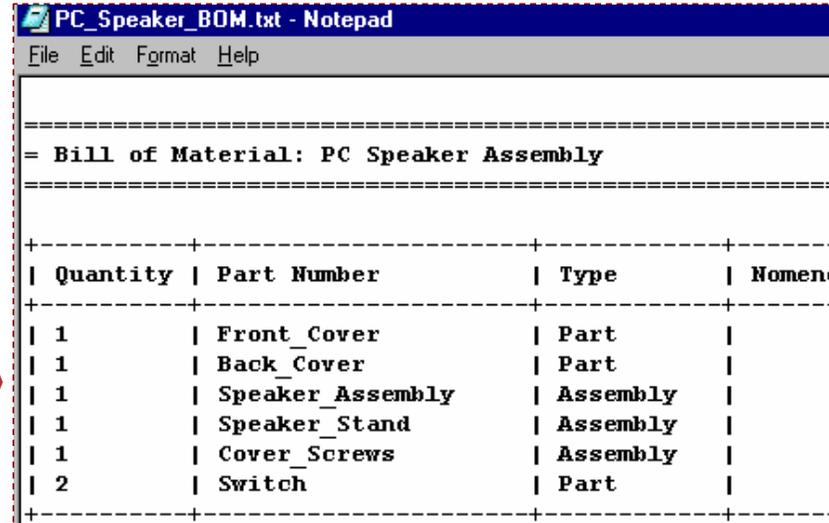
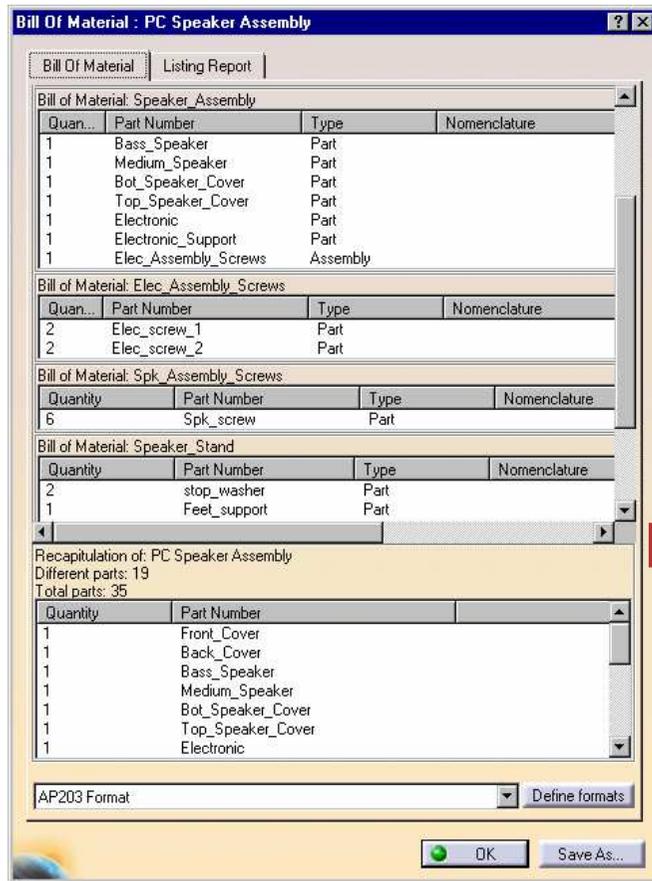
Note: Measured values are representative and not necessarily the exact values that will be seen by the user.

The clearance between the 'Bass_Speaker.1' and 'Back_Cover.1' is below the designed clearance band (10mm to 12 mm). In reality the assembly have to be modified.

- Hide the Measure and Distance nodes
- Unhide 'Front_Cover.1'

Do It Yourself (4/5)

- Generate the Bill of Material for the PC_Speaker assemblies and save the Bill of Material as "PC_Speaker_BOM.txt"



Student Notes:

Do It Yourself (5/5)

- Verify the rotational degree of freedom of the Volume control and Bass control switches.

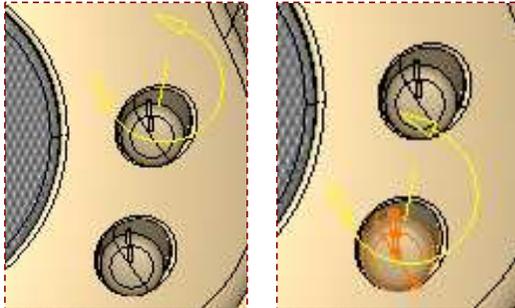
Degrees of Freedom Analysis

Analyzed Element / Contextual Product
Switch.1 / PC Speaker Assembly

Degrees of Freedom
Rotation_1

Detailed Information

| Representation Type | Vector |
|---------------------|-----------------------|
| Rotation_1 | $x = 0, y = 1, z = 0$ |



- Save the assembly as 'CATASM_PC_Speaker_Assembly_Step4.CATProduct using save management

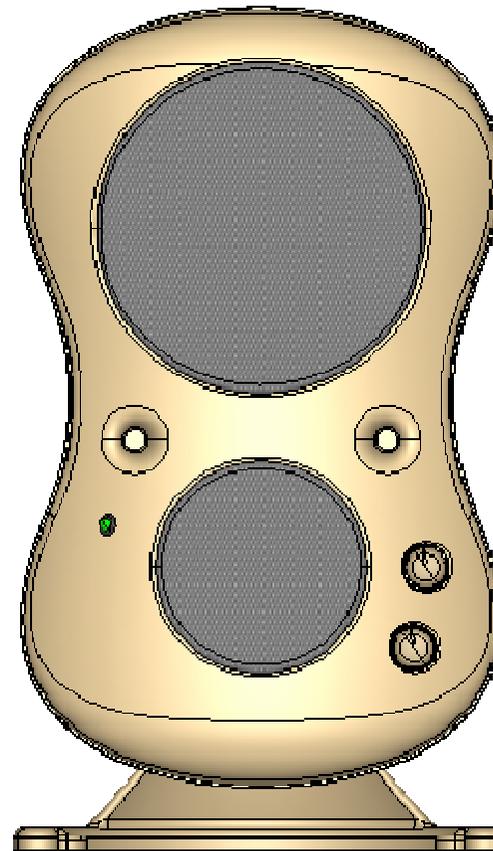
PC Speaker Assembly

Step 5: Designing in Context



15 min

In this step, you will insert an existing CATPart with positioning. You will design the Front_Cover in context of the another part.



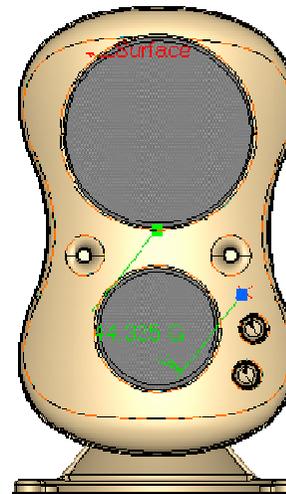
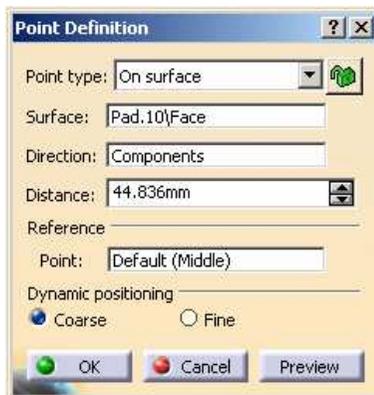
Student Notes:

Do It Yourself (1/4)



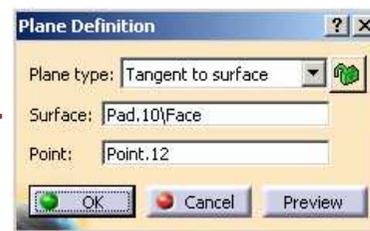
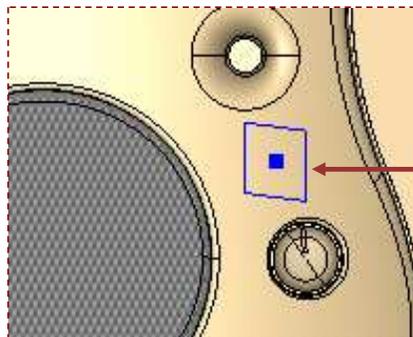
Product used: CATASM_PC_Speaker_Assembly_Step4.CATProduct

- Switch 'PC Speaker Assembly' to design mode
- Edit 'Front_Cover' and create a point on surface of the 'Front_Cover.1' as shown



The positioning of the point is approximate between the switch and circular opening in the cover

- Create a plane tangent to the front face and passing through the point just created

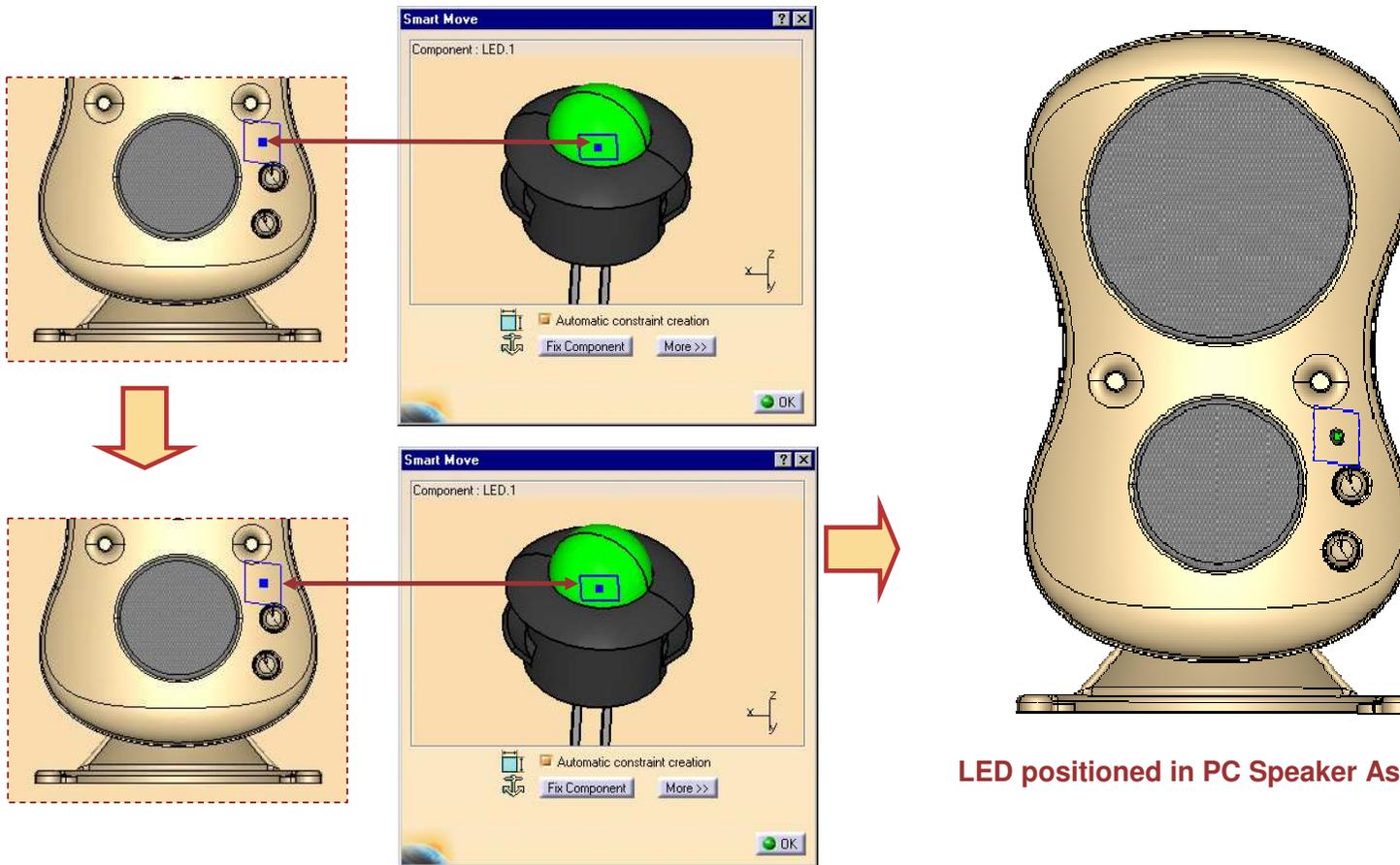


Do It Yourself (2/4)



Part used: LED.CATPart

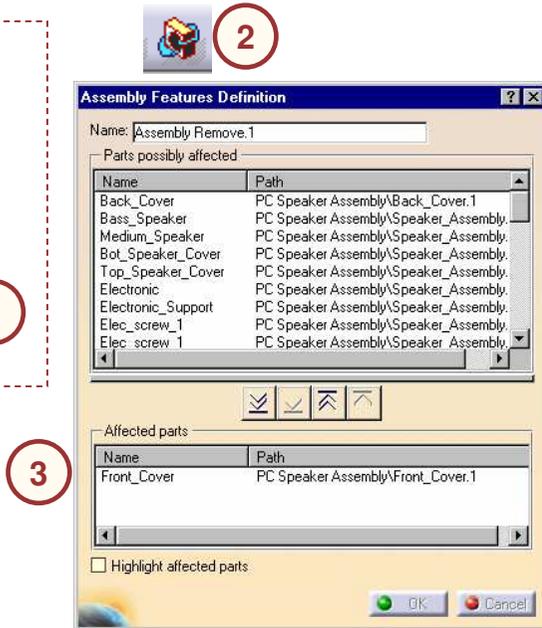
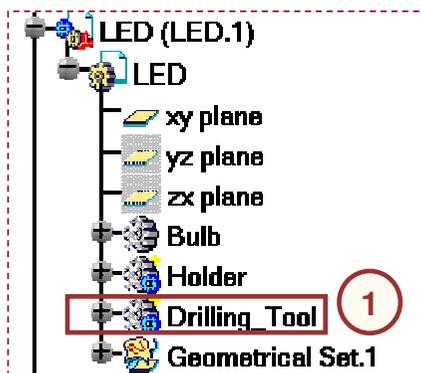
- ❏ Launch the CATPart “CATASM_LED.CATPart” and save it in a temporary location (for example : C:\temp)
- ❏ Insert existing part “CATASM_LED.CATPart” with positioning
- ❏ Position the LED using points and planes as shown



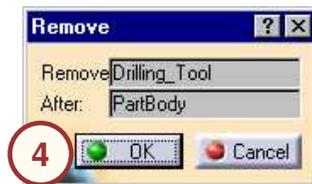
LED positioned in PC Speaker Assembly

Do It Yourself (3/4)

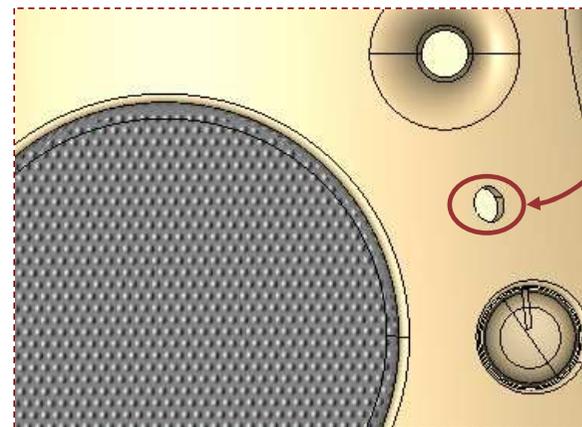
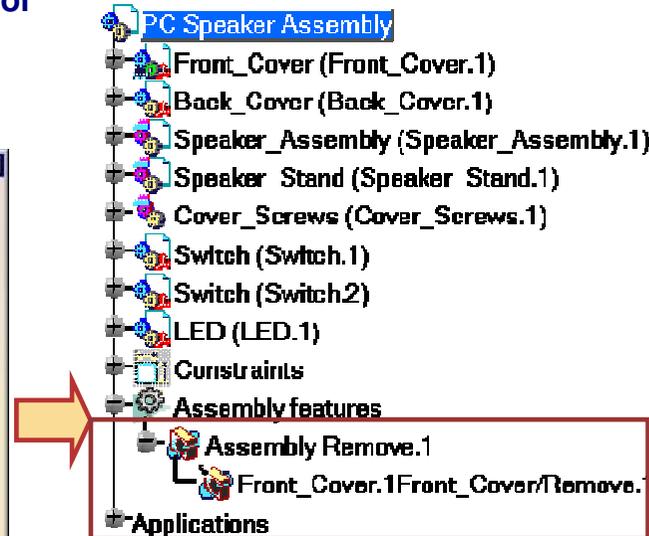
- Create an 'Assembly Remove' feature using 'Drilling_Tool' body inside LED with part affected as 'Front_Cover'



3

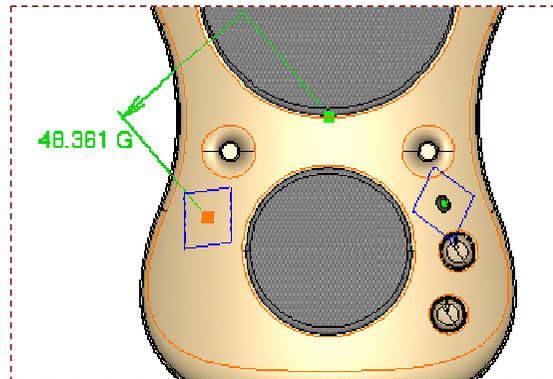
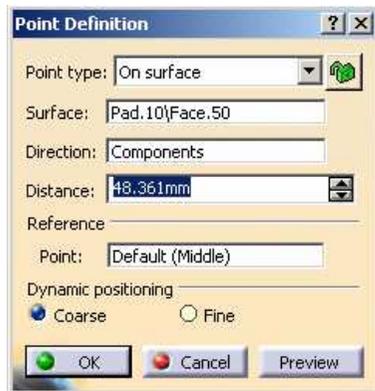


Hide LED to see the assembly remove feature



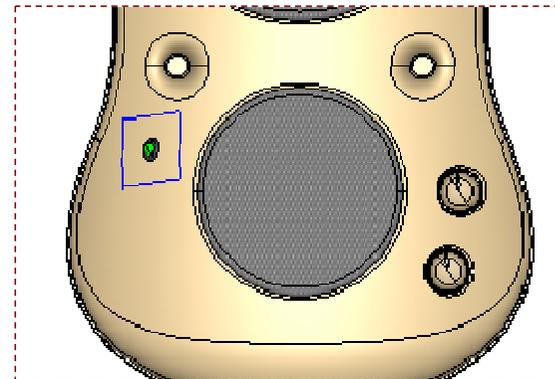
Do It Yourself (4/4)

- Modify the position of LED by editing the point of positioning plane in 'Front_Cover.1'



New position of plane in Front Cover

The positioning of point is approximate and you can position it as shown above



LED Position updated after assembly update

- Activate the root product and update the assembly. The Assembly Remove feature is automatically repositioned
- Save the assembly as 'CATASM_PC_Speaker_Assembly_Step5.CATProduct' using save management

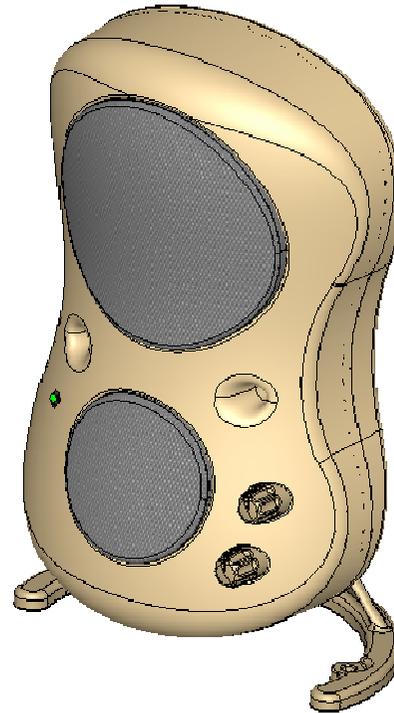
PC Speaker Assembly

Step 6: Replacing Components



10 min

In this step, you will replace an existing component in an assembly with another similar component and reconnect the broken constraints



Student Notes:

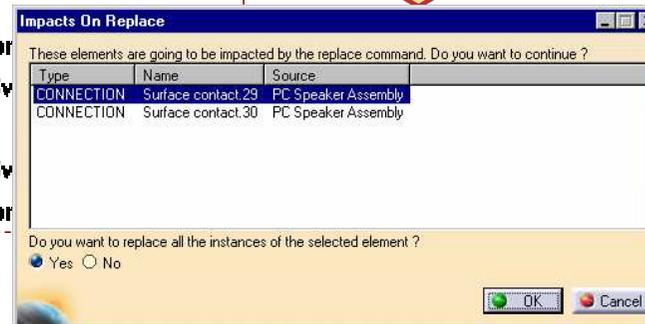
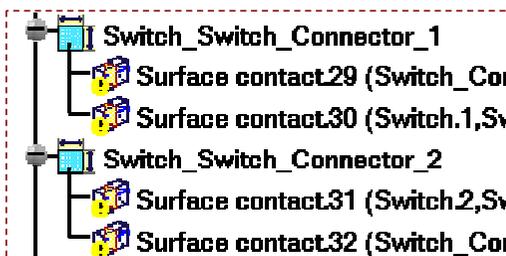
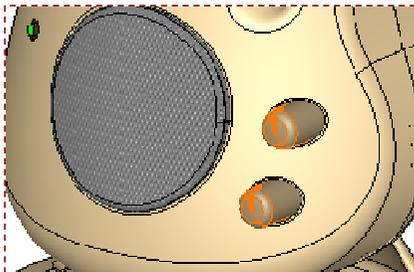
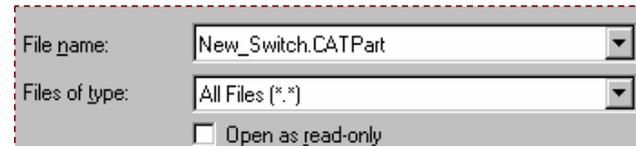
Student Notes:

Do It Yourself (1/3)



Product used: "CATASM_PC_Speaker_Assembly_Step5.CATProduct"
 Part used: "New_Switch.CATPart"

- Replace 'Switch' with 'New_Switch' component. Use the attached "New_Switch.CATPart". Replace all instances of the component



The two constraints are impacted due to the replacement of the 'Switch'

Do It Yourself (2/3)

- Analyze and reconnect broken constraints for the two instances of replaced 'Switch'.

1 Constraints Analysis (PC Speaker Assembly)

| Constraints | Broken | Degrees of freedom |
|------------------|---------------------|--------------------|
| Active component | PC Speaker Assembly | |
| Components | 36 | |
| Not constrained | 2 | |
| Status | | |
| Verified | | 85 |
| Impossible | | 0 |
| Not updated | | 0 |
| Broken | | 6 |
| Deactivated | | 0 |
| Measure Mode | | 0 |

2 Constraints Analysis (PC Speaker Assembly)

| Constraints | Broken | Degrees of freedom |
|------------------------|--------|--------------------|
| Surface contact.43 (1) | | |
| Coincidence.42 (2) | | |
| Surface contact.41 (3) | | |
| Surface contact.40 (4) | | |
| Surface contact.39 (5) | | |
| Coincidence.38 (6) | | |

3 Constraint Definition (Surface contact.43)

| Type | Component | Status |
|----------|---------------------------------------|--------------|
| Unknown | New_Switch (Switch.2) | Disconnected |
| Cylinder | Switch_Connector (Switch_Connector.2) | Connected |

4 3D Model View 1: Shows a cylindrical component with a dashed orange line indicating a surface contact.

5 3D Model View 2: Shows a different view of the cylindrical component with a dashed orange line indicating a surface contact.

6 Constraint Tree:

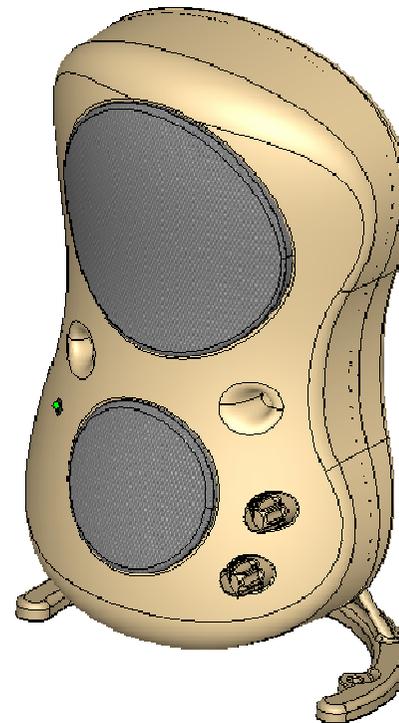
- Switch_Switch_Connector_1
 - Surface contact.29 (Switch_Connector.1,Switch.1)
 - Surface contact.30 (Switch.1,Switch_Connector.1)
- Switch_Switch_Connector_2
 - Surface contact.31 (Switch.2,Switch_Connector.2)
 - Surface contact.32 (Switch_Connector.2,Switch.2)

Reconnecting broken constraints by using the "Reconnect" command

Student Notes:

Do It Yourself (3/3)

- Update the assembly
- Save the root assembly using 'Save Management' as "CATASM_PC_Speaker_Assembly_Step6.CATProduct"



Student Notes:

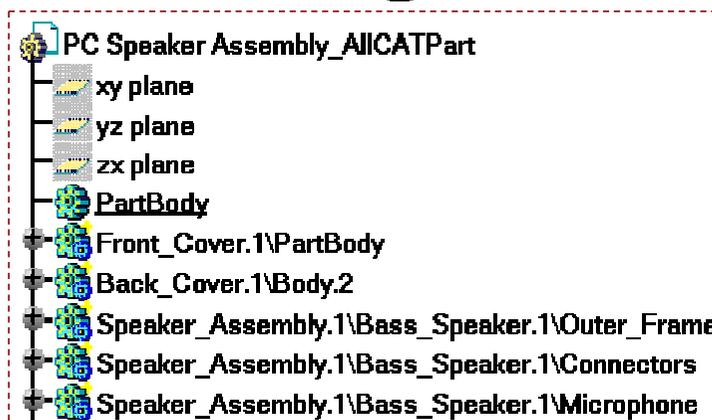
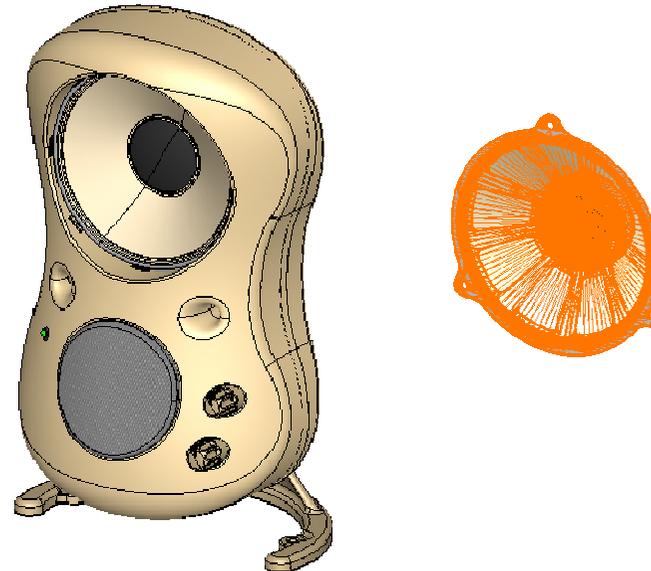
PC Speaker Assembly

Step 7: Managing Product Structure



In this step, you will reorder existing product structure and propose a lighter representation of bought out parts (for example speakers) in order to reduce the size of the assembly.

Finally you will share the assembly model for review while protecting the design intent by generating a CATPart of the assembly

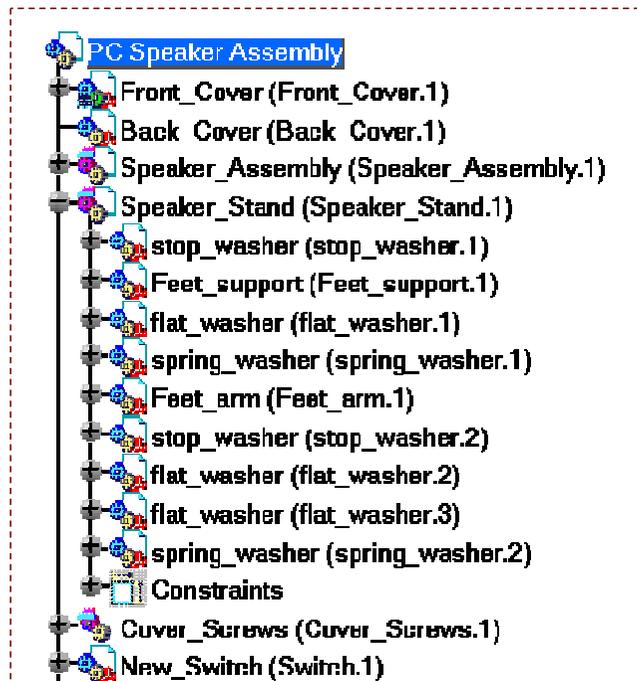


Do It Yourself (1/3)

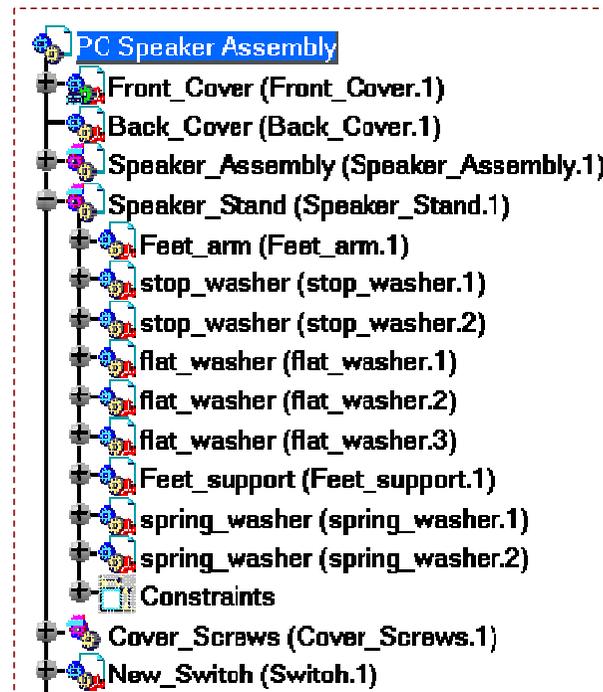
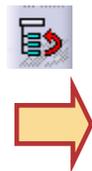


Product used: CATASM_PC_Speaker_Assembly_Step6.CATProduct

- Reorder the product structure for better visualization of group of components in the specification tree as shown



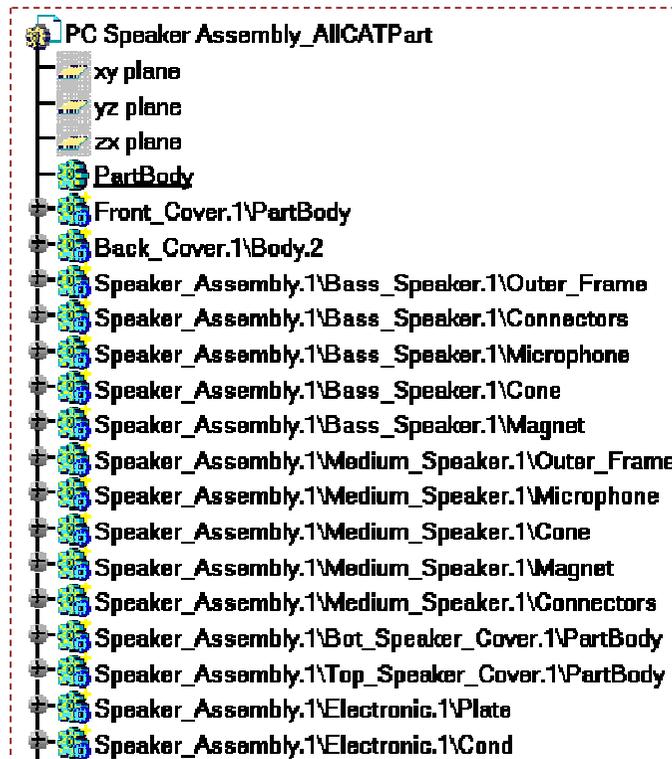
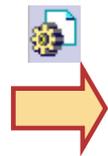
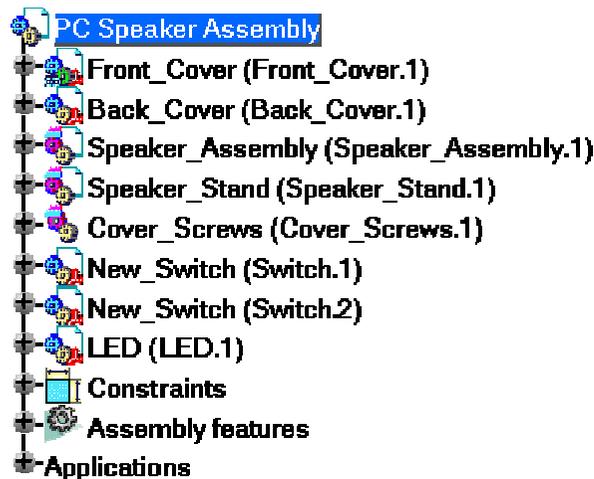
Original specification tree



Specification Tree after reordering the structure

Do It Yourself (2/3)

- Generate a CATPart from a CATProduct without the merge option as shown.
- Save the generated CATPart as “CATASM_PC_Speaker_for_review.CATPart”



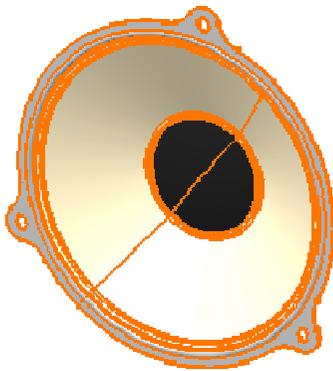
Design of assembly is visible and changes in the design can be made in the assembly

Design of assembly is invisible and only assembly review (sectioning, measurement) can be done. No design changes are done here

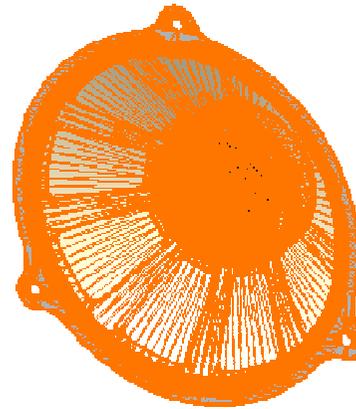
Student Notes:

Do It Yourself (3/3)

- Save as “Bass_Speaker.CATPart” as “Bass_Speaker.cgr”
- Also save “Medium_Speaker.CATPart” as “Medium_Speaker.cgr”



Bass Speaker CATPart
representation (Design mode
representation)
File size : 2519 Kb



Bass Speaker cgr representation
(Simplified representation)
File size : ~1340 Kb



The file size of the simplified representation depends upon the CATIA settings for ‘Cgr Management’.

You can replace these bought out components in session with their ‘cgr representations’ to reduce the total assembly size.



If a cgr replacement is done then the ‘product to part’ will only partially work’.